

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 23-10063 (SHL)  
)  
) (Jointly Administered)  
)

**SECOND MONTHLY FEE STATEMENT OF SERVICES RENDERED  
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH  
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional  
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and  
reimbursement is sought:

March 1, 2023 through March 31, 2023

Amount of Compensation sought as  
actual, reasonable and necessary:

\$1,466,147.50

Amount of Expense Reimbursement  
sought as actual, reasonable and  
necessary:

\$36,224.77

This is a(n):

X Monthly    \_\_\_ Interim    \_\_\_ Final application

This is the SECOND monthly fee statement filed in this case.

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003..

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Celsius Network, LLC et al., and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of March 1, 2023 through March 31, 2023 (the “Second Monthly Period”). By this Fee Statement, A&M seeks payment of (i) \$1,172,918.00 which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Second Monthly Period (i.e., \$1,466,147.50), and (ii) reimbursement of \$36,224.77 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Second Monthly Period. Also attached as Exhibit D are time entry records for the Second Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Second Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

<b>SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC March 1, 2023 through March 31, 2023</b>					
<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>GROUP</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Beard, Richard	Managing Director	UK Restructuring	\$1,375.00	3.3	\$4,537.50
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	60.3	\$78,390.00
Hertzberg, Julie	Managing Director	Case Management	\$1,250.00	12.7	\$15,875.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	3.6	\$4,500.00
Leto, Michael	Managing Director	Restructuring	\$1,100.00	201.3	\$221,375.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	9.8	\$10,290.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	7.1	\$6,922.50
Marshall, Julia	Senior Director	UK Restructuring	\$975.00	7.5	\$7,312.50
Kinealy, Paul	Senior Director	Case Management	\$900.00	169.1	\$152,190.00
Petty, David	Director	Restructuring	\$850.00	206.9	\$175,865.00
Ashworth, Harry	Senior Associate	UK Restructuring	\$775.00	2.7	\$2,092.50
Dinh, Riley	Senior Associate	Compensation & Benefits	\$700.00	11.2	\$7,840.00
Cascante, Sam	Senior Associate	Restructuring	\$675.00	247.3	\$166,927.50
Wirtz, Paul	Associate	Case Management	\$625.00	282.2	\$176,375.00
Smith, Ryan	Associate	Restructuring	\$600.00	253.1	\$151,860.00
Erlach, Nicole	Associate	Case Management	\$575.00	110.9	\$63,767.50
Wadzita, Brent	Associate	Case Management	\$575.00	0.9	\$517.50
David, Sam	Associate	Case Management	\$550.00	33.6	\$18,480.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	121.3	\$57,617.50
Fitts, Michael	Analyst	Restructuring	\$425.00	217.9	\$92,607.50
Westner, Jack	Analyst	Case Management	\$425.00	116.1	\$49,342.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	4.5	\$1,462.50
<b>Total</b>				<b>2,083.3</b>	<b>\$1,466,147.50</b>

**Blended Rate:**

**703.78**

<b>SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC March 1, 2023 through March 31, 2023</b>			
<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
ACCOUNTING	Assist the Debtor and Debtor-Controlled Entities with accounting related items including but not limited to, filing date cut-off processes, pre-petition and post-petition claims payment processes, reporting requirements, bank related items, and other accounting related items.	9.3	\$8,707.50
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	51.4	\$46,105.00
CASE ADMINISTRATION	Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.	4.4	\$4,050.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	244.4	\$166,533.75
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	26.5	\$23,807.50
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	22.5	\$19,922.50
COURT	Prepare for and attend the Debtors' hearings.	0.8	\$880.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	4.5	\$1,462.50
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	96.5	\$65,427.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	483.6	\$364,103.75
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	132.3	\$89,785.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	13.1	\$14,230.00
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	24.8	\$24,680.00

STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	916.5	\$585,325.00
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	39.8	\$40,222.50
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	6.0	\$5,850.00
TRAVEL	Billable travel time (reflects 50% of time incurred).	3.6	\$2,250.00
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	3.3	\$2,805.00
<b>Total</b>		<b><u>2,083.3</u></b>	<b><u>\$ 1,466,147.50</u></b>

**Blended Rate: \$703.78**

<b>SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC March 1, 2023 through March 31, 2023</b>	
<b>Expense Category</b>	<b>Amount</b>
Airfare	1,025.51
Lodging	822.54
Meals	410.30
Miscellaneous	33,231.79
Transportation	734.63
<b>Total</b>	<b>\$ 36,224.77</b>

**NOTICE**

Notice of this Second Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$1,209,142.77, representing (i) \$1,172,918, or 80% of \$1,466,147.50 and (ii) reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$36,224.77.

New York, NY  
Dated: June 29, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Michael Leto

Michael Leto  
600 Madison Ave  
New York, NY 10022  
Telephone: 212.763.1625  
[mleto@alvarezandmarsal.com](mailto:mleto@alvarezandmarsal.com)

*Financial Advisors to the Debtors and  
Debtors in Possession*

*Exhibit A*

*Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Task  
March 1, 2023 through March 31, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ACCOUNTING	9.3	\$8,707.50
BUSINESS PLAN	51.4	\$46,105.00
CASE ADMINISTRATION	4.4	\$4,050.00
CASH AND COIN	244.4	\$166,533.75
CLAIMS	26.5	\$23,807.50
COMPENSATION EVALUATION & DESIGN	22.5	\$19,922.50
COURT	0.8	\$880.00
FEE APP	4.5	\$1,462.50
FINANCIAL ANALYSIS	96.5	\$65,427.50
INFORMATION REQUESTS	483.6	\$364,103.75
MOR	132.3	\$89,785.00
MOTIONS/ORDERS	13.1	\$14,230.00
PLAN AND DISCLOSURE STATEMENT	24.8	\$24,680.00
STATEMENTS/SCHEDULES	916.5	\$585,325.00
STATUS MEETINGS	39.8	\$40,222.50
TAX	6.0	\$5,850.00
TRAVEL	3.6	\$2,250.00
VENDOR	3.3	\$2,805.00
<i>Total</i>	<u>2,083.3</u>	<u>\$1,466,147.50</u>



***Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Professional  
March 1, 2023 through March 31, 2023***

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Beard, Richard	Managing Director	\$1,375.00	3.3	\$4,537.50
Sciametta, Joe	Managing Director	\$1,300.00	60.3	\$78,390.00
Hertzberg, Julie	Managing Director	\$1,250.00	12.7	\$15,875.00
Hoeinghaus, Allison	Managing Director	\$1,250.00	3.6	\$4,500.00
Leto, Michael	Managing Director	\$1,100.00	201.3	\$221,375.00
Bixler, Holden	Managing Director	\$1,050.00	9.8	\$10,290.00
Deets, James	Senior Director	\$975.00	7.1	\$6,922.50
Marshall, Julia	Senior Director	\$975.00	7.5	\$7,312.50
Kinealy, Paul	Senior Director	\$900.00	169.1	\$152,190.00
Petty, David	Director	\$850.00	206.9	\$175,865.00
Ashworth, Harry	Senior Associate	\$775.00	2.7	\$2,092.50
Dinh, Riley	Senior Associate	\$700.00	11.2	\$7,840.00
Cascante, Sam	Senior Associate	\$675.00	247.3	\$166,927.50
Wirtz, Paul	Associate	\$625.00	282.2	\$176,375.00
Smith, Ryan	Associate	\$600.00	253.1	\$151,860.00
Erlach, Nicole	Associate	\$575.00	110.9	\$63,767.50
Wadzita, Brent	Associate	\$575.00	0.9	\$517.50
David, Sam	Associate	\$550.00	33.6	\$18,480.00
Pogorzelski, Jon	Analyst	\$475.00	121.3	\$57,617.50
Fitts, Michael	Analyst	\$425.00	217.9	\$92,607.50
Westner, Jack	Analyst	\$425.00	116.1	\$49,342.50
Rivera-Rozo, Camila	Para Professional	\$325.00	4.5	\$1,462.50
<b><i>Total</i></b>			<b>2,083.3</b>	<b>\$1,466,147.50</b>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**ACCOUNTING**

Assist the Debtor and Debtor-Controlled Entities with accounting related items including but not limited to, filing date cut-off processes, pre-petition and post-petition claims payment processes, reporting requirements, bank related items, and other accounting related items.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	4.4	\$4,840.00
Petty, David	Director	\$850	3.5	\$2,975.00
Cascante, Sam	Senior Associate	\$675	0.7	\$472.50
Smith, Ryan	Associate	\$600	0.7	\$420.00
			<u>9.3</u>	<u>\$8,707.50</u>
	<i>Average Billing Rate</i>			<u>\$936.29</u>

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.**

### Average Billing Rate

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023*

**CASE ADMINISTRATION**

Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.6	\$630.00
Kinealy, Paul	Senior Director	\$900	3.8	\$3,420.00
			4.4	\$4,050.00
				\$920.45

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**CASH AND COIN**

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	16.3	\$17,930.00
Sciametta, Joe	Managing Director	\$1,300	10.7	\$13,910.00
Petty, David	Director	\$850	37.6	\$31,960.00
Cascante, Sam	Senior Associate	\$675	104.5	\$70,503.75
Smith, Ryan	Associate	\$600	1.3	\$780.00
Fitts, Michael	Analyst	\$425	74.0	\$31,450.00
			<hr/> 244.4 <hr/>	<hr/> \$166,533.75 <hr/>
		<i>Average Billing Rate</i>		<hr/> \$681.54 <hr/>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

## CLAIMS

**Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.6	\$630.00
Leto, Michael	Managing Director	\$1,100	9.5	\$10,450.00
Kinealy, Paul	Senior Director	\$900	8.5	\$7,650.00
Cascante, Sam	Senior Associate	\$675	2.8	\$1,890.00
Wirtz, Paul	Associate	\$625	5.1	\$3,187.50
			26.5	\$23,807.50
				\$898.40

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**Provide market comparable compensation data and trends related to management compensation plans..**

*Average Billing Rate*

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**COURT**

**Prepare for and attend the Debtors' hearings.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	0.8	\$880.00
			0.8	\$880.00
	Average Billing Rate			\$1,100.00



*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**FEE APP**

**Prepare the monthly and interim fee applications in accordance with Court guidelines.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Rivera-Rozo, Camila	Para Professional	\$325	4.5	\$1,462.50
			4.5	\$1,462.50
	Average Billing Rate			\$325.00

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**FINANCIAL ANALYSIS**

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	11.4	\$12,540.00
Sciametta, Joe	Managing Director	\$1,300	2.6	\$3,380.00
Petty, David	Director	\$850	22.1	\$18,785.00
Cascante, Sam	Senior Associate	\$675	3.9	\$2,632.50
Smith, Ryan	Associate	\$600	23.3	\$13,980.00
Fitts, Michael	Analyst	\$425	33.2	\$14,110.00
			96.5	\$65,427.50
				\$678.01

*Average Billing Rate*

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**INFORMATION REQUESTS**

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	79.5	\$87,395.00
Sciametta, Joe	Managing Director	\$1,300	22.5	\$29,250.00
Kinealy, Paul	Senior Director	\$900	15.3	\$13,770.00
Petty, David	Director	\$850	75.8	\$64,430.00
Cascante, Sam	Senior Associate	\$675	108.6	\$73,338.75
Smith, Ryan	Associate	\$600	84.3	\$50,580.00
Wirtz, Paul	Associate	\$625	19.3	\$12,062.50
Fitts, Michael	Analyst	\$425	78.3	\$33,277.50
			<u>483.6</u>	<u>\$364,103.75</u>
	<i>Average Billing Rate</i>			<u>\$752.90</u>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**MOR**

**Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	4.0	\$4,400.00
Kinealy, Paul	Senior Director	\$900	1.1	\$990.00
Petty, David	Director	\$850	27.3	\$23,205.00
Cascante, Sam	Senior Associate	\$675	5.2	\$3,510.00
Smith, Ryan	Associate	\$600	54.7	\$32,820.00
Wirtz, Paul	Associate	\$625	39.3	\$24,562.50
Fitts, Michael	Analyst	\$425	0.7	\$297.50
			132.3	\$89,785.00
				\$678.65

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023*

**MOTIONS/ORDERS**

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	9.6	\$10,560.00
Sciametta, Joe	Managing Director	\$1,300	1.9	\$2,470.00
Kinealy, Paul	Senior Director	\$900	0.8	\$720.00
Smith, Ryan	Associate	\$600	0.8	\$480.00
			<hr/> 13.1	<hr/> \$14,230.00
				<hr/> <i>Average Billing Rate</i> <hr/> \$1,086.26

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023*

**PLAN AND DISCLOSURE  
STATEMENT**

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	15.8	\$17,380.00
Petty, David	Director	\$850	7.6	\$6,460.00
Smith, Ryan	Associate	\$600	1.4	\$840.00
			24.8	\$24,680.00
	<i>Average Billing Rate</i>			\$995.16

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023*

**STATEMENTS/SCHEDULES** Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	7.6	\$7,980.00
Hertzberg, Julie	Managing Director	\$1,250	12.7	\$15,875.00
Leto, Michael	Managing Director	\$1,100	25.3	\$27,830.00
Sciametta, Joe	Managing Director	\$1,300	3.3	\$4,290.00
Kinealy, Paul	Senior Director	\$900	136.2	\$122,580.00
Petty, David	Director	\$850	23.4	\$19,890.00
Cascante, Sam	Senior Associate	\$675	18.6	\$12,555.00
David, Sam	Associate	\$550	33.6	\$18,480.00
Erlach, Nicole	Associate	\$575	110.9	\$63,767.50
Smith, Ryan	Associate	\$600	67.4	\$40,440.00
Wadzita, Brent	Associate	\$575	0.9	\$517.50
Wirtz, Paul	Associate	\$625	212.5	\$132,812.50
Fitts, Michael	Analyst	\$425	26.7	\$11,347.50
Pogorzelski, Jon	Analyst	\$475	121.3	\$57,617.50
Westner, Jack	Analyst	\$425	116.1	\$49,342.50
			916.5	\$585,325.00
<i>Average Billing Rate</i>				\$638.65

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023*

**STATUS MEETINGS**

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	1.0	\$1,050.00
Leto, Michael	Managing Director	\$1,100	9.7	\$10,670.00
Sciametta, Joe	Managing Director	\$1,300	15.7	\$20,410.00
Kinealy, Paul	Senior Director	\$900	2.6	\$2,340.00
Cascante, Sam	Senior Associate	\$675	1.6	\$1,080.00
Smith, Ryan	Associate	\$600	3.1	\$1,860.00
Wirtz, Paul	Associate	\$625	1.1	\$687.50
Fitts, Michael	Analyst	\$425	5.0	\$2,125.00
			<u>39.8</u>	<u>\$40,222.50</u>
				<u>\$1,010.62</u>
	<i>Average Billing Rate</i>			



*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023***

**TAX**

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	3.6	\$3,960.00
Petty, David	Director	\$850	1.8	\$1,530.00
Smith, Ryan	Associate	\$600	0.6	\$360.00
			<hr/> 6.0	<hr/> \$5,850.00
			<hr/>	<hr/>
	<i>Average Billing Rate</i>			<hr/> \$975.00
				<hr/>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2023 through March 31, 2023*

**TRAVEL**

Billable travel time (reflects 50% of time incurred).

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Wirtz, Paul	Associate	\$625	3.6	\$2,250.00
			3.6	\$2,250.00
			<i>Average Billing Rate</i>	\$625.00

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
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March 1, 2023 through March 31, 2023***

**VENDOR**

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Petty, David	Director	\$850	3.3	\$2,805.00
			3.3	\$2,805.00
				\$850.00

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**ACCOUNTING**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/3/2023	1.1	Review and analyze Balance Sheet presentation related to GGC and GAP as of 1/31/23; prepare e-mail to Cleary with highlights of presentation, analysis by balance sheet item and potential next steps
Leto, Michael	3/6/2023	0.2	E-mail to Cleary (S. O'Neal) related to intercompany receivables / payables at GGCI
Leto, Michael	3/7/2023	0.4	Review latest support for GGH and GGT balance sheets; including tax schedule and analysis
Leto, Michael	3/8/2023	0.6	Review latest changes to the Balance Sheet Reconciliations of GGC as of 1/31/23
Leto, Michael	3/9/2023	0.3	Review changes provided by Genesis Accounting related to intercompany balances; offset of collateral
Cascante, Sam	3/10/2023	0.7	Call with A&M team and Company to review intercompany accounting transactions associated with Three Arrows Capital..
Leto, Michael	3/10/2023	0.5	Meeting with Genesis (R. McMahon) related to accounting treatment related to specific counterparty
Smith, Ryan	3/10/2023	0.7	Call with A&M team and Company to review intercompany accounting transactions associated with Three Arrows Capital.
Leto, Michael	3/14/2023	0.5	Draft presentation to A. Chan (GGH) related to Genesis Tax Proposals
Leto, Michael	3/14/2023	0.3	Respond to A. Chan (GGH) related to outstanding employee payments (GAP); review documentation
Leto, Michael	3/17/2023	0.3	Review support for GAP and GGC Balance Sheet
Leto, Michael	3/21/2023	0.2	E-mail to B. Hammer (CGSH) related to the accounting for GBTC shares
Petty, David	3/23/2023	1.6	Review intercompany matrix with 1/19 financials
Petty, David	3/23/2023	1.9	Analyze pro-forma balance sheet for 1/19 cut-off
<b>Subtotal</b>		<b>9.3</b>	

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ashworth, Harry	3/1/2023	1.5	Genesis Custody Limited cost analysis
Beard, Richard	3/1/2023	1.3	Review of excerpts of GCL plan and internal call in particular re cash flow and termination costs.
Leto, Michael	3/1/2023	0.6	Review GCL Business Plan provided by the Company
Leto, Michael	3/1/2023	0.3	Analyze and review next steps related to GCL
Leto, Michael	3/1/2023	0.5	Review Intercompany considerations and insurance related matters - GCL (requested by client)
Marshall, Julia	3/1/2023	2.1	Redrafting of the GCL cost plan re-consideration of financial costs and update to the client

***Genesis Global Holdco, LLC, et al.,  
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March 1, 2023 through March 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Marshall, Julia	3/1/2023	2.4	Review of draft 2 of GCL plan and providing comments
Marshall, Julia	3/1/2023	1.7	Providing an update to the client on the re-consideration of financial costs for GCL
Petty, David	3/1/2023	1.8	Review GCL intercompany and insurance considerations around FCA
Smith, Ryan	3/1/2023	0.7	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Ashworth, Harry	3/2/2023	1.2	Genesis Custody Limited cost analysis
Beard, Richard	3/2/2023	2.0	Review and comment on draft GCL plan
Leto, Michael	3/2/2023	1.0	Business Plan meeting - Genesis and Moelis
Leto, Michael	3/2/2023	0.3	Review and analyze revised revenue and cost projections for business plan
Marshall, Julia	3/2/2023	1.3	Discussion with UK Regulatory Authority specialist to incorporate review comments into GCL plan and amendment of A&M comments and drafts following R.Beard (MD) review
Leto, Michael	3/3/2023	1.0	Business Plan meeting - Genesis and Moelis - Discuss Financial Model
Sciametta, Joe	3/3/2023	0.8	Review business plan materials provided by Moelis in advance of distribution
Smith, Ryan	3/6/2023	0.8	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Leto, Michael	3/7/2023	0.3	Review insurance policies at GCL related to certain claims
Petty, David	3/7/2023	1.6	Discuss insurance claim related to GCL with A. Sullivan (Genesis)
Sciametta, Joe	3/7/2023	0.2	Meeting with D. Islim (GGH) to discuss management presentations and next steps
Smith, Ryan	3/8/2023	0.8	Incorporate feedback to balance sheet presentation.
Smith, Ryan	3/8/2023	0.6	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	3/8/2023	1.7	Redact counterparty information from balance sheet presentation.
Smith, Ryan	3/9/2023	0.9	Prepare schedule detailing known off-balance sheet items existing at the Company.
Leto, Michael	3/12/2023	0.2	Genesis Asia Pacific (Singapore lease) - e-mail correspondence with A. Chan (CFO) related to costs, Singapore lease and impact to Ch. 11
Leto, Michael	3/12/2023	0.4	Review and comment on latest due diligence request lists related to the sales process
Leto, Michael	3/13/2023	0.5	Business Plan Update with Moelis and Genesis Management

***Genesis Global Holdco, LLC, et al.,  
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March 1, 2023 through March 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/13/2023	0.4	Business plan update call with D. Islim (GGH) and Moelis team
Smith, Ryan	3/13/2023	0.6	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	3/14/2023	0.4	Call with D. Petty (A&M) and prospective bank to discuss the opening of bank accounts.
Smith, Ryan	3/14/2023	0.9	Compile list of action items to coordinate the preparation of recovery analysis.
Leto, Michael	3/15/2023	0.3	Provide summary of expense allocations to J. Soto (Moelis) related to the Business Plan
Leto, Michael	3/15/2023	0.4	Singapore proceedings: provide information requests to Cleary related to proceedings
Leto, Michael	3/15/2023	0.5	Meeting with Genesis Finance Team related to expense allocations related to Business Plan
Cascante, Sam	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues..
Kinealy, Paul	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues.
Leto, Michael	3/16/2023	0.3	Prepare for meeting with Cleary to discuss outstanding items related to Genesis Asia Pacific
Sciametta, Joe	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues.
Smith, Ryan	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues.
Wirtz, Paul	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues.
Leto, Michael	3/22/2023	0.3	Review budget headcount analysis provided by Amanda (Genesis) to send over to EY
Leto, Michael	3/22/2023	0.5	Business Plan discussion with J. Soto (Moelis)
Leto, Michael	3/22/2023	1.2	Meeting with EY, Moelis, related to Business Plan
Petty, David	3/22/2023	0.5	Call with P. Wirtz (A&M), R. Smith (A&M), and the Company to discuss collection of contracts.
Smith, Ryan	3/22/2023	0.5	Call with P. Wirtz (A&M), D. Petty (A&M), and the Company to discuss collection of contracts.
Smith, Ryan	3/22/2023	2.9	Create waterfall mechanics for recovery model.
Smith, Ryan	3/22/2023	0.9	Review affiliate loan documentation and term sheets provided by Company.
Wirtz, Paul	3/22/2023	0.5	Call with R. Smith (A&M), D. Petty (A&M), and the Company to discuss collection of contracts.
Cascante, Sam	3/23/2023	0.6	Call with M. Leto (A&M), D. Petty (A&M), J. Sciametta (A&M), Moelis and CGSH to discuss recovery of assets and assumptions.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/23/2023	0.1	Business Plans: P&L by Entity and payroll allocations: forward to Moelis
Leto, Michael	3/23/2023	0.6	Call with J. Sciametta (A&M), D. Petty (A&M), S. Cascante (A&M), Moelis and CGSH to discuss recovery of assets and assumptions
Leto, Michael	3/23/2023	0.5	Meeting with A. Chan (GGH) and J Soto (Moelis) related to the business plan and next steps
Leto, Michael	3/23/2023	0.5	Review presentation for the Sales Process prepared by Moelis; provide feedback and comments; discuss with A. Chan (GGH)
Leto, Michael	3/23/2023	0.4	Business Plan: review employee allocation file used in the Business Plan; summarize and send to Moelis for review
Petty, David	3/23/2023	0.6	Call with M. Leto (A&M), S. Cascante (A&M), J. Sciametta (A&M), Moelis and CGSH to discuss recovery of assets and assumptions.
Sciametta, Joe	3/23/2023	0.6	Call with M. Leto (A&M), D. Petty (A&M), S. Cascante (A&M), Moelis and CGSH to discuss recovery of assets and assumptions
Leto, Michael	3/24/2023	0.1	Answer questions from EY related to Business Plan
Smith, Ryan	3/24/2023	1.1	Prepare listing of all intercompany cash transfers in the past year.
Smith, Ryan	3/27/2023	1.1	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Sciametta, Joe	3/28/2023	0.8	Review workplan and preliminary operating assumptions for the recovery analysis and provide comments
Smith, Ryan	3/29/2023	0.8	Changes to the deck intended to provide updates to debtor advisors and coordinate efforts.
<b>Subtotal</b>		<b>51.4</b>	

**CASE ADMINISTRATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	3/7/2023	0.6	Correspond with A&M team re: contract data extraction analysis and review output re: same.
Kinealy, Paul	3/7/2023	0.8	Analyze updated noticing data from Genesis and advise Kroll team re same.
Kinealy, Paul	3/23/2023	0.3	Prepare updated communications materials for Genesis and Kroll teams.
Kinealy, Paul	3/27/2023	0.7	Analyze data and noticing samples from Kroll team and advise proper handling of same.
Kinealy, Paul	3/28/2023	0.6	Call and follow up with HR team re remaining GAP severance amounts.
Kinealy, Paul	3/29/2023	0.4	Analyze additional creditor datasets for upcoming bar date mailing.
Kinealy, Paul	3/29/2023	0.4	Additional follow up on remaining GAP severance payments
Kinealy, Paul	3/30/2023	0.6	Analyze completeness and accuracy of current creditor matrix in advance of bar date mailing.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**CASE ADMINISTRATION**

Professional	Date	Hours	Activity
<b>Subtotal</b>		<b>4.4</b>	

**CASH AND COIN**

Professional	Date	Hours	Activity
Cascante, Sam	3/1/2023	1.4	Created sensitivity schedule for allocations to various entities showing impact by percent that allocation changes would have on cash flow.
Fitts, Michael	3/1/2023	1.2	Created a schedule for Vendor analysis for the week ending 2.26
Leto, Michael	3/1/2023	0.4	Review Consolidated Debtor weekly variance reports (cash and coin); draft additional questions prior to finalization
Cascante, Sam	3/2/2023	1.2	Review vendor ap payment request tracker for week of 3/3 debtor payments.
Cascante, Sam	3/2/2023	0.3	Call with D. Petty (A&M), Michael Fitts (A&M) and the Genesis AP team to go over debtor payments for the week ending 3/3/23.
Fitts, Michael	3/2/2023	0.8	Changes to the vendor analysis
Fitts, Michael	3/2/2023	0.3	Call with D. Petty (A&M), S. Cascante (A&M) and the Genesis AP team to go over debtor payments for the week ending 3/3/23.
Fitts, Michael	3/2/2023	1.9	Working with the Company to understand changes to the liquidity variance files
Fitts, Michael	3/2/2023	2.9	Began the creation of a coin report for the petition date
Fitts, Michael	3/2/2023	2.9	Changes to the coin report as of the petition date
Leto, Michael	3/2/2023	0.3	Review cash and coin report as of 2/24/23
Leto, Michael	3/2/2023	0.6	Review coin report as of the petition date; edit and propose changes
Leto, Michael	3/2/2023	0.4	Review presentation to A. Chan (GGH) detailing intercompany allocations
Petty, David	3/2/2023	0.3	Call with S. Cascante (A&M), Michael Fitts (A&M) and the Genesis AP team to go over debtor payments for the week ending 3/3/23.
Petty, David	3/2/2023	0.2	Reviewed US Treasury yields
Petty, David	3/2/2023	1.0	Held discussion with R. McMahon (Genesis) on Bank accounts
Petty, David	3/2/2023	1.2	Review balance sheet cash and reconcile variances
Petty, David	3/2/2023	1.4	Discussed US Treasuries with bank to determine how to transfer funds
Cascante, Sam	3/3/2023	2.3	Update budget plan P&L support for 13-weeks to include descriptions for every allocation.
Cascante, Sam	3/3/2023	1.2	Prepare professional fee forecast update with revised estimates and timing of payments.



***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/3/2023	1.9	Vendor report of all pre-petition invoices that have come into the Company
Fitts, Michael	3/3/2023	2.8	Creating presentation for the coin report as of the petition date
Fitts, Michael	3/3/2023	1.5	Changes to the coin report and the presentation for the coin report
Leto, Michael	3/3/2023	0.3	Propose changes to cash and coin report as of 1/19/23
Leto, Michael	3/3/2023	0.5	Review cash and coin report to be filed publicly; provide comments and changes to the report
Petty, David	3/3/2023	0.9	Updated cash and coin report for pricing as of 2/28
Sciametta, Joe	3/3/2023	0.7	Review updated cash and coin information
Leto, Michael	3/4/2023	0.5	E-mail correspondence with A. Chan (Genesis) related to intercompany allocations and revisions
Leto, Michael	3/4/2023	0.3	Review schedule of estimated operating costs for 6 month period
Cascante, Sam	3/6/2023	1.6	Prepare summary of GGC payroll allocations with supporting backup.
Cascante, Sam	3/6/2023	2.3	Prepare summary of non-comp reallocation by entity for future settlements.
Fitts, Michael	3/6/2023	1.9	Changes to the 1.19 cash+coin report
Leto, Michael	3/6/2023	0.7	Meeting with A. Chan (GGH) to discuss Committee Advisors e-mail and requests related to intercompany allocations
Leto, Michael	3/6/2023	0.2	E-mail to Cleary related to cash and coin reports for review
Leto, Michael	3/6/2023	0.3	Discussion with A. Chan (GGH) related to the potential sale of stable coins
Cascante, Sam	3/7/2023	2.5	Prepare consolidated and debtor cash flow variance report for prior week ending 3/3.
Cascante, Sam	3/7/2023	2.4	Prepare consolidated coin variance report for all entities for prior week ending 3/3.
Cascante, Sam	3/7/2023	1.3	Prepare GGC allocation 1 pager for changes to cash flow after allocations.
Fitts, Michael	3/7/2023	1.4	Created a summary of the pre-filing alt coin liquidations
Fitts, Michael	3/7/2023	0.7	Changes to the 1.9 cash+coin report after a conversation with the Company on the wallets
Fitts, Michael	3/7/2023	1.7	Liquidity Variance report for all entities between 2.24 and 3.3
Leto, Michael	3/7/2023	0.6	Review and comment on latest revised intercompany allocation file

***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/7/2023	0.3	Review professional fee schedule; provide estimates for certain workstreams
Leto, Michael	3/7/2023	0.6	Review of cash and coin report; provide comments to M. Fitts for changes
Leto, Michael	3/7/2023	0.8	Meeting with J. Sciametta (A&M) to discuss intercompany payables and related items
Petty, David	3/7/2023	1.2	Review balance sheet support and cash+coin report for certain coin balances
Sciametta, Joe	3/7/2023	1.6	Review compensation data and prepare and distribute summaries at the request of management
Sciametta, Joe	3/7/2023	0.8	Meeting with M. Leto (A&M) to discuss intercompany payables and related items
Cascante, Sam	3/8/2023	1.9	Continue coin movement report for prior week ending 3/3 activity.
Cascante, Sam	3/8/2023	2.3	Continue preparing weekly cash flow variance report with explanations of all variances.
Cascante, Sam	3/8/2023	2.3	Prepare updated cash flow allocation summary for vendor AP related expenses.
Fitts, Michael	3/8/2023	2.8	Created the Cash+coin report for the w/k ending 3/3/2023
Leto, Michael	3/8/2023	0.4	Various e-mail correspondence with Moelis on intercompany coin and intercompany matrix
Petty, David	3/8/2023	1.1	Review all cash transactions for 90 days associated with bank detail
Petty, David	3/8/2023	1.8	Finalize 1/19 cash+coin report for court filing
Cascante, Sam	3/9/2023	1.1	Review list of payment proposals for week ending 3/10 based on budget.
Cascante, Sam	3/9/2023	1.6	Prepare reconciliation of debtor AP payments based on prior weeks approvals.
Cascante, Sam	3/9/2023	2.8	Prepare revised cash burn analysis through projected emergence by entity.
Cascante, Sam	3/9/2023	0.4	Call with M. Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week.
Cascante, Sam	3/9/2023	1.9	Review detailed coin summary report by entity as of 1/27.
Fitts, Michael	3/9/2023	0.4	Call with Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
Fitts, Michael	3/9/2023	1.8	Preparing materials for the debtor invoices call and updating vendor analysis schedules
Leto, Michael	3/9/2023	0.2	review various e-mail correspondence with Moelis, Genesis and A&M related to banking options
Leto, Michael	3/9/2023	0.2	Discussions related to crypto banking partners given recent news of Silvergate collapse

***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/9/2023	0.3	Review Consolidated cash and coin reports as of wk ending 3.3
Smith, Ryan	3/9/2023	0.4	Examine weekly coin and cash reports for week-over-week variances
Cascante, Sam	3/10/2023	2.6	Prepare summary of other operating expenses trailing three month actuals vs budget for purposes of reforecasting.
Cascante, Sam	3/10/2023	0.6	Prepare revised summary of professional fee forecast of expenses and cash payment timing.
Leto, Michael	3/10/2023	0.3	Review new banking partner's custody agreements for purchase of treasuries; provide comments to client
Leto, Michael	3/10/2023	0.5	Provide summary analysis of potential sale of stable coins to BRG; review coins and respective liability in coins
Leto, Michael	3/10/2023	0.4	Discussion with A. Sullivan related to GGH insurance renewal; timing and allocations
Leto, Michael	3/10/2023	0.5	Meeting with the new banking partner's Relationship Management related to bank options and treasury deposits
Leto, Michael	3/10/2023	0.4	Prepare presentation to BRG related to coin and cash balances to be published as of petition date; send documents to BRG
Petty, David	3/10/2023	1.4	Develop US Treasury investing guidelines for remaining case timeline
Petty, David	3/10/2023	1.2	Connect with banking partner and A. Chan (Genesis) regarding bank deposits
Petty, David	3/10/2023	1.2	Discuss with banking partner representatives procedures for purchasing US Treasuries by end of day
Petty, David	3/10/2023	1.3	Held call with banking partner to discuss banking industry news
Petty, David	3/10/2023	0.4	Review US Treasury confirmations from banking partner
Petty, David	3/10/2023	0.2	Discuss with A. Chan (Genesis) on moving deposits to US Treasuries
Sciametta, Joe	3/10/2023	0.4	Correspond with A. Chan (GGH) regarding cash management
Sciametta, Joe	3/10/2023	1.1	Call with A. Chan (GGH) to discuss cash and investments
Sciametta, Joe	3/10/2023	0.3	Call with A. Chan (GGH) to discuss bank deposits and other items
Sciametta, Joe	3/10/2023	0.3	Call with, and correspondence with BRG regarding cash and investments
Fitts, Michael	3/12/2023	1.7	Cash and UST summary schedules broken out by bank to examine current risk
Petty, David	3/12/2023	1.3	Held call with A. Chan (Genesis) regarding Signature Bank
Sciametta, Joe	3/12/2023	0.2	Call with CGSH regarding cash and investments

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/13/2023	2.6	Begin debtor and non-debtor coin movement reporting for the prior week ending 3/10/23.
Cascante, Sam	3/13/2023	2.7	Begin variance reporting for prior week ending 3/10/23 including bank reconciliation of cash transactions and reporting on budget to actual variances.
Fitts, Michael	3/13/2023	1.2	Finalization of the 1.19 cash+coin report
Fitts, Michael	3/13/2023	1.8	Created liquidity variance report between 3.3.23-3.10.23 for all entities
Leto, Michael	3/13/2023	0.1	Respond to e-mail from A. Voorhees (GGH) related to banking situation
Leto, Michael	3/13/2023	0.2	Review bank exposure relating to Genesis' banking partners
Leto, Michael	3/13/2023	0.1	Review insurance policy renewal; discussion with A. Sullivan (Genesis)
Leto, Michael	3/13/2023	0.1	Discussion with A. Chan on Cash and Coin report to be filed as of petition date
Petty, David	3/13/2023	1.7	Review cash deposits exposure post US Treasury investments
Petty, David	3/13/2023	1.6	Held call with UST representative regarding bank exposure
Sciametta, Joe	3/13/2023	0.4	Meeting with A. Chan (GGH) and D. Islim (GGH) regarding cash management
Sciametta, Joe	3/13/2023	1.1	Meeting with A. Chan (GGH) regarding cash management, investments and open items
Sciametta, Joe	3/13/2023	0.8	Review current cash balances, investments and open positions
Cascante, Sam	3/14/2023	1.6	Finalize coin movement report by specific coin type from 3/3/23 to 3/10/23.
Cascante, Sam	3/14/2023	2.9	Prepare revised debtor budget with reallocation settlements .
Cascante, Sam	3/14/2023	1.7	Finalize weekly variance report for cash actuals versus budget for the week ending 3/20/23 with commentary on budget variances.
Cascante, Sam	3/14/2023	1.4	Finalize debtor specific weekly variance report for debtor actuals versus budget for the week ending 3/20/23 with commentary on budget variances.
Cascante, Sam	3/14/2023	1.4	Finalize consolidated global liquidity report for the week ending 3/10 with week over week movement and movement since filing date.
Cascante, Sam	3/14/2023	2.3	Finalize cumulative 7-week variance report for budget vs actuals since the filing date through week ending 3/10.
Fitts, Michael	3/14/2023	1.9	Creation of a cash update for the special committee to examine current bank risk
Fitts, Michael	3/14/2023	0.9	Cash brokerage report for use in the cash management motion
Leto, Michael	3/14/2023	0.2	E-mail to Brian B (Genesis) related to outstanding Gemini question

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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March 1, 2023 through March 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Petty, David	3/14/2023	0.4	Call with R. Smith (A&M) and prospective bank to discuss the opening of bank accounts.
Petty, David	3/14/2023	1.5	Discuss with banking partner banking industry news and safety of deposits still at bank
Smith, Ryan	3/14/2023	0.9	Call with Company's corporate finance employee to discuss detail missing from bank account statements.
Cascante, Sam	3/15/2023	2.4	Prepare 13-week summary for GAP entity only with variance to prior budget and allocation summary.
Cascante, Sam	3/15/2023	2.1	Prepare AP payment analysis pre vs post.
Fitts, Michael	3/15/2023	1.1	Changes to the cash update slides for the special committee following updated cash numbers from the Company
Fitts, Michael	3/15/2023	1.6	Analysis of the week's invoices and updates to the vendor analysis schedule
Petty, David	3/15/2023	0.9	Review US Treasury and Banking presentation
Petty, David	3/15/2023	1.6	Communicate with Genesis regarding potential banking partners
Petty, David	3/15/2023	1.2	Call with several US Trustee approved banking institutions
Petty, David	3/15/2023	0.4	Hold call with banks regarding holding crypto cash bank deposits
Petty, David	3/15/2023	0.3	Call with R. McMahon regarding bank balances at banking partner
Sciametta, Joe	3/15/2023	0.8	Review updated cash and investment amounts and prepare information for Special Committee
Sciametta, Joe	3/15/2023	0.4	Review intercompany schedule and updated balances
Cascante, Sam	3/16/2023	2.9	Prepare coin and cash variance report for prior week ending 3/10.
Fitts, Michael	3/16/2023	2.4	Cash+Coin Report for the week ending 3/10
Leto, Michael	3/16/2023	0.2	Review final cash and coin report as of 3/10 to post to data room
Cascante, Sam	3/17/2023	1.1	Review and summarize all AP payment proposals for week ending 3/17.
Fitts, Michael	3/17/2023	1.3	Compared bank account information with interest payments file for third parties
Petty, David	3/17/2023	1.2	Prepare response to US Trustee on cash management questions
Leto, Michael	3/18/2023	0.2	Draft e-mail to S. O'Neal (CGSH) related to cash and coin report to be filed
Fitts, Michael	3/20/2023	2.6	Created an analysis of GGCI digital asset changes between 11.30 and 12.30

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/20/2023	0.2	Review Debtors Cash and Coin Report as of 1/19/23 for filing
Leto, Michael	3/20/2023	0.4	Final review of the cash and coin reports; provide changes to be incorporated before filing
Petty, David	3/20/2023	0.4	Review banking options with advisors
Cascante, Sam	3/21/2023	1.6	Summarize week over week non-debtor collections and disbursements to ending bank cash.
Cascante, Sam	3/21/2023	1.8	Summarize week over week debtor collections and disbursements to ending bank cash.
Fitts, Michael	3/21/2023	1.6	Analyzed current treasury holdings and determined roll-off schedule using current budget
Fitts, Michael	3/21/2023	2.3	Created a liquidity variance report for the period between 3.10-3.17
Leto, Michael	3/21/2023	0.5	Discussion with A. Chan on cash management, including investing in Treasuries
Petty, David	3/21/2023	0.3	Call with A. Chan (GGH) and J. Sciametta (A&M) to review investment maturities and match to cash needs
Petty, David	3/21/2023	1.2	Determine treasury investing strategy based on maturity dates
Sciametta, Joe	3/21/2023	0.3	Call with A. Chan (GGH) and D. Petty (A&M) to review investment maturities and match to cash needs
Cascante, Sam	3/22/2023	1.6	Continue working on consolidated variance report for week ending 3/17/23.
Cascante, Sam	3/22/2023	2.1	Continue working on debtor variance report for week ending 3/17/23.
Fitts, Michael	3/22/2023	1.7	Updates to the treasury roll forward file
Fitts, Michael	3/22/2023	1.8	Created a cash+coin report as of 3.17
Fitts, Michael	3/22/2023	1.1	Created a schedule for Vendor analysis for the week ending 3.22.23
Fitts, Michael	3/22/2023	0.9	Created an analysis to show the pre v post split of the CDS invoice
Leto, Michael	3/22/2023	0.3	Discuss with A Chan (Genesis) the cash management motion and variance requirements for intercompany transfers
Leto, Michael	3/22/2023	0.2	Review current T-Bill schedule; provide comments to D. Petty
Leto, Michael	3/22/2023	0.2	Provide to A. Chan (GGH) revised 13 week cash flow forecast, including revised allocations
Petty, David	3/22/2023	0.2	Call with R. McMahon (Genesis) regarding crypto exchange platforms
Petty, David	3/22/2023	0.8	Hold call with Webster Bank regarding establishing banking relationship

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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March 1, 2023 through March 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/22/2023	0.3	Review liquidity forecast inclusive of treasury roll off and investment
Sciametta, Joe	3/22/2023	0.3	Review list of 'alt. coins' relative to potential needs and correspond with management on request
Cascante, Sam	3/23/2023	0.4	Update balance sheet by coin for change in prepaids and digital assets.
Cascante, Sam	3/23/2023	2.4	Prepare open items list for debtor and non-debtor budget reforecast .
Cascante, Sam	3/23/2023	0.4	Call with M. Fitts (A&M) and the Genesis AP team to go over new invoices for this week.
Cascante, Sam	3/23/2023	2.6	Finalize variance report for debtor and consolidated budget vs actuals with analysis of all coin movement week over week.
Fitts, Michael	3/23/2023	0.4	Call with Sam Cascante (A&M) and the Genesis AP team to go over new invoices for this week
Fitts, Michael	3/23/2023	0.6	Changes to the vendor analysis schedule following a call with the Company
Leto, Michael	3/23/2023	0.2	Review GGM and GGCI expenses relative to the term sheet
Petty, David	3/23/2023	1.1	Finalize treasury roll-forward for US T-bills investments
Petty, David	3/23/2023	1.0	Discuss banking options with claims agent representative
Sciametta, Joe	3/24/2023	0.6	Call with A. Chan (GGH) to discuss cash planning, investments and next steps
Fitts, Michael	3/26/2023	0.8	Updates to the GGCI asset changes bridge between 11.30-1.31
Fitts, Michael	3/26/2023	1.1	Updates to the GGCI bridge file and presentation
Petty, David	3/26/2023	0.9	Review 1/19 cash and coin report for posting to the docket
Cascante, Sam	3/27/2023	2.4	Begin updating the cash flow forecast for 4/1/23 budget update with revised disbursements.
Cascante, Sam	3/27/2023	2.3	Revise professional fee estimates for revised cash flow forecast.
Cascante, Sam	3/27/2023	0.9	Create comparison of professional fees in prior 13-week budget to revised 4/1/23 budget update.
Leto, Michael	3/27/2023	0.1	E-mail to A. Sullivan (Genesis) related to assets frozen at Gemini
Petty, David	3/27/2023	0.9	Held call with US Bank regarding Company cash deposits
Petty, David	3/27/2023	1.5	Provide status update on cash
Petty, David	3/27/2023	1.8	Review status of cash management balances and account status and report to US Trustee with R. McMahon (Genesis)

***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/28/2023	1.4	Update professional fee forecast based on revisions from all professionals.
Cascante, Sam	3/28/2023	1.9	Begin preparing cash flow update deck for 4/1/23 budget update including comparison to previous budget.
Fitts, Michael	3/28/2023	2.1	Created a liquidity variance report for the period between 3.17-3.24
Fitts, Michael	3/28/2023	1.9	Created a cash+coin report as of 3.24
Fitts, Michael	3/28/2023	1.6	Changes to the liquidity variance report for the period between 3.17-3.24
Petty, David	3/28/2023	0.6	Research equity shares held in brokerage account for cash management motion language
Cascante, Sam	3/29/2023	1.2	Call with M. Leto (A&M) to discuss cash flow changes as part of 4/1/23 budget update..
Cascante, Sam	3/29/2023	2.2	Prepare debtor variance report for week ending 3/24/23.
Cascante, Sam	3/29/2023	1.8	Reconcile week over week debtor collections and disbursements to ending bank cash for the prior week ending 3/24.
Cascante, Sam	3/29/2023	1.4	Summarize week over week non-debtor collections and disbursements with reconciliations to ending bank cash for prior week ending 3/24.
Cascante, Sam	3/29/2023	2.9	Update all cash flow disbursement items as part of 4/1/23 budget update.
Fitts, Michael	3/29/2023	2.8	Created a GGCI coin report as of 3.28.23
Fitts, Michael	3/29/2023	1.9	Vendor analysis of pre-petition outstanding balances and payments
Fitts, Michael	3/29/2023	1.5	Vendor analysis of new invoices
Fitts, Michael	3/29/2023	1.4	Pre-petition and post petition payments analysis
Fitts, Michael	3/29/2023	2.1	Cash+Coin Report as of 2.28.23 to submit alongside the MOR
Leto, Michael	3/29/2023	1.2	Call with S. Cascante(A&M) to discuss cash flow changes as part of 4/1/23 budget update..
Leto, Michael	3/29/2023	0.6	Response to UST related to 345 issues and brokerage accounts
Leto, Michael	3/29/2023	0.7	Review changed proposed by Cleary to the coin balance sheet document to be published; edit most recent document
Leto, Michael	3/29/2023	0.4	Review revised professional fee estimates for the 13 week cash flow forecast; recovery analysis
Cascante, Sam	3/30/2023	1.1	Revise treasury bill expiration roll off timing within cash flow forecast.
Cascante, Sam	3/30/2023	1.4	Begin preparing consolidated variance report for week ending 3/24/23.



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/30/2023	1.9	Create comparison of revised 13-week budget versus previous version with commentary on variances.
Cascante, Sam	3/30/2023	1.6	Revise professional fee payment timing within revised cash flow forecast.
Fitts, Michael	3/30/2023	1.2	Changes to the 2.28 cash+coin report
Fitts, Michael	3/30/2023	0.9	Changes to the vendor analysis following a conversation with the Company
Leto, Michael	3/30/2023	0.2	Responses to R. Minott (Cleary) related to reporting on the coin Balance Sheet
Sciametta, Joe	3/30/2023	0.3	Review cash and coin movements and variances to prior weeks
Cascante, Sam	3/31/2023	2.9	Continue preparing detailed cash flow revision for 4/1/23 update to UCC.
Cascante, Sam	3/31/2023	2.4	Create roll forward of GAP intercompany allocations offset with intercompany receivables.
Cascante, Sam	3/31/2023	2.7	Prepare summary of historical intercompany settlements and analysis for future settlements.
Fitts, Michael	3/31/2023	0.9	Changes to the coin+cash coin report excel file for distribution
<b>Subtotal</b>		<b>244.4</b>	

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/1/2023	0.7	Review and analyze open items related to set-offs and related default communications
Leto, Michael	3/1/2023	0.2	E-mail B. Hammer (Cleary) questions on set-offs and applications
Leto, Michael	3/3/2023	0.3	Review collateral related to Three Arrows Capital; draft e-mail to Cleary with questions
Kinealy, Paul	3/6/2023	0.7	Research inquiry re various liabilities from Cleary.
Leto, Michael	3/6/2023	0.7	Review open loan and collateral positions with GAP creditors; prepare a summary e-mail of current situation, including default agreements to Cleary
Kinealy, Paul	3/7/2023	0.7	Research claims inquiry from Kroll team.
Leto, Michael	3/7/2023	0.8	Review and analyze collateral activity related to certain foreclosed collateral; discussion with Genesis management
Leto, Michael	3/7/2023	0.3	Review questions from Cleary on specific claims; provide answers and follow up
Kinealy, Paul	3/8/2023	0.4	Research asset and liability inquiry from Cleary.
Kinealy, Paul	3/8/2023	0.7	Research employee severance and tax issues from Cleary and advise Cleary re same.

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/8/2023	0.3	Analyze specific claims at request from Cleary
Leto, Michael	3/8/2023	0.5	Review and analyze GGC payables and receivables in USD and native coin
Leto, Michael	3/9/2023	0.3	Various e-mail correspondence with Genesis legal counsel related to counterparty default documentation prior to filing ch. 11
Leto, Michael	3/9/2023	0.9	Review and analyze certain default documentation and collateral documents related to Genesis Asia Pacific counterparties; e-mail Genesis legal of summary of situation;
Leto, Michael	3/9/2023	0.4	Review current situation related to third party claims and assets; set up meeting with Genesis and Cleary to review
Kinealy, Paul	3/10/2023	0.4	Research insurance inquiry from Cleary and advise Cleary re same.
Leto, Michael	3/10/2023	0.2	Discussion with Third party agent related to Banking options amid regional banking issues
Leto, Michael	3/10/2023	0.5	Meeting with Cleary and Genesis Legal Team related to current situation and next steps with third party counterparty (claims and assets)
Leto, Michael	3/12/2023	0.3	Various e-mail correspondence with A. Chan on 13 week cash flow forecast; intercompany allocations
Cascante, Sam	3/13/2023	2.8	Prepare 502(b)(6) summary of potential contract rejection claim damages.
Leto, Michael	3/13/2023	0.1	Review calculation of rejection damages related to the Singapore Lease
Leto, Michael	3/13/2023	0.2	Review documentation on collateral offset; discussion with client on next steps
Leto, Michael	3/13/2023	0.3	Review revised cash and coin report
Leto, Michael	3/13/2023	0.2	Revised changes to the cash and coin report
Leto, Michael	3/13/2023	0.2	various e-mail correspondence with A. Tsang (GGH) related to client claims
Leto, Michael	3/14/2023	0.1	Changes to the cash and coin report
Kinealy, Paul	3/15/2023	0.7	Research liability inquiry from Cleary and follow up with Genesis re same.
Leto, Michael	3/15/2023	0.2	Responses to Moelis request on coin prices and claims for specific counterparties
Leto, Michael	3/15/2023	0.2	Prepare e-mail and discussion with M. Lepow (GGH) related to the cash and coin report (petition date)
Bixler, Holden	3/16/2023	0.6	Review and provide comments to draft bar date motion
Leto, Michael	3/16/2023	0.1	Respond to e-mail from A. Sullivan (GGH) related to Cash Management and brokerage accounts
Kinealy, Paul	3/17/2023	0.4	Research inquiry re various liabilities from Cleary.

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	3/17/2023	1.7	Analyze list of claimed amounts provided by UCC in order to determine variances with scheduled amounts
Wirtz, Paul	3/17/2023	2.3	Analyze list of claimed amounts provided by UCC in order to determine variances with scheduled amounts
Kinealy, Paul	3/21/2023	0.3	Research claim inquiries from Cleary team.
Kinealy, Paul	3/21/2023	0.5	Call with schedules team and Moelis to review various scheduled claims against creditor assertions and related variances.
Leto, Michael	3/21/2023	0.4	E-mail to B. Hammer (CGSH) related to the new banking partner and custodial accounts; review custody agreements
Wirtz, Paul	3/22/2023	1.8	Prepare schedule of claimant amounts per inbound requests to company
Kinealy, Paul	3/24/2023	0.5	Call with Cleary and Kroll teams re bar date noticing and schedule data lookup.
Leto, Michael	3/25/2023	0.1	Prepare e-mail to P. Kinealy (A&M) related to outstanding litigation cases
Leto, Michael	3/27/2023	0.5	Review prepayment letter from specific counterparty forwarded by their counsel; review underlying claim; send information to Cleary for review
Kinealy, Paul	3/28/2023	0.2	Analyze updated proposed claim form from Cleary team.
Leto, Michael	3/29/2023	0.2	E-mail to Alice summarizing potential distributions out of GGCI
Kinealy, Paul	3/30/2023	0.3	Analyze final proposed claim form and advise Kroll team re same.
Leto, Michael	3/30/2023	0.3	Review prepayment letter with counterparty, send analysis to B. Hammer (Cleary)
Kinealy, Paul	3/31/2023	1.0	Call with P. Wirtz (A&M) to plan claims reconciliation process based on current claims register.
Wirtz, Paul	3/31/2023	1.0	Call with P. Kinealy (A&M) to plan claims reconciliation process based on currently filed claims

**Subtotal 26.5**

**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Deets, James	3/1/2023	0.5	Work on case timeline and case management for compensation analysis
Dinh, Riley	3/2/2023	2.4	Review questions on recent compensation plans filed by other cryptocurrency companies
Hoeinghaus, Allison	3/2/2023	0.5	Review case timeline and case management for compensation analysis
Deets, James	3/6/2023	1.2	Review and revise compensation analysis summary and checklist; correspondence with R. Dinh regarding same
Dinh, Riley	3/6/2023	0.4	Revise case checklist for compensation analysis, correspondence with J. Deets regarding same

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**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Deets, James	3/7/2023	1.7	Review company compensation; update and revise compensation analysis to incorporate
Dinh, Riley	3/7/2023	2.4	Update proposed changes to compensation report, correspondence with J. Deets regarding same
Hoeinghaus, Allison	3/7/2023	0.7	Review updated compensation analysis
Deets, James	3/8/2023	0.9	Update compensation deck per comments received from A. Hoeinghaus
Dinh, Riley	3/8/2023	0.7	Prepare case timeline following dockets' filing dates for compensation analysis
Hoeinghaus, Allison	3/8/2023	0.1	Review compensation per employee and award amounts compared to comps
Deets, James	3/9/2023	0.8	Work on adding entry for FTX to crypto compensation plan summary
Dinh, Riley	3/9/2023	2.6	Make updates to proposed changes to compensation report, correspondence with J. Deets regarding same
Hoeinghaus, Allison	3/9/2023	0.3	Review new entry for FTX to crypto compensation plan summary
Dinh, Riley	3/10/2023	0.6	Research cryptocurrency bankruptcy cases for compensation information
Hoeinghaus, Allison	3/10/2023	0.9	Review summary of motions and updated outcomes of similar compensation motions filed in other cryptocurrency bankruptcies
Leto, Michael	3/10/2023	0.3	Review management's compensation plan proposal
Leto, Michael	3/11/2023	0.3	Review draft management incentive plan analysis
Deets, James	3/13/2023	0.8	Review and verify updated Company compensation analysis
Dinh, Riley	3/13/2023	0.6	Revise summary of cryptocurrency bankruptcy compensation plans
Hoeinghaus, Allison	3/13/2023	0.4	Review revised compensation analysis
Deets, James	3/14/2023	1.2	Review and answer follow-up questions on recent compensation plans filed by other cryptocurrency companies
Dinh, Riley	3/14/2023	0.6	Review questions on recent compensation plans filed by other cryptocurrency companies
Dinh, Riley	3/15/2023	0.9	Answer follow-up questions on recent compensation plans filed by other cryptocurrency companies
Hoeinghaus, Allison	3/16/2023	0.7	Review and answer follow-up questions on recent compensation plans filed by other cryptocurrency companies
<b>Subtotal</b>		<b>22.5</b>	

**COURT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
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*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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**COURT**

Professional	Date	Hours	Activity
Leto, Michael	3/15/2023	0.8	Court Hearing
<b>Subtotal</b>		<b>0.8</b>	

**FEE APP**

Professional	Date	Hours	Activity
Rivera-Rozo, Camila	3/16/2023	1.5	Reviewed application to employ and administrative guidelines for Genesis Global Holdings.
Rivera-Rozo, Camila	3/17/2023	3.0	Began creating Fee Application statement and exhibit templates.
<b>Subtotal</b>		<b>4.5</b>	

**FINANCIAL ANALYSIS**

Professional	Date	Hours	Activity
Fitts, Michael	3/1/2023	2.7	Changes to the cleaned up transfer analysis
Petty, David	3/3/2023	2.1	Discussed cash intercompany transactions with G. Rueda (Genesis)
Petty, David	3/3/2023	0.8	Review intercompany transactions with Genesis finance team
Petty, David	3/6/2023	1.2	Analyzed GAP trade history file for spot transactions
Smith, Ryan	3/6/2023	2.9	Prepare summary schedules of refinancing transactions that have occurred in the Company's loan book over the last year.
Smith, Ryan	3/6/2023	2.9	Analyze 1 year loan book data for refinancing transactions.
Fitts, Michael	3/7/2023	2.8	Analysis of Gemini transactions using the Company's lending activity
Petty, David	3/7/2023	1.2	Analyze all loan book transaction for 2022
Petty, David	3/7/2023	1.0	Research Gemini refinancing transactions
Petty, David	3/7/2023	0.6	Analyze all loan book transactions that occurred after November 2022
Cascante, Sam	3/8/2023	1.8	Prepare diligence requests on debtor financial statements.
Fitts, Michael	3/8/2023	2.4	Created new summary schedules for the DCG lookback analysis
Fitts, Michael	3/8/2023	0.8	Changes to the DCG lookback analysis
Leto, Michael	3/8/2023	0.6	Review outstanding severance by employees; request and review termination agreements

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Petty, David	3/8/2023	2.0	Discuss DCG transactions with R. McMahon
Fitts, Michael	3/9/2023	2.4	Creation of additional schedules for the DCG transfer analysis
Fitts, Michael	3/9/2023	2.1	Intercompany balance changes and clean up of data
Petty, David	3/9/2023	0.3	Review DCG transaction detail defined between Fixed Term and Open Term
Petty, David	3/9/2023	1.0	Discuss intercompany cash transactions with J. Wu (Genesis)
Petty, David	3/9/2023	0.2	Call G. Reuda (GGH) to define true cash transactions in intercompany GL detail
Petty, David	3/9/2023	0.9	Review affiliate lending analysis summary
Petty, David	3/9/2023	1.0	Meet with R. McMahon regarding AP transactions
Smith, Ryan	3/9/2023	0.7	Examine 1 year affiliate lending activity summary for updates to be made prior to distribution to advisors.
Leto, Michael	3/10/2023	1.1	Call with D. Petty (A&M), J. Sciametta (A&M) and CGSH team to discuss historical transactions and next steps
Leto, Michael	3/10/2023	0.8	DCG transfer analysis - review latest transaction history report and summary; provide comments to D. Petty (A&M)
Leto, Michael	3/10/2023	0.2	Review historical loan book activity; prior to sending to client for approval
Petty, David	3/10/2023	0.7	Provide historical transaction detail to Cleary
Sciametta, Joe	3/10/2023	1.1	Call with D. Petty (A&M), M. Leto (A&M) and CGSH team to discuss historical transactions and next steps
Fitts, Michael	3/13/2023	1.8	Flagging significant DCG transactions to gather more information from the Company on them
Leto, Michael	3/13/2023	1.0	DCG Transfer analysis - review latest analysis with Cleary
Leto, Michael	3/13/2023	0.2	Draft e-mail to J. Wu (Genesis) related to Three Arrows Capital transaction
Smith, Ryan	3/13/2023	0.5	Call with A&M team, Cleary team, and Company to walk through analysis summarizing daily affiliate transactions for the past year.
Smith, Ryan	3/13/2023	1.7	Call with D. Petty (A&M) to discuss progress on flagging intercompany and affiliate cash transactions in the past year for the debtor entities.
Fitts, Michael	3/14/2023	2.7	Created a combined summary of all intercompany/affiliate bank transactions for GGC and GAP broken out by year
Fitts, Michael	3/14/2023	1.5	Changes to the flagged DCG transactions analysis
Leto, Michael	3/14/2023	0.3	Review term sheets related to DCG transactions in 2022

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Petty, David	3/14/2023	0.5	Discuss historical transactions with Cleary
Petty, David	3/14/2023	1.3	Develop guidelines for reviewing historical transactions
Smith, Ryan	3/14/2023	2.6	Compile listing of loan transactions to send to Company with the goal of tracking down MLAs and rationale for the transaction.
Fitts, Michael	3/16/2023	1.7	Updated the coin disbursement schedule for the interest payments that were distributed
Petty, David	3/17/2023	1.6	Review intercompany loan book activity vs. intercompany GL detail
Petty, David	3/17/2023	0.3	Develop analysis on Dec. 2022 intercompany transactions
Fitts, Michael	3/21/2023	0.8	Pulled together a summary of financials for GGC and GGCI
Leto, Michael	3/21/2023	0.2	Correspondence with Cleary related to transmittal of transfer analysis
Leto, Michael	3/21/2023	0.2	Review term sheets and contribution agreements related to DCG and 1 year look back of payments and transfers
Leto, Michael	3/21/2023	0.2	Provide support to R. Smith related to 90 day transfer analysis
Leto, Michael	3/21/2023	1.2	Review Balance Sheet and coin reporting to be published with the Court
Fitts, Michael	3/22/2023	1.4	Changes to the inflow and outflow DCG analysis
Fitts, Michael	3/22/2023	2.6	Began an analysis of counterparty transactions and balances by month
Leto, Michael	3/22/2023	0.3	Update changes to the coin balance sheet; edit footnotes
Leto, Michael	3/22/2023	0.2	Provide Balance Sheet and coin sheets to Moelis for review
Leto, Michael	3/22/2023	0.7	Review GGCI balance Sheet reconciliation presentation; prepare and edit footnotes; provide changes to S. Cascante
Petty, David	3/22/2023	1.6	Review historical transaction detail with Cleary team
Fitts, Michael	3/23/2023	1.3	Rollover of 3AC balances to confirm lending files
Fitts, Michael	3/23/2023	2.3	Creation of 3AC presentation slides to summarize lending balances
Fitts, Michael	3/23/2023	2.6	Creation of new summary schedules for the 3AC transaction analysis
Leto, Michael	3/23/2023	0.5	Review Presentation summarizing transaction date with specific counterparty
Smith, Ryan	3/23/2023	2.9	Analyze Company's loan book data for transaction activity with Three Arrows Capital.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	3/23/2023	2.1	Reconcile Company's month end loan books with transaction activity with Three Arrows Capital.
Smith, Ryan	3/23/2023	2.8	Prepare summary analysis showing the relationship between the Company's outstanding loans and collateral received from Three Arrows Capital.
Smith, Ryan	3/23/2023	2.9	Prepare presentation summarizing the Company's history with Three Arrows Capital.
Cascante, Sam	3/24/2023	2.1	Review updated January financials and create bridge of changes from prior version.
Leto, Michael	3/24/2023	0.1	E-mail to R. Zutshi (Cleary) related to transaction history for a specific counterparty
Leto, Michael	3/24/2023	0.3	Discussions with D. Petty (A&M) related to intercompany transfers between GGC/GGCI
Leto, Michael	3/24/2023	0.4	Review red-line changes from Cleary related to coin balance sheet to be published in the docket; revised schedules
Leto, Michael	3/24/2023	0.1	Prepare and send to A. Chan (Genesis) the coin balance sheet as of 1/19/23
Petty, David	3/24/2023	0.3	Discussions with M. Leto (A&M) related to intercompany transfers between GGC/GGCI
Leto, Michael	3/25/2023	0.4	Review changes to the January 31, 2023 Balance Sheet compared to prior versions; e-mail D. Petty with additional questions. Send information to A. Chan (Genesis)
Leto, Michael	3/25/2023	0.3	E-mail correspondence with C. Hom (Genesis) related to January 31, 2023 Balance Sheets
Leto, Michael	3/28/2023	0.1	Answer questions from A. Sullivan (Genesis) related to outstanding questions and wallet addresses
Leto, Michael	3/28/2023	0.4	Review DCG and Affiliate loan book transactions for 2022
Leto, Michael	3/28/2023	0.3	Correspondence with R. Zutshi related to review of specific transactions
Petty, David	3/29/2023	0.5	Discuss with Cleary the appropriate manner to collect all affiliate loan documentation
Leto, Michael	3/30/2023	0.3	Prepare schedule of breakdown of defaults at GGC / GAP in 2022
Fitts, Michael	3/31/2023	0.6	Call with R. Smith (A&M) to coordinate the preparation of materials related to the DCG transfer analysis.
Fitts, Michael	3/31/2023	0.7	Call with A&M and Cleary team to discuss and review materials related to the DCG transfer analysis
Leto, Michael	3/31/2023	0.6	Review and comment on drafts of various presentations sent to Cleary
Leto, Michael	3/31/2023	0.4	Review DCG Lending summary provided to Cleary
Petty, David	3/31/2023	1.8	Modify affiliate analysis based on comments provided by Cleary
Petty, David	3/31/2023	1.2	Affiliate transaction discussion with Cleary



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/31/2023	0.7	Call with A&M and Cleary team to discuss and review materials related to the DCG transfer analysis
Sciametta, Joe	3/31/2023	0.8	Review schedule of transfers, including borrows and loans, for requested counterparty
Smith, Ryan	3/31/2023	0.7	Call with A&M and Cleary team to discuss and review materials related to the DCG transfer analysis.
Smith, Ryan	3/31/2023	0.6	Call with M. Fitts (A&M) to coordinate the preparation of materials related to the DCG transfer analysis.
<b>Subtotal</b>		<b>96.5</b>	

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/1/2023	0.5	Call with A&M team and BRG to walk through diligence questions and open items.
Cascante, Sam	3/1/2023	2.9	Revise GGC and GAP balance sheet reconciliation PowerPoint to consolidate intercompany transactions and reformat various schedules throughout the presentation.
Cascante, Sam	3/1/2023	2.6	Revise GGCI balance sheet summary in excel for changes to counterparty loans written off.
Cascante, Sam	3/1/2023	2.4	Update consolidated 1/31/23 intercompany matrix for revised 1/31 financials .
Leto, Michael	3/1/2023	0.5	Call with A&M team and BRG to walk through diligence questions and open items
Leto, Michael	3/1/2023	0.8	Call with BRG related to Intercompany Balances
Leto, Michael	3/1/2023	0.4	Discussion with M. Lepow related to wallet address and information requests from UCC advisors
Leto, Michael	3/1/2023	0.4	Due Diligence Items: review Intercompany matrix for month of January related to information requests
Leto, Michael	3/1/2023	0.4	Review Balance Sheet presentation related to GGC and GAP as of 1/31/23
Leto, Michael	3/1/2023	0.3	Review claims question and responses from BRG related to claims and statements and schedules
Leto, Michael	3/1/2023	0.2	Review e-mail from HL (B. Greer) related to quantity of small dollar claims; further e-mail correspondence with Cleary
Leto, Michael	3/1/2023	0.3	Review e-mails and diligence requests from BRG related to Statements and Schedules
Petty, David	3/1/2023	0.9	Prepare documentation / calendar to minimize data request to Company personnel
Sciametta, Joe	3/1/2023	0.5	Call with A&M team and BRG to walk through diligence questions and open items
Sciametta, Joe	3/1/2023	0.4	Correspond regarding OCUC diligence items and requests
Smith, Ryan	3/1/2023	1.4	Reconcile intercompany data to cash disbursements data for analysis being prepared in response to UST diligence request.

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Smith, Ryan	3/1/2023	0.5	Call with A&M team and BRG to walk through diligence questions and open items.
Cascante, Sam	3/2/2023	2.9	Prepare update to affiliate receivables and payables by currency type matrix.
Cascante, Sam	3/2/2023	0.4	Call with A&M group to go over status of all workstreams and due diligence requests.
Cascante, Sam	3/2/2023	2.9	Update consolidated Genesis interco matrix with variance to prior month.
Cascante, Sam	3/2/2023	0.6	Call with D. Petty (A&M), R. Smith (A&M), and the Company to discuss open diligence items.
Cascante, Sam	3/2/2023	2.6	Prepare responses to balance sheet diligence requests from UCC.
Leto, Michael	3/2/2023	0.2	Review and provide responses to UST related to open questions
Leto, Michael	3/2/2023	0.2	Review and comment on status of open request lists from BRG
Leto, Michael	3/2/2023	0.3	E-mail correspondence with Genesis (D. Islim) related to BRG information requests
Leto, Michael	3/2/2023	0.6	Discussions related to GGC wallets; review initial documentation related to UCC requests
Leto, Michael	3/2/2023	0.3	Review questions from HL related to claims and set-offs
Petty, David	3/2/2023	2.0	Call with R. Smith (A&M) to discuss intercompany general ledger detail and plan response to UCC advisor intercompany requests.
Petty, David	3/2/2023	0.6	Call with R. Smith (A&M), S. Cascante (A&M), and the Company to discuss open diligence items.
Smith, Ryan	3/2/2023	0.6	Call with Company to discuss historical intercompany balances.
Smith, Ryan	3/2/2023	2.0	Call with D. Petty (A&M) to discuss intercompany general ledger detail and plan response to UCC advisor intercompany requests.
Smith, Ryan	3/2/2023	0.6	Call with D. Petty (A&M), S. Cascante (A&M), and the Company to discuss open diligence items.
Cascante, Sam	3/3/2023	2.1	Continue preparing affiliate receivables and payable balance sheet by currency type for UCC.
Cascante, Sam	3/3/2023	1.4	Prepare responses for intercompany diligence requests from UCC.
Cascante, Sam	3/3/2023	1.5	Call with A&M, BRG, and HL teams to discuss intercompany balances and movement..
Fitts, Michael	3/3/2023	2.3	Cleaning data and creating summary files for the GGC lending file
Kinealy, Paul	3/3/2023	0.8	Research UCC inquiry from the Cleary team and advise Cleary re same.
Leto, Michael	3/3/2023	0.2	Responses to BRG related to outstanding information requests on Business Plan

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/3/2023	0.4	Responses to BRG related to various questions on Genesis bank accounts
Leto, Michael	3/3/2023	0.2	Response to Cleary related to UCC advisors due diligence requests
Leto, Michael	3/3/2023	0.4	Call with Genesis Mgmt to review schedule of wallet addresses; revise schedule based on comments
Leto, Michael	3/3/2023	0.3	Discussion / various e-mail correspondence with Genesis mgmt related to wallet addresses
Leto, Michael	3/3/2023	0.7	Respond to R. Smith related to UST requests; review materials and provide responses
Leto, Michael	3/3/2023	0.2	Draft e-mail to BRG related out UCC professional fees
Leto, Michael	3/3/2023	0.3	Draft e-mail to D. Islim (Genesis) related to current status of information requests related to wallets
Leto, Michael	3/3/2023	1.0	Meeting with BRG related to Intercompany questions
Leto, Michael	3/3/2023	0.2	Review e-mail and respond to BRG related to security wallets
Petty, David	3/3/2023	1.7	Call with R. Smith (A&M) to discuss preparation of intercompany schedules, loan book activity, and other materials to provide in response to BRG diligence requests.
Petty, David	3/3/2023	1.1	Held intercompany discussion with BRG
Sciametta, Joe	3/3/2023	0.8	Prepare data in response to regulatory and law enforcement authorities
Smith, Ryan	3/3/2023	1.7	Call with D. Petty (A&M) to discuss preparation of intercompany schedules, loan book activity, and other materials to provide in response to BRG diligence requests.
Smith, Ryan	3/3/2023	2.1	Redact sensitive counterparty information from Company data files.
Smith, Ryan	3/3/2023	1.5	Call with A&M, BRG, and HL teams to discuss intercompany balances and movement.
Smith, Ryan	3/3/2023	2.6	Analyze back-to-back loan transaction data provided by the Company.
Cascante, Sam	3/4/2023	0.4	Call with BRG (UCC) on debtors cash flow forecast and allocations.
Cascante, Sam	3/4/2023	2.1	Prepare operating cash burn summary for creditor model.
Fitts, Michael	3/4/2023	1.3	Intercompany balance analysis and clean up of data
Leto, Michael	3/4/2023	0.4	various e-mails with Cleary related to BRG open diligence items
Leto, Michael	3/4/2023	0.6	various e-mails and discussions with BRG on wallet addresses
Leto, Michael	3/4/2023	0.6	Meeting with BRG related to intercompany allocation methodology

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/4/2023	1.4	Preparation for meeting with BRG related to intercompany balances and allocations; meeting with BRG to discuss open questions
Petty, David	3/4/2023	1.3	Call with BRG to review intercompany balance support files posted to data room
Sciametta, Joe	3/4/2023	0.8	Correspond with management regarding committee information requests
Sciametta, Joe	3/4/2023	0.2	Correspond with CGSH on committee information requests
Smith, Ryan	3/4/2023	0.6	Examine loan book data set and supporting materials to be provided to UCC advisors.
Fitts, Michael	3/5/2023	2.9	Finishing the intercompany balance analysis and clean up of data
Leto, Michael	3/5/2023	0.4	Review latest wallet addresses to provide to UCC advisors; prepare e-mail to UCC advisors
Leto, Michael	3/5/2023	0.4	Review outstanding UCC information requests; provide comments to D. Petty (A&M)
Sciametta, Joe	3/5/2023	0.2	Correspond with management regarding committee information requests
Smith, Ryan	3/5/2023	0.6	Examine intercompany data set and supporting materials to be provided to UCC advisors.
Cascante, Sam	3/6/2023	1.8	GGC affiliate intercompany related liability summary by coin.
Cascante, Sam	3/6/2023	2.9	Prepare GGC coin imbalance summary based on loan book detail.
Cascante, Sam	3/6/2023	0.9	Call with R. Smith (A&M), M. Fitts (A&M) and David Petty (A&M) to go over the BRG request list.
Cascante, Sam	3/6/2023	2.3	Begin preparing update of GGT balance sheet schedules with backup support.
Fitts, Michael	3/6/2023	2.2	Clean up of the lending activity file to send to the UCC
Fitts, Michael	3/6/2023	0.9	Call with Sam Cascante (A&M), Ryan Smith (A&M) and David Petty (A&M) to go over the BRG request list
Fitts, Michael	3/6/2023	1.4	Changes to the cleaned up lending activity file following comments
Fitts, Michael	3/6/2023	2.4	Intercompany transactions GL analysis and schedules to summarize positions
Leto, Michael	3/6/2023	0.7	Review diligence materials related to historical lending activity and intercompany balances requested by BRG
Leto, Michael	3/6/2023	0.4	Review and provide comments on open diligence items including balance sheets, coin reports, intercompany balances and other items
Leto, Michael	3/6/2023	0.4	Responses to various BRG questions related to weekly cash and coin reports; intercompany balances and other related questions
Leto, Michael	3/6/2023	0.2	Review e-mail from BRG related to outstanding loans; respond with answers

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/6/2023	0.3	Correspondence and discussions with Genesis operations related to wallets and BRG information requests
Leto, Michael	3/6/2023	0.6	Discussion with Genesis Management related to open questions on security protocols; prepare agenda for meeting with BRG
Petty, David	3/6/2023	2.1	Call with R. Smith (A&M) to discuss how to identify refinancing transactions in loan book data and how to incorporate into lending activity analysis.
Petty, David	3/6/2023	0.9	Call with Sam Cascante (A&M), Ryan Smith (A&M) and M. Fitts (A&M) to go over the BRG request list
Petty, David	3/6/2023	2.2	Call with R. Smith (A&M) to discuss outstanding BRG diligence requests, including lending activity and intercompany balance analyses.
Petty, David	3/6/2023	1.1	Gather diligence items from BRG request list and load into VDR
Smith, Ryan	3/6/2023	0.9	Call with S. Cascante (A&M), M. Fitts (A&M), and D. Petty (A&M) to go over BRG request list.
Smith, Ryan	3/6/2023	2.2	Call with D. Petty (A&M) to discuss outstanding BRG diligence requests, including lending activity and intercompany balance analyses.
Smith, Ryan	3/6/2023	2.1	Call with D. Petty (A&M) to discuss how to identify refinancing transactions in loan book data and how to incorporate into lending activity analysis.
Cascante, Sam	3/7/2023	2.7	Continue preparing balance sheet summary with backup support files.
Cascante, Sam	3/7/2023	2.8	Prepare GGC reallocation scenarios based on UCC request.
Fitts, Michael	3/7/2023	0.4	Call with David Petty (A&M), Ryan Smith (A&M), Paul Wirtz (A&M) and the Genesis finance team to discuss outstanding due diligence items
Fitts, Michael	3/7/2023	0.8	Call with David Petty (A&M), Ryan Smith (A&M) and the Company to discuss outstanding due diligence requests related to intercompany transactions
Fitts, Michael	3/7/2023	1.6	Changes to the intercompany balances analysis for distribution
Leto, Michael	3/7/2023	0.6	Various e-mail correspondence with Cleary related to information requests for Ad-Hoc Committee; review latest files to be presented
Leto, Michael	3/7/2023	0.2	Review schedule of ledger assets related to BRG request
Petty, David	3/7/2023	0.9	Finalize files for posting to the VDR
Petty, David	3/7/2023	0.8	Call with M. Fitts (A&M), Ryan Smith (A&M) and the Company to discuss outstanding due diligence requests related to intercompany transactions
Petty, David	3/7/2023	0.6	Call with R. Smith (A&M), Cleary team, and Moelis team to walk through latest BRG diligence request list.
Petty, David	3/7/2023	0.4	Call with M. Fitts (A&M), Ryan Smith (A&M), Paul Wirtz (A&M) and the Genesis finance team to discuss outstanding due diligence items

*Exhibit D*

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Petty, David	3/7/2023	0.5	Respond to BRG regarding Intercompany balance changes between Dec. 22 and Jan. 23
Sciametta, Joe	3/7/2023	0.5	Coordination call with M. Leto (A&M), UCC professionals (W&C, BRG and HL) and Debtor professionals (CGSH and Moelis)
Smith, Ryan	3/7/2023	0.8	Call with D. Petty (A&M), M. Fitts (A&M), and the Company to discuss outstanding due diligence requests related to intercompany transactions.
Smith, Ryan	3/7/2023	0.6	Call with D. Petty (A&M), Cleary team, and Moelis team to walk through latest BRG diligence request list.
Smith, Ryan	3/7/2023	0.9	Create assumptions page for 1 year lending activity analysis to be provided to UCC advisors.
Smith, Ryan	3/7/2023	2.3	Incorporate feedback to 1 year lending activity analysis to be provided to UCC advisors.
Smith, Ryan	3/7/2023	0.7	Prepare list of remaining open diligence items requested for the Company.
Smith, Ryan	3/7/2023	2.7	Refine list of refinancing transactions included in 1 year lending activity analysis to be provided to UCC advisors.
Smith, Ryan	3/7/2023	1.9	Review intercompany GL detail for material shifts in balances across legal entities.
Smith, Ryan	3/7/2023	0.4	Call with D. Petty (A&M), M. Fitts (A&M), P. Wirtz (A&M) and the Genesis finance team to discuss outstanding due diligence items.
Cascante, Sam	3/8/2023	0.8	BRG call to discuss intercompany movements from 12/30 vs 1/31.
Cascante, Sam	3/8/2023	1.6	Prepare diligence responses for UCC on intercompany transaction by coin type.
Fitts, Michael	3/8/2023	1.8	Updating the intercompany GL analysis for distribution to the UCC
Leto, Michael	3/8/2023	1.0	Discussion with BRG related to GAP and GGC intercompany balances and activity
Leto, Michael	3/8/2023	0.8	Review Ad-hoc committee requests information list for documents; review current materials already prepared; send e-mail to Genesis Management to review
Leto, Michael	3/8/2023	0.3	revise footnotes on documents to be provided to BRG
Leto, Michael	3/8/2023	1.0	Meeting with BRG and Genesis Management related to open security questions
Leto, Michael	3/8/2023	0.2	Follow up due diligence questions from BRG on wallets and information
Leto, Michael	3/8/2023	0.7	Provide to S. O'Neal (Cleary) a series of documents for review (balance sheet, coin reports and other items) related to various information requests
Leto, Michael	3/8/2023	0.5	Preparation with client for meeting with BRG on protocols
Petty, David	3/8/2023	1.3	Review blockchain technology with Genesis CTO

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Petty, David	3/8/2023	1.2	Review Signature Bank US Trustee deposit requirements
Smith, Ryan	3/8/2023	1.6	Incorporate feedback to historical intercompany balance summary and supporting detail to be provided to UCC advisors.
Cascante, Sam	3/9/2023	2.9	Prepare UCC due diligence response relating to detailed loan book transaction history.
Fitts, Michael	3/9/2023	0.6	Call with David Petty (A&M), Ryan Smith (A&M) and the Genesis finance team to discuss outstanding due diligence items
Leto, Michael	3/9/2023	0.3	Review DCG open request lists; e-mail A&M for status update
Petty, David	3/9/2023	0.8	Call with R. Smith (A&M) and Company to discuss clean up of intercompany journal ledger detail.
Petty, David	3/9/2023	0.6	Call with M. Fitts (A&M), Ryan Smith (A&M) and the Genesis finance team to discuss outstanding due diligence items
Petty, David	3/9/2023	1.9	Meet with A. Chan (Genesis) regarding due diligence request list
Petty, David	3/9/2023	1.9	Gather diligence items related to DCG request list
Smith, Ryan	3/9/2023	0.7	Prepare list of remaining open items requested from the Company.
Smith, Ryan	3/9/2023	0.6	Call with D. Petty (A&M), M. Fitts (A&M), and the Genesis finance team to discuss outstanding due diligence items.
Smith, Ryan	3/9/2023	0.8	Call with D. Petty (A&M) and Company to discuss clean up of intercompany journal ledger detail.
Cascante, Sam	3/10/2023	2.8	Continue preparing full coin balance sheet analysis for each debtor entity.
Fitts, Michael	3/10/2023	2.8	Analysis of GGCI intercompany balances and GL transactions
Fitts, Michael	3/10/2023	1.8	Changes to the GGCI intercompany analysis
Fitts, Michael	3/10/2023	2.3	Changes to the intercompany balances analysis
Fitts, Michael	3/10/2023	1.4	Changes to the lending activity file for the UCC
Kinealy, Paul	3/10/2023	0.7	Research data inquiry from UST office.
Leto, Michael	3/10/2023	0.2	Review latest analysis on historical intercompany balances and transactions with a particular counterparty (information request from BRG)
Leto, Michael	3/10/2023	0.2	Review and comment on responses from Genesis related to open BRG questions
Petty, David	3/10/2023	1.1	Call with J. Sciametta (A&M), M. Leto (A&M) and CGSH team to discuss historical transactions and next steps
Smith, Ryan	3/10/2023	2.3	Finalize file to be sent to UCC advisors detailing loan book transactions in the past year.

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Leto, Michael	3/11/2023	0.2	Review various e-mails from BRG on information requests
Cascante, Sam	3/12/2023	2.0	Begin preparing responses to DCG diligence requests.
Leto, Michael	3/12/2023	0.1	Correspondence with A. Chan related to outstanding diligence information
Leto, Michael	3/12/2023	0.3	Review information request from BRG related to security wallets and reconciliation of books and records
Petty, David	3/12/2023	1.1	Prepare response to Cleary related to US Trustee information request
Cascante, Sam	3/13/2023	1.8	Prepare various support schedules as part of DCG diligence requests on intercompany transactions.
Cascante, Sam	3/13/2023	1.7	Prepare global coin analysis as part of UCC due diligence requests.
Fitts, Michael	3/13/2023	1.7	Changes to the intercompany balances analysis
Leto, Michael	3/13/2023	0.1	Review and comment on latest BRG due diligence request list
Leto, Michael	3/13/2023	0.2	Review of transaction history related to DCG transfer from Committee Advisors
Leto, Michael	3/13/2023	0.3	Draft e-mail to BRG related to Genesis Banking and Risk Management
Leto, Michael	3/13/2023	0.5	Discussion with A. Chan (GGH) on selection of the audit process; firms hired; draft e-mail to HL and BRG
Leto, Michael	3/13/2023	0.3	Review questions from BRG related to wallets and coins on hand; discuss with client
Petty, David	3/13/2023	1.7	Call with R. Smith (A&M) to discuss progress on flagging intercompany and affiliate cash transactions in the past year for the debtor entities.
Petty, David	3/13/2023	1.8	Discuss open diligence items with J. Wu (Genesis)
Sciametta, Joe	3/13/2023	0.3	Correspond with BRG regarding cash management items and investments
Smith, Ryan	3/13/2023	0.4	Prepare extract of loan transactions for several third party counterparties for the past year.
Leto, Michael	3/14/2023	0.5	Call with Client to discuss open diligence items
Leto, Michael	3/14/2023	0.7	Discussion with M. Lepow (Operations) related to staking and crypto wallets; respond to questions from BRG
Leto, Michael	3/14/2023	0.3	Review due diligence request list from DCG; prepare for meeting with Ducera, HL, BRG and Moelis
Leto, Michael	3/14/2023	0.3	Review and comment on Cash and Coin Report as of 3/10/23
Leto, Michael	3/14/2023	0.5	Review detailed schedule of Intercompany Balances between Affiliates and Genesis going back 1 year; preparing to send to BRG for review



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Smith, Ryan	3/14/2023	1.6	Incorporate feedback to historical intercompany matrix to be sent to UCC advisors.
Smith, Ryan	3/14/2023	0.6	Prepare list of remaining open items requested from the Company.
Leto, Michael	3/15/2023	0.5	BRG request: prepare intercompany analysis and send to Jimmy W (Genesis) for review
Leto, Michael	3/15/2023	0.2	Information requests: review questions with Conor M (Genesis) from BRG
Leto, Michael	3/15/2023	0.5	UCC / Ducera due diligence call update
Leto, Michael	3/15/2023	0.3	Review and analyze GAP 13 week cash flow forecast; BRG request
Smith, Ryan	3/15/2023	2.9	Update intercompany general ledger detail to be provided to creditor advisors.
Smith, Ryan	3/15/2023	2.8	Incorporate feedback to intercompany general ledger detail to be provided to creditor advisors.
Fitts, Michael	3/16/2023	1.2	Analyzed the interest paid/received for DCG and created summary schedules
Fitts, Michael	3/16/2023	1.2	Analysis of intercompany balance changes between 1/19 and 1/31
Leto, Michael	3/16/2023	0.1	Review breakout of digital assets by type based on question from Moelis
Leto, Michael	3/16/2023	0.2	Review status of posting Master Loan Agreements per BRG request
Leto, Michael	3/16/2023	0.1	Response to D. Petty to post intercompany balances to BRG
Leto, Michael	3/16/2023	0.7	Call with B. Rosen (Proskauer), CGSH, Moelis, J. Sciametta (A&M) and ad-hoc member to review open questions
Leto, Michael	3/16/2023	1.0	Call with Ad-Hoc committee advisors and creditors to review balance sheet and other information
Petty, David	3/16/2023	1.9	Finalize intercompany balance detail for posting to VDR
Petty, David	3/16/2023	1.1	Held discussion with R. McMahon (Genesis) on remaining due diligence items
Petty, David	3/16/2023	0.4	Call with BRG to discuss intercompany analysis being prepared
Sciametta, Joe	3/16/2023	0.7	Call with B. Rosen (Proskauer), CGSH, Moelis, M. Leto (A&M) and ad-hoc member to review open questions
Smith, Ryan	3/16/2023	0.8	Prepare list of remaining open items requested from the Company.
Cascante, Sam	3/17/2023	2.9	Create backup summary for GGC and GAP balance sheet reconciliation materials.
Fitts, Michael	3/17/2023	1.9	Update to the GGCI intercompany balance analysis and summary sheets

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Fitts, Michael	3/17/2023	2.1	Call with Michael Leto (A&M), David Petty (A&M), Ryan Smith (A&M) and the BRG Team to go over intercompany transactions
Fitts, Michael	3/17/2023	1.2	Updates to the lending activity files
Leto, Michael	3/17/2023	1.0	Meeting with Ducera, Moelis related to cash flow estimates and intercompany allocations
Leto, Michael	3/17/2023	0.1	Respond to Cleary related to documents to send to Ad-Hoc Committee Advisor
Leto, Michael	3/17/2023	0.3	Review materials to be presented to Ducera; provide comments to Moelis
Leto, Michael	3/17/2023	0.2	draft e-mail to Moelis and Cleary related to documents to post to the data room for ad-hoc committee members
Leto, Michael	3/17/2023	2.1	Call with R. Smith (A&M), D. Petty (A&M), M. Fitts (A&M), and the BRG team to go over intercompany transactions.
Leto, Michael	3/17/2023	0.7	Call with S. O'Neal (CGSH), D. Islim (GGH), J. Sciametta (A&M) and Moelis to discuss creditor diligence feedback
Leto, Michael	3/17/2023	1.0	Meeting with BRG to review historical intercompany balances and general ledger activity
Petty, David	3/17/2023	1.3	Review items for DCG data request list
Petty, David	3/17/2023	1.1	Prepared for discussion with BRG regarding intercompany GL detail
Petty, David	3/17/2023	2.1	Call with M. Leto (A&M), R. Smith (A&M), M. Fitts (A&M), and the BRG team to go over intercompany transactions.
Sciametta, Joe	3/17/2023	0.7	Call with S. O'Neal (CGSH), D. Islim (GGH), M. Leto (A&M) and Moelis to discuss creditor diligence feedback
Sciametta, Joe	3/17/2023	0.6	Correspond with management regarding diligence items and feedback
Smith, Ryan	3/17/2023	2.1	Call with M. Leto (A&M), D. Petty (A&M), M. Fitts (A&M), and the BRG team to go over intercompany transactions.
Smith, Ryan	3/17/2023	0.8	Prepare responses to BRG intercompany diligence requests in advance of meeting.
Leto, Michael	3/18/2023	0.2	Respond to BRG questions related to UCC claim analysis
Leto, Michael	3/18/2023	0.3	Responses to K. Hoori (CGSH) related to UCC Committee Advisor requests for information
Leto, Michael	3/18/2023	0.5	Review UCC claim analysis request from BRG; draft e-mail to E. Hengel (BRG) including summary
Petty, David	3/18/2023	1.3	Held discussion with BRG on follow-up intercompany GL transactions questions
Petty, David	3/18/2023	0.6	Call with CGSH, Moelis and J. Sciametta (A&M) to review diligence process and data room for creditor inquiries
Petty, David	3/18/2023	0.4	Call with R. Smith (A&M) to discuss intercompany matrix variance analysis.

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Petty, David	3/18/2023	2.0	Prepare responses to BRG follow-up emails on intercompany balances
Sciametta, Joe	3/18/2023	0.6	Call with CGSH, Moelis and D. Petty (A&M) to review diligence process and data room for creditor inquiries
Smith, Ryan	3/18/2023	0.4	Call with D. Petty (A&M) to discuss intercompany matrix variance analysis.
Smith, Ryan	3/18/2023	0.8	Coordinate with the Company the preparation of commentary explaining variances in intercompany matrix.
Smith, Ryan	3/18/2023	1.7	Prepare variance analysis between intercompany detail file provided to BRG and various intercompany matrices circulated to advisors in prior months.
Fitts, Michael	3/19/2023	0.9	Creation of a summary of GGC<>GGCI lending balances between July and August
Fitts, Michael	3/19/2023	0.7	Creation of a summary of GGC<>GGCI lending balances between September and October
Fitts, Michael	3/19/2023	1.1	Creation of a summary of GGC<>GGCI lending balances between May and June
Fitts, Michael	3/19/2023	1.1	Creation of a summary of GGC<>GGCI lending balances between June and July
Fitts, Michael	3/19/2023	1.3	Creation of a summary of GGC<>GGCI lending balances between August and September
Fitts, Michael	3/19/2023	1.4	Creation of a summary of GGC<>GGCI lending balances between April and May
Leto, Michael	3/19/2023	0.4	BRG request: rollforward intercompany balances: review initial drafts of files; provide comments to M. Fitts (A&M) to be reviewed and considered
Leto, Michael	3/19/2023	1.0	Update meeting with Moelis and Ducera on Business Plan
Cascante, Sam	3/20/2023	0.5	Call with A&M team, Cleary team, and Moelis team to discuss outstanding UCC diligence requests.
Cascante, Sam	3/20/2023	0.8	Prepare bridge of digital asset movements from November to January.
Fitts, Michael	3/20/2023	0.9	Compared bank account information with interest payments file for DCG and affiliates
Leto, Michael	3/20/2023	0.8	Review and edit Balance Sheet as of 1/19, including footnotes in preparation of public filing to be shared with creditors
Leto, Michael	3/20/2023	1.0	Meeting with Ducera, Weil, Moelis related to Business Plan
Leto, Michael	3/20/2023	1.4	Meeting with management team (D. Islim, G. Grant, A. Chan), J. Sciametta (A&M), Moelis and OCUC advisors (BRG and HL) for management presentation
Leto, Michael	3/20/2023	0.9	Review Genesis schedules related to balance sheet, coin balance sheet; propose changes to S. Cascante
Leto, Michael	3/20/2023	0.6	Review and edit changes to the DCG transfer schedule for inflows/outflows within 1 year of petition date; make edits and propose changes

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Petty, David	3/20/2023	1.9	Hold call with outside advisors regarding banking options
Sciametta, Joe	3/20/2023	0.4	Review request list from OCUC advisors and provide responses
Sciametta, Joe	3/20/2023	1.4	Meeting with management team (D. Islim, G. Grant, A. Chan), M. Leto (A&M), Moelis and OCUC advisors (BRG and HL) for management presentation
Smith, Ryan	3/20/2023	0.5	Call with A&M team, Cleary team, and Moelis team to discuss outstanding UCC diligence requests.
Smith, Ryan	3/20/2023	2.7	Prepare summary schedules for UCC advisors that detail different categories of affiliate transactions in the past year.
Cascante, Sam	3/21/2023	1.8	Prepare balance sheet cash movement summary for GGCI from 11/30/22 to 1/31/23.
Cascante, Sam	3/21/2023	2.8	Prepare balance sheet digital asset price versus quantity movement summary for GGCI from 11/30/22 to 1/31/23.
Fitts, Michael	3/21/2023	2.4	Created a comprehensive DCG inflow and outflow analysis file to give to the UCC
Fitts, Michael	3/21/2023	1.3	Cleaning of loanbook file to give to a government agency
Leto, Michael	3/21/2023	0.2	Respond to A. Vorhees (GGH) related to creditor claims
Leto, Michael	3/21/2023	0.2	Review materials related to Ducera request prepared by A&M
Leto, Michael	3/21/2023	0.2	Respond to BRG questions related to custodial collateral and the business plan
Leto, Michael	3/21/2023	0.5	Discuss with A. Chan (GGH) schedules of Balance Sheet and Coin Balance Sheet to be filed publicly
Leto, Michael	3/21/2023	0.6	Call with David Petty (A&M), Ryan Smith (A&M), J. Sciametta (A&M) and the Genesis finance team to discuss intercompany balances
Leto, Michael	3/21/2023	0.2	Review open due diligence items from BRG; provide edits and comments to D. Petty (A&M)
Leto, Michael	3/21/2023	0.5	Review historical financial statements and 2022 Loan book transactions related to certain regulatory requests
Leto, Michael	3/21/2023	0.3	Prepare e-mail to Cleary to discuss information requests (redaction vs non-redaction)
Leto, Michael	3/21/2023	1.1	Meeting with EY, Moelis, related to Business Plan
Petty, David	3/21/2023	0.6	Call with R. Smith (A&M), M. Fitts (A&M), M. Leto (A&M) and Genesis finance team to discuss intercompany balances.
Petty, David	3/21/2023	0.9	Call with R. Smith (A&M) to discuss outstanding BRG diligence requests and preparation of relevant materials.
Sciametta, Joe	3/21/2023	0.2	Coordination call with OCUC advisors (W&C and BRG), CHSH, Moelis and M. Leto (A&M)
Sciametta, Joe	3/21/2023	0.6	Call with D. Petty (A&M), Ryan Smith (A&M), Michael Leto (A&M) and the Genesis finance team to discuss intercompany balances

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Smith, Ryan	3/21/2023	0.6	Call with D. Petty (A&M), J. Sciametta (A&M), M. Leto (A&M) and Genesis finance team to discuss intercompany balances.
Smith, Ryan	3/21/2023	1.4	Prepare historical financials and loan book activity at the request of counsel in response to governmental diligence requests.
Smith, Ryan	3/21/2023	0.9	Call with D. Petty (A&M) to discuss outstanding BRG diligence requests and preparation of relevant materials.
Smith, Ryan	3/21/2023	2.7	Prepare global notes and incorporate feedback to summary file to be sent to UCC advisors that summarizes affiliate transactions in the past year.
Smith, Ryan	3/21/2023	1.4	Changes to the global notes to be included in summary schedules to be provided to UCC advisors detailing affiliate transactions in the past year.
Wirtz, Paul	3/21/2023	2.6	Prepare unredacted schedule of assets per UCC request
Wirtz, Paul	3/21/2023	2.7	Prepare unredacted schedule of liabilities per UCC request
Cascante, Sam	3/22/2023	2.6	Prepare GGCI netted down balance sheet for November-2022 through January-2023 for UCC request.
Cascante, Sam	3/22/2023	2.9	Finalize GGCI coin and cash movement for Nov-22 through Jan-23 with price and quantity variances for UCC request.
Cascante, Sam	3/22/2023	2.3	Prepare a summary of GGCI intercompany movement from Nov-22 through Jan-23 as part of UCC request.
Kinealy, Paul	3/22/2023	0.8	Research creditor inquiries re their redacted schedule amounts.
Kinealy, Paul	3/22/2023	1.3	Research various UCC schedule data and support requests and advise schedules team re processing of same.
Leto, Michael	3/22/2023	0.3	Provide responses to BRG related to security questions and insurance claims
Leto, Michael	3/22/2023	0.6	GGCI rollforward of digital assets and cash: prepare examples and draft rollforward of GGCI Balance based on requests from creditors
Leto, Michael	3/22/2023	0.7	Review historical financial statements, provide information requests to EY
Leto, Michael	3/22/2023	0.5	Ad-Hoc Information Sharing: review document request list for information sharing with Ad-Hoc Group; prepare e-mail to D. Islim summarizing the documents requested
Leto, Michael	3/22/2023	0.5	Discussion with Genesis Management related to BRG Security questions, Insurance Proceeds and other items
Leto, Michael	3/22/2023	0.3	Prepare e-mail to D. Islim (Genesis) related to protocol on information requests
Leto, Michael	3/22/2023	0.2	Respond to Cleary related to outstanding items for regulatory requests
Petty, David	3/22/2023	2.0	Prepare response for regulator regarding financials
Petty, David	3/22/2023	0.7	Review equity roll-forward prepared by Genesis

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Petty, David	3/22/2023	0.8	Discussion with the Genesis finance team for information to provide in response to data request list
Sciametta, Joe	3/22/2023	0.3	Review request list provided by DCG and related correspondence
Wirtz, Paul	3/22/2023	2.2	Prepare schedule of collateral setoff clients per UCC request
Wirtz, Paul	3/22/2023	1.4	Prepare unredacted schedule of 90 day payment summary per UCC request
Cascante, Sam	3/23/2023	0.9	Call with M. Leto (A&M), and J. Sciametta (A&M) to review balance sheet roll forward.
Cascante, Sam	3/23/2023	2.7	Update GGCI November to January balance sheet reconciliation with detailed schedules on movements.
Cascante, Sam	3/23/2023	1.8	DCG request on historical and projected allocation expense for comp and non-comp expense by department.
Fitts, Michael	3/23/2023	1.1	Created a shell presentation for the coin balance sheet
Fitts, Michael	3/23/2023	2.1	Changes and the creation of new schedules to the pre-filing alt coin liquidation file
Kinealy, Paul	3/23/2023	2.4	Research additional schedule and SOFA questions from the BRG team and advise team re handling of same.
Leto, Michael	3/23/2023	0.4	Review GGCI / GGM models used for the Business Plan; provide feedback to S. Cascante for schedule requested by EY
Leto, Michael	3/23/2023	0.9	Call with J. Sciametta (A&M), and S. Cascante (A&M) to review balance sheet roll forward
Leto, Michael	3/23/2023	0.9	Call with S. Cascante (A&M), and J. Sciametta (A&M) to review balance sheet roll forward.
Leto, Michael	3/23/2023	0.5	Review Balance Sheet Materials for upcoming AHG discussion with A&M / Moelis
Leto, Michael	3/23/2023	0.5	Review GGCI Balance Sheet as of 1/31/23; review intercompany and digital asset movements; make edits to presentation for AGH
Leto, Michael	3/23/2023	0.5	Meeting with A. Cowie and BRG related to outstanding diligence items
Leto, Michael	3/23/2023	0.8	Prepare and review schedule of Alt coins sold prior to filing in preparation for AHG meeting; compare current date pricing vs sale date pricing
Petty, David	3/23/2023	1.5	UCC precall diligence to prepare presentation material for UCC related to 3AC and set-offs
Petty, David	3/23/2023	0.2	Respond to A. Chan regarding files to load to VDR related to parent Company
Petty, David	3/23/2023	1.6	Review parent company files prepared for data room with R. McMahon (Genesis)
Sciametta, Joe	3/23/2023	1.2	Review balance sheet details as of November and January and variances in response to diligence request
Sciametta, Joe	3/23/2023	0.9	Call with M. Leto (A&M), and S. Cascante (A&M) to review balance sheet roll forward

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Smith, Ryan	3/23/2023	0.8	Analyze Company's supporting loan book detail to intercompany general ledger entries.
Wirtz, Paul	3/23/2023	1.3	Prepare unredacted schedules of assets and liabilities exhibits per UCC request
Wirtz, Paul	3/23/2023	2.4	Prepare unredacted statements of financial affairs exhibits per UCC request
Cascante, Sam	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (M. Leto, R. Smith, D. Petty, J. Sciametta) to discuss various diligence requests.
Cascante, Sam	3/24/2023	0.4	Call with Moelis and A&M team (M. Leto, D. Petty, J. Sciametta) to discuss upcoming creditor meeting and diligence materials.
Cascante, Sam	3/24/2023	1.8	Prepare diligence requests on historical allocations for payroll and non-comp.
Cascante, Sam	3/24/2023	2.8	Prepare summary of GGCI balance sheet movements from January to February by line item.
Cascante, Sam	3/24/2023	2.3	Prepare responses to ad hoc groups diligence requests .
Cascante, Sam	3/24/2023	2.6	Prepare summary of GGCI derivative and trade receivables by counterparty.
Fitts, Michael	3/24/2023	1.8	Analysis of digital asset files between 11.30-1.31 to examine and explain changes
Fitts, Michael	3/24/2023	0.9	Call with R. Smith (A&M) to discuss preparation of materials for ad hoc group diligence requests.
Fitts, Michael	3/24/2023	2.3	GGCI<>GGC back to back lending transactions analysis
Fitts, Michael	3/24/2023	2.5	GGCI<>GGC lending transaction analysis
Fitts, Michael	3/24/2023	0.9	Changes to the coin balance sheet presentation
Fitts, Michael	3/24/2023	0.3	Internal A&M call (M. Leto, D. Petty, R. Smith, J. Sciametta) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response
Fitts, Michael	3/24/2023	0.9	Updates to the GGCI<>GGC lending transaction analysis following comments
Fitts, Michael	3/24/2023	1.2	Updates to the GGCI<>GGC back to back lending transaction analysis following comments
Kinealy, Paul	3/24/2023	2.2	Research additional schedule and SOFA questions from the BRG team and advise team re handling of same.
Kinealy, Paul	3/24/2023	0.8	Research noticing and claims inquiries from Kroll team.
Leto, Michael	3/24/2023	0.2	Review asset information contained with certain wallets requested by BRG; prepare e-mail and send to BRG
Leto, Michael	3/24/2023	0.3	Responses to Moelis related to EY / Ducera outstanding requests related to the Business Plan and Marketing process
Leto, Michael	3/24/2023	0.3	Prepare for review meeting related to AHG information requests for Monday meeting



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/24/2023	0.4	Call with Moelis and A&M team (S. Cascante, D. Petty, J. Sciametta) to discuss upcoming creditor meeting and diligence materials.
Leto, Michael	3/24/2023	0.2	Prepare e-mail to BRG related to documents to be published on the dockets
Leto, Michael	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (R. Smith, J. Sciametta, D. Petty, S. Cascante) to discuss various diligence requests
Leto, Michael	3/24/2023	0.3	Review Due diligence requests from the counsel to AHG Committee Members related to financial information and other related items
Leto, Michael	3/24/2023	1.0	Call with R. Smith (A&M), D. Petty (A&M), P. Wirtz (A&M), and BRG team to discuss reconciling Statements & Schedules to loan book and affiliate transfer analysis.
Leto, Michael	3/24/2023	0.5	Review GGCI presentation to Ad-Hoc Group Committee Members related to GGCI and coin movement; provide changes and questions to S. Cascante (A&M)
Leto, Michael	3/24/2023	0.7	Detailed review of coin movements and sales prior to filing; send summary analysis to M. Fitts (A&M) for review; edit changes to report to be presented to AHG
Leto, Michael	3/24/2023	0.3	Edit responses to Moelis to the bridge from audit to internal financials
Leto, Michael	3/24/2023	0.4	Internal A&M call (R. Smith, D. Petty, J. Sciametta, M. Fitts) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response.
Leto, Michael	3/24/2023	0.3	Various correspondence with Cleary related to AGH update meeting; including review of materials
Leto, Michael	3/24/2023	0.9	Ad-Hoc Group Meeting: prepare materials for AHG meeting, including presentations to the 1/19 Balance Sheet and coin balance sheet; edit footnotes and prepare draft for Cleary review
Leto, Michael	3/24/2023	0.7	Prepare communication to A. Chan (GGH) related to diligence materials for AHG - meet with A. Chan to review documentation and presentations
Leto, Michael	3/24/2023	0.3	Prepare edit to presentations and financial information for AHG presentation
Petty, David	3/24/2023	1.7	Prepare response to BRG related to parent company transactions that occurred during 2022
Petty, David	3/24/2023	0.7	Respond to BRG questions regarding intercompany transactions
Petty, David	3/24/2023	0.4	Internal A&M call (M. Leto, M. Fitts, R. Smith, J. Sciametta) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response
Petty, David	3/24/2023	0.4	Call with Moelis and A&M team (M. Leto, S. Cascante, J. Sciametta) to discuss upcoming creditor meeting and diligence materials.
Petty, David	3/24/2023	0.4	Internal A&M call (M. Leto, R. Smith, J. Sciametta, M. Fitts) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response.
Petty, David	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (M. Leto, J. Sciametta, R. Smith, S. Cascante) to discuss various diligence requests



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Petty, David	3/24/2023	2.6	Calls with R. Smith (A&M) to discuss ad hoc group diligence requests and Company's February financials.
Petty, David	3/24/2023	1.0	Call with M. Leto (A&M), R. Smith (A&M), P. Wirtz (A&M), and BRG team to discuss reconciling Statements & Schedules to loan book and affiliate transfer analysis.
Sciametta, Joe	3/24/2023	0.4	Call with Moelis and A&M team (M. Leto, D. Petty, S. Cascante) to discuss upcoming creditor meeting and diligence materials
Sciametta, Joe	3/24/2023	0.4	Internal A&M call (M. Leto, D. Petty, R. Smith, M. Fitts) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response
Sciametta, Joe	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (M. Leto, R. Smith D. Petty, S. Cascante) to discuss various diligence requests
Sciametta, Joe	3/24/2023	0.4	Review diligence request from counsel to ad-hoc lenders
Smith, Ryan	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (M. Leto, J. Sciametta, D. Petty, S. Cascante) to discuss various diligence requests
Smith, Ryan	3/24/2023	0.9	Call with M. Fitts (A&M) to discuss preparation of materials for ad hoc group diligence requests.
Smith, Ryan	3/24/2023	1.0	Call with M. Leto (A&M), D. Petty (A&M), P. Wirtz (A&M), and BRG team to discuss reconciling Statements & Schedules to loan book and affiliate transfer analysis.
Smith, Ryan	3/24/2023	2.6	Calls with D. Petty (A&M) to discuss ad hoc group diligence requests and Company's February financials.
Smith, Ryan	3/24/2023	0.4	Internal A&M call (M. Leto, D. Petty, J. Sciametta, M. Fitts) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response.
Smith, Ryan	3/24/2023	1.3	Prepare intercompany matrices for November-January at the request of BRG that break out intercompany balances between loan and non-loan book activity
Smith, Ryan	3/24/2023	2.6	Prepare various diligence materials in response to information requests sent by the ad hoc group.
Wirtz, Paul	3/24/2023	1.0	Call with M. Leto (A&M), D. Petty (A&M), R. Smith (A&M), and BRG team to discuss reconciling Statements & Schedules to loan book and affiliate transfer analysis.
Cascante, Sam	3/25/2023	1.3	Create GAP balance sheet by coin quantity.
Cascante, Sam	3/25/2023	1.4	Create GGC balance sheet by coin quantity.
Cascante, Sam	3/25/2023	1.4	GGC and GGCI dollarization diligence for Ad Hoc Group .
Cascante, Sam	3/25/2023	1.8	Intercompany balances by coin type diligence for Ad Hoc Group .
Cascante, Sam	3/25/2023	2.9	Loan book by dollar and in-kind for all entities as part of Ad Hoc diligence.
Fitts, Michael	3/25/2023	2.1	Combined a variety of reports, files and presentations for use in the ad-hoc presentation on 3/27

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Fitts, Michael	3/25/2023	1.7	Created an updated Cash+Coin presentation for use in the ad-hoc presentation
Fitts, Michael	3/25/2023	1.8	Changes to the ad-hoc presentation following comments
Kinealy, Paul	3/25/2023	1.1	Research loan book claim inquiries from Cleary team.
Kinealy, Paul	3/25/2023	0.6	Analyze supplemental data requested by BRG team.
Leto, Michael	3/25/2023	0.4	Review Summary Financial Analysis prepared by Moelis for AHG; e-mail questions and changes to Moelis
Leto, Michael	3/25/2023	0.3	Review changes proposed by B. Hammer (Cleary) related to collateral set-off schedule; make edits and send to A&M for review
Leto, Michael	3/25/2023	0.5	Review and edit responses to AHG questions related to financial statements and other activity
Leto, Michael	3/25/2023	0.4	Review and edit coin balance sheet presentation
Leto, Michael	3/25/2023	2.2	Review, edit changes to various schedules related to presentation of financial information to AHG
Leto, Michael	3/25/2023	0.6	Review Collateral set-off schedule prepared for the AHG
Petty, David	3/25/2023	0.8	Call with R. Smith (A&M) to discuss preparation of deck to be presented to ad hoc group and UCC.
Petty, David	3/25/2023	1.1	Review ad hoc presentation to confirm accuracy of figures
Sciametta, Joe	3/25/2023	1.8	Prepare pages in advance of creditor meeting, perform quality control and distribute to Moelis
Sciametta, Joe	3/25/2023	1.4	Review draft presentation materials for scheduled meeting with creditors and provide comments
Smith, Ryan	3/25/2023	2.9	Prepare deck intended to be presented to ad hoc group and UCC.
Smith, Ryan	3/25/2023	0.8	Call with D. Petty (A&M) to discuss preparation of deck to be presented to ad hoc group and UCC.
Fitts, Michael	3/26/2023	0.9	Updates to the coin balance sheet following comments
Leto, Michael	3/26/2023	0.4	E-mail correspondence and discussions with A. Chan (GGH) on materials
Leto, Michael	3/26/2023	1.3	Finalize schedules and information to be shared with UCC and AHG committee members, including org chart, GGC / GGCCI lending transactions, intercompany balances by coin and other documents
Leto, Michael	3/26/2023	0.3	Prepare summary e-mail to S. O'Neal (Cleary) on status of committee requests
Leto, Michael	3/26/2023	0.1	Provide comments to A. Chan (GGH) related to AdHoc presentation materials
Leto, Michael	3/26/2023	0.5	Review bridge schedules; prepare e-mail to A. Chan (GGH) summarizing changes and current status of presentation

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Leto, Michael	3/26/2023	0.2	Review questions from EY related to Business Plan; send e-mail to S. Cascante (A&M)
Leto, Michael	3/26/2023	0.8	Revise and edit GGCI presentation and bridge analysis; send presentation to J. Sciametta (A&M) and S. Cascante for review (A&M)
Leto, Michael	3/26/2023	0.5	Update Changes to AHG presentation; review comments with Moelis
Leto, Michael	3/26/2023	0.3	GGCI Bridge - changes to bridge schedule; review activity; update presentation
Leto, Michael	3/26/2023	0.5	Review AHG presentation and outstanding information
Petty, David	3/26/2023	1.2	Respond to BRG questions around statement and schedule amounts
Sciametta, Joe	3/26/2023	1.7	Review of updated diligence files to be provided in response to creditor requests
Wirtz, Paul	3/26/2023	2.3	Analyze company provided master borrow agreements in order to prepare request around certain disbursements
Cascante, Sam	3/27/2023	1.1	Call with A&M team, Moelis team, Ad Hoc Creditors, and UCC to provide overview of Genesis financials and case background .
Cascante, Sam	3/27/2023	1.6	Review and prepare business plan diligence responses for EY review.
Cascante, Sam	3/27/2023	1.3	Update affiliate interco balances by coin type with new intercompany adjustments as of 1/31/23.
Fitts, Michael	3/27/2023	1.1	Call with A&M team, Moelis team, Ad Hoc Creditors, and UCC to provide overview of Genesis financials and case background
Fitts, Michael	3/27/2023	2.9	Changes to the ad-hoc presentation following comments
Fitts, Michael	3/27/2023	1.9	Cleaned up the GGCI and GAP lending reclass files
Fitts, Michael	3/27/2023	1.8	Created a mapping of the lending v non-lending mapping of GL accounts
Kinealy, Paul	3/27/2023	0.4	Research creditor inquiry from Cleary.
Kinealy, Paul	3/27/2023	1.2	Research additional questions from BRG re various disbursement items.
Leto, Michael	3/27/2023	0.2	Prepare and draft e-mail to A. Pretto (Genesis) related to specific questions from AHG
Leto, Michael	3/27/2023	0.4	Review changes to the AHG presentation; send draft presentation to J. Van Lare (Cleary) for review
Leto, Michael	3/27/2023	0.5	Review Financial summary document prepared by Moelis with A. Chan (GGH); propose change to Moelis based on conversation with A. Chan
Leto, Michael	3/27/2023	0.3	Review GGC intercompany balances with GGCI; e-mail Moelis for posting in the data room
Leto, Michael	3/27/2023	0.3	Review of presentation, e-mail M. Fitts (A&M) questions on digital asset sales

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/27/2023	0.4	Review redacted and unredacted collateral set-off schedule; review responses to questions from the committee
Leto, Michael	3/27/2023	0.2	Review responses by A. Petty (Genesis) related to Bermuda Holdco and responses to AHG
Leto, Michael	3/27/2023	0.5	Review GGCI presentation with R. McMahon (Genesis) prepare changes to document based on review
Leto, Michael	3/27/2023	1.0	Meeting with AHG Committee Members; including BRG, Moelis, A&M
Leto, Michael	3/27/2023	1.3	Review final draft of AHG presentation; send over to Moelis for posting to the data room
Petty, David	3/27/2023	0.7	Call with R. Smith (A&M) to discuss status of diligence items requested by ad hoc group.
Petty, David	3/27/2023	1.9	Finalize Ad-Hoc group presentation
Petty, David	3/27/2023	1.6	Analyze intercompany balances compared to all detail posted to the VDR
Sciametta, Joe	3/27/2023	1.1	Call with A&M team, Moelis team, Ad Hoc Creditors, and UCC to provide overview of Genesis financials and case background
Sciametta, Joe	3/27/2023	1.6	Review revised materials in advance with call with creditors and provide additional comments and feedback
Smith, Ryan	3/27/2023	1.2	Prepare diligence tracker of items requested by the ad hoc group to date.
Smith, Ryan	3/27/2023	1.1	Call with A&M team, Moelis team, Ad Hoc Creditors, and UCC to provide overview of Genesis financials and case background .
Smith, Ryan	3/27/2023	0.9	Update November-January intercompany matrices for known changes to balances.
Smith, Ryan	3/27/2023	1.9	Incorporate feedback to deck to be presented to ad hoc group and UCC.
Smith, Ryan	3/27/2023	0.7	Call with D. Petty (A&M) to discuss status of diligence items requested by ad hoc group.
Cascante, Sam	3/28/2023	1.6	Updated Jan'23 interco matrix.
Cascante, Sam	3/28/2023	1.4	Work on various diligence items for sale process.
Cascante, Sam	3/28/2023	0.6	Call with the A&M and Cleary team to discuss the gathering of affiliate loan documentation and coordinate with advisors.
Fitts, Michael	3/28/2023	1.4	Changes to the intercompany mapping file following a conversation with the Company
Fitts, Michael	3/28/2023	0.6	Call with the A&M and Cleary team to discuss the gathering of affiliate loan documentation and coordinate with advisors
Kinealy, Paul	3/28/2023	1.2	Call with D. Petty (A&M), R. Smith (A&M), P. Wirtz (A&M), and BRG team to discuss open intercompany diligence items
Leto, Michael	3/28/2023	0.1	Forward protocol for information requests to A&M

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/28/2023	0.4	Review questions from BRG related to Financial Statements; SOFA and other diligence items
Leto, Michael	3/28/2023	0.5	Update call with BRG related to Statements and Schedules
Petty, David	3/28/2023	1.2	Call with R. Smith (A&M), P. Wirtz (A&M), P. Kinealy (A&M), and BRG team to discuss open intercompany diligence items.
Petty, David	3/28/2023	1.9	Provide responses to BRG regarding open intercompany and SOFA/SOAL questions
Petty, David	3/28/2023	1.2	Review 90-day operational payments to certain vendors for BRG
Sciametta, Joe	3/28/2023	0.6	Call with the A&M and Cleary team to discuss the gathering of affiliate loan documentation and coordinate with advisors
Smith, Ryan	3/28/2023	1.2	Call with D. Petty (A&M), P. Wirtz (A&M), P. Kinealy (A&M), and BRG team to discuss open intercompany diligence items.
Smith, Ryan	3/28/2023	0.6	Call with the A&M and Cleary team to discuss the gathering of affiliate loan documentation and coordinate with advisors.
Wirtz, Paul	3/28/2023	1.2	Call with D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), and BRG team to discuss open intercompany diligence items
Cascante, Sam	3/29/2023	0.8	Call with M. Leto (A&M), D. Petty (A&M), M. Fitts (A&M), R. Smith (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items.
Cascante, Sam	3/29/2023	1.7	Continue working on sale process diligence to be shared in round 1 with external parties.
Fitts, Michael	3/29/2023	0.8	Call with the M. Leto (A&M), D. Petty (A&M), S. Cascante (A&M), R. Smith (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items
Kinealy, Paul	3/29/2023	1.1	Research additional creditor inquiries from Cleary and Kroll teams.
Leto, Michael	3/29/2023	0.3	E-mail correspondence with BRG to set up meeting to discuss transfer analysis
Leto, Michael	3/29/2023	0.2	e-mail correspondence with S. O'Neal (Cleary) related to creditor meeting and outstanding questions
Leto, Michael	3/29/2023	0.3	Review breakout of GAP and GGCI Claims (BRG request)
Leto, Michael	3/29/2023	0.8	Call with R. Smith (A&M), D. Petty (A&M), S. Cascante (A&M), R. Smith (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items
Petty, David	3/29/2023	0.8	Discuss certain vendors with R. McMahon (Genesis) relating to BRG request
Petty, David	3/29/2023	0.8	Call with M. Leto (A&M), R. Smith (A&M), S. Cascante (A&M), M. Fitts (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items.
Petty, David	3/29/2023	0.3	Review BRG file on operational payments greater than \$50MM
Smith, Ryan	3/29/2023	0.8	Call with M. Leto (A&M), D. Petty (A&M), S. Cascante (A&M), M. Fitts (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	3/29/2023	2.2	Analyze list of 90 day coin and cash disbursements within the loan book in order to fulfill UCC request
Cascante, Sam	3/30/2023	2.4	Create various summaries for business plan due diligence requests on payroll and non-compensation expenses and allocations.
Kinealy, Paul	3/30/2023	0.7	Research data inquiry from loan book counterparty and follow up with Cleary re same.
Leto, Michael	3/30/2023	1.3	Update call with UCC advisors (W&C, HL and BRG), Proskauer, CGSH, Moelis and J. Sciametta (A&M)
Leto, Michael	3/30/2023	0.3	Response to Sean O'Neal on topics and documents provided to UCC advisors related to diligence items
Petty, David	3/30/2023	1.7	Prepare analysis to respond to BRG diligence request
Sciametta, Joe	3/30/2023	1.3	Update call with UCC advisors (W&C, HL and BRG), Proskauer, CGSH, Moelis and M. Leto (A&M)
Cascante, Sam	3/31/2023	2.6	Continue on business plan financial diligence on all P&L and BS.
Leto, Michael	3/31/2023	0.6	Review BRG presentation related to Statements and Schedules; provide feedback
Smith, Ryan	3/31/2023	1.3	Prepare analysis detailing changes in intercompany balances to be provided to BRG.
<b>Subtotal</b>		<b>483.6</b>	

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	3/17/2023	0.8	Prepare data request list to be sent to the Company for January and February MORs.
Petty, David	3/20/2023	0.4	Call with J. Wu (Genesis) regarding 1/19 balance sheet figures
Kinealy, Paul	3/21/2023	0.4	Prepare initial summary documents for management 341 preparation.
Petty, David	3/21/2023	1.7	Discuss with A. Chan (Genesis) items needed for 1st MOR report
Petty, David	3/21/2023	0.3	Review 1/19 vs. 1/31 BS and IS
Smith, Ryan	3/21/2023	0.6	Finalize January and February MOR data request list to be sent to the company.
Smith, Ryan	3/21/2023	0.5	Call with Genesis operations employee and D. Petty (A&M) to discuss data requirements for January and February MORs.
Cascante, Sam	3/22/2023	0.7	Call with R. Smith (A&M), P. Wirtz (A&M), and D. Petty (A&M) to discuss bridging items between Company's Balance Sheet as of the Petition Date and January 31st.
Petty, David	3/22/2023	1.3	Review pro-forma financials for 1/31/23

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**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Petty, David	3/22/2023	0.7	Call with S. Cascante (A&M), P. Wirtz (A&M), and R. Smith (A&M) to discuss bridging items between Company's Balance Sheet as of the Petition Date and January 31st.
Smith, Ryan	3/22/2023	2.9	Prepare bridge from Company's Balance Sheet as of the Petition Date to January 31st.
Smith, Ryan	3/22/2023	0.7	Call with S. Cascante (A&M), P. Wirtz (A&M), and D. Petty (A&M) to discuss bridging items between Company's Balance Sheet as of the Petition Date and January 31st.
Smith, Ryan	3/22/2023	0.9	Call with Genesis operations employee to discuss data requirements for January and February MORs.
Wirtz, Paul	3/22/2023	0.7	Call with S. Cascante (A&M), R. Smith (A&M), and D. Petty (A&M) to discuss bridging items between Company's Balance Sheet as of the Petition Date and January 31st.
Petty, David	3/23/2023	0.5	Discuss 1/19 balance sheet with J. Wu & G. Rueda (Genesis)
Smith, Ryan	3/23/2023	0.6	Call with P. Wirtz (A&M) to clarify bridging items from Company's Balance Sheet as of the Petition Date to January 31st.
Wirtz, Paul	3/23/2023	1.9	Prepare bridge of schedule of liabilities to company balance sheet as of 1/31/2023
Wirtz, Paul	3/23/2023	2.3	Prepare bridge of schedule of assets to company balance sheet as of 1/31/2023
Wirtz, Paul	3/23/2023	0.6	Call with R. Smith (A&M) to clarify bridging items from Company's Balance Sheet as of the Petition Date to January 31st.
Leto, Michael	3/24/2023	0.5	Review January and February Monthly Operating Report; provide comments back to R. Smith (A&M)
Wirtz, Paul	3/24/2023	2.6	Analyze company provided income statements in order to bridge to 1/31/2023
Wirtz, Paul	3/24/2023	2.4	Analyze interest receivable in order to bridge to company balance sheet as of 1/31/2023
Petty, David	3/25/2023	1.5	Review BS files from 1/19 to 1/31 in preparation for the MOR
Smith, Ryan	3/25/2023	2.5	Prepare supplemental materials to be included in January and February MOR.
Smith, Ryan	3/26/2023	2.7	Prepare additional supplemental materials to be included in January and February MOR.
Cascante, Sam	3/27/2023	1.9	Update disbursements since filing schedule for January and February monthly operating report.
Petty, David	3/27/2023	0.8	Review MOR formatting
Smith, Ryan	3/27/2023	0.5	Call with P. Wirtz (A&M) to discuss reconciling Company's financials to figures filed for Statements & Schedules.
Smith, Ryan	3/27/2023	1.3	Analyze monthly changes in Company's Balance Sheet from January to February.
Wirtz, Paul	3/27/2023	0.5	Call with R. Smith (A&M) to discuss reconciling Company's financials to figures filed for Statements & Schedules.



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**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	3/27/2023	2.2	Prepare list of USD collateral receivable clients in order to bridge to company 1/31/2023 balance sheet
Wirtz, Paul	3/27/2023	1.1	Prepare list of collateral setoff clients in order to bridge to company 1/31/2023 balance sheet
Leto, Michael	3/28/2023	0.5	Review Financial information related to the MOR
Petty, David	3/28/2023	1.5	Held meeting with J. Wu and C. Hom (Genesis) regarding MOR reporting items
Smith, Ryan	3/28/2023	0.4	Coordinate with Company on estimates of full time employees at debtor entities as of month end January and February.
Smith, Ryan	3/28/2023	2.3	Update MOR materials for latest financials for January and February provided by the Company.
Smith, Ryan	3/28/2023	0.9	Analyze tax accruals and payments occurring in January and February at Genesis Asia Pacific.
Smith, Ryan	3/28/2023	1.2	Prepare schedule detailing the calculation of January income statement to be included in January's Monthly Operating Report.
Wirtz, Paul	3/28/2023	1.8	Prepare statements of financial affairs slide deck in preparation for the 341 meeting
Wirtz, Paul	3/28/2023	1.1	Prepare schedule of assets slide deck in preparation for the 341 meeting
Wirtz, Paul	3/28/2023	2.1	Prepare schedule of liabilities slide deck in preparation for the 341 meeting
Leto, Michael	3/29/2023	0.7	Review pro-forma bridges for the January and February MOR; provide comments
Petty, David	3/29/2023	2.1	Calls with R. Smith (A&M) to discuss progress on MORs and outstanding UCC diligence requests.
Petty, David	3/29/2023	1.7	Review pro-forma financials for 1/31/23 and 2/28/23
Petty, David	3/29/2023	1.7	Working session with R. Smith (A&M) to review drafts of MORs and incorporate feedback.
Smith, Ryan	3/29/2023	2.6	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Smith, Ryan	3/29/2023	1.7	Working session with D. Petty (A&M) to review drafts of MORs and incorporate feedback.
Smith, Ryan	3/29/2023	2.3	Prepare MOR schedules pertaining to insider and prepetition payments.
Smith, Ryan	3/29/2023	1.9	Prepare global notes and disclaimers to be included in January and February's MORs.
Smith, Ryan	3/29/2023	2.1	Calls with D. Petty (A&M) to discuss progress on MORs and outstanding UCC diligence requests.
Smith, Ryan	3/29/2023	1.6	Call with P. Wirtz (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Smith, Ryan	3/29/2023	1.7	Analyze monthly changes in intercompany balances at the debtor entities.



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	3/29/2023	2.3	Prepare analysis of company provided collateral payable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/29/2023	2.3	Prepare analysis of company provided loan receivable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/29/2023	2.6	Prepare analysis of company provided collateral receivable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/29/2023	1.9	Prepare analysis of company provided digital currency payable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/29/2023	1.6	Call with R. Smith (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Cascante, Sam	3/30/2023	0.7	Call with D. Petty (A&M), R. Smith (A&M), P. Wirtz (A&M), M. Fitts (A&M) and the Company to go over the current draft of the MOR.
Cascante, Sam	3/30/2023	1.9	Call with P. Wirtz (A&M) and R. Smith (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Fitts, Michael	3/30/2023	0.7	Call with D. Petty (A&M), R. Smith (A&M), P. Wirtz (A&M), S. Cascante (A&M) and the Company to go over the current draft of the MOR
Kinealy, Paul	3/30/2023	0.7	Analyze draft data bridge from schedules data to 1/31 balance sheet.
Leto, Michael	3/30/2023	0.4	Review latest draft of MOR; provide detail comments to R. Smith
Petty, David	3/30/2023	0.7	Call with R. Smith (A&M), M. Fitts (A&M), P. Wirtz (A&M), S. Cascante (A&M) and the Company to go over the current draft of the MOR.
Petty, David	3/30/2023	3.0	Working session with R. Smith (A&M) to review drafts of MORs and incorporate feedback.
Petty, David	3/30/2023	1.9	Call with R. Smith to discuss progress on MOR and remaining open items.
Petty, David	3/30/2023	1.8	Analyze liabilities changes and discuss with C. Hom (Genesis)
Petty, David	3/30/2023	0.8	Discussed updated balance sheets with J. Wu (Genesis)
Smith, Ryan	3/30/2023	1.9	Call with D. Petty to discuss progress on MOR and remaining open items.
Smith, Ryan	3/30/2023	2.3	Revise global notes and produce disclaimers to be included in MOR materials.
Smith, Ryan	3/30/2023	2.9	Analyze Company's liabilities for changes in pre and post petition debt in January and February.
Smith, Ryan	3/30/2023	1.9	Call with P. Wirtz (A&M) and S. Cascante (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Smith, Ryan	3/30/2023	0.7	Call with D. Petty (A&M), M. Fitts (A&M), P. Wirtz (A&M), S. Cascante (A&M) and the Company to go over the current draft of the MOR.
Smith, Ryan	3/30/2023	0.8	Call with Company's corporate finance employee to discuss adjustments to be made to January and February Balance Sheets.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	3/30/2023	3.0	Working session with D. Petty (A&M) to review drafts of MORs and incorporate feedback.
Smith, Ryan	3/30/2023	2.9	Incorporate Management feedback to MOR materials.
Wirtz, Paul	3/30/2023	0.7	Prepare analysis of company provided open accounts payable claims in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/30/2023	2.3	Prepare analysis of company provided digital currency loan receivable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/30/2023	1.9	Call with R. Smith (A&M) and S. Cascante (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Wirtz, Paul	3/30/2023	2.6	Prepare analysis of company provided digital currency collateral receivable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/30/2023	0.7	Call with D. Petty (A&M), R. Smith (A&M), M. Fitts (A&M), S. Cascante (A&M) and the Company to go over the current draft of the MOR
Leto, Michael	3/31/2023	0.6	Review latest draft of Monthly Operating Report (Jan and February) provide comments
Leto, Michael	3/31/2023	0.5	Discussion with D. Petty on Monthly Operating Report; Status and next steps
Leto, Michael	3/31/2023	0.5	Discussion with A. Chan (Genesis) related to the monthly operating reports
Leto, Michael	3/31/2023	0.3	Comment on Bridges to the MOR; send comments to R. Smith
Petty, David	3/31/2023	1.4	Held discussion with R. McMahon and J. Wu (Genesis) regarding intercompany balance changes between 1/19 and 1/31 for the MOR
Petty, David	3/31/2023	0.6	Review legal disclaimer for MOR package
Petty, David	3/31/2023	1.0	Reviewed modified MOR package based on feedback from Genesis
Petty, David	3/31/2023	1.1	Call with R. Smith (A&M) to discuss adjustments made to MOR materials at the request of the Company.
Petty, David	3/31/2023	0.3	Discuss MOR submission with A. Chan (Genesis)
Petty, David	3/31/2023	0.5	Call with Cleary to discuss timing of MOR submission and a need for extension
Smith, Ryan	3/31/2023	1.1	Call with D. Petty (A&M) to discuss adjustments made to MOR materials at the request of the Company.
Smith, Ryan	3/31/2023	2.8	Incorporate Management feedback to MOR materials.
Smith, Ryan	3/31/2023	0.6	Call with Company's corporate finance employee to discuss adjustments to be made to January and February Balance Sheets.
Smith, Ryan	3/31/2023	1.1	Call with P. Wirtz (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Wirtz, Paul	3/31/2023	1.1	Call with R. Smith (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.

***Genesis Global Holdco, LLC, et al.,  
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**MOR**

Professional	Date	Hours	Activity
<b>Subtotal</b>		<b>132.3</b>	

**MOTIONS/ORDERS**

Professional	Date	Hours	Activity
Leto, Michael	3/7/2023	0.4	Communication with BRG related to Cash Management Motion and intercompany transfers
Leto, Michael	3/7/2023	0.7	Discussions with A. Chan on cash management order and UCC requests
Leto, Michael	3/7/2023	0.3	Review latest cash management motion (draft); provide comments to Cleary
Leto, Michael	3/9/2023	0.3	Review proposed changes to cash management order provided by Cleary
Leto, Michael	3/9/2023	0.4	Cash Management Motion: discussion with A. Chan (GGH) on changes to motion; requests from UST and Committee Advisors for changes
Leto, Michael	3/10/2023	0.3	Respond to Cleary e-mail related to proposed changes to cash management order
Leto, Michael	3/10/2023	0.3	Review latest comments to Cash Management Order; respond to Committee Advisors comments and changes
Leto, Michael	3/11/2023	0.3	Responses to Cleary on Cash Management Order; wallet addresses
Leto, Michael	3/12/2023	0.3	Review latest cash management order; provide additional comments to Cleary
Leto, Michael	3/12/2023	0.4	Various e-mail correspondence with BRG related to cash management order; protocols and changes to the motion
Leto, Michael	3/12/2023	0.4	Provide Cash Management Order to A. Chan (GGH) for review; provide summary commentary based on latest update
Leto, Michael	3/12/2023	0.2	Draft e-mail to Cleary related to questions on cash management ordered intercompany transfers
Sciametta, Joe	3/12/2023	0.8	Review comments to cash management order and suggested edits
Sciametta, Joe	3/12/2023	0.2	Call with J. VanLare (CGSH) regarding cash management order and comments
Leto, Michael	3/13/2023	0.2	Draft e-mail to Cleary related to outstanding cash management order questions
Leto, Michael	3/13/2023	0.2	Summary e-mail to J. Sciametta related to current status of cash management motion; open questions and next steps
Leto, Michael	3/13/2023	0.2	Review current cash flow forecast and estimates on intercompany settlements to determine thresholds per cash management motion
Leto, Michael	3/13/2023	0.5	Prepare analysis and e-mail to A. Chan related to current open items for the Cash Management Order, including next steps
Leto, Michael	3/13/2023	0.1	e-mail correspondence with BRG related to cash management order and protocols
Sciametta, Joe	3/13/2023	0.4	Review cash management order edits as provided by the OCUC and provide comments to Cleary

***Genesis Global Holdco, LLC, et al.,  
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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/14/2023	0.3	Call with J. Sciametta (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss cash management motion and proposed edits
Leto, Michael	3/14/2023	0.2	Respond to J. VanLare (Cleary) related to ability to purchase crypto and cash management order
Leto, Michael	3/14/2023	0.3	Review final cash management order agreed to by Debtors and UCC advisors
Leto, Michael	3/14/2023	0.3	Edit current changes to the Cash Management Order; send to Cleary
Leto, Michael	3/14/2023	0.2	Provide commentary to J. Van Lare (Cleary) related to cash management motion
Leto, Michael	3/14/2023	0.4	Review revised 13 week cash flow forecast, including intercompany allocations; send to BRG - related to cash management order
Sciametta, Joe	3/14/2023	0.3	Call with M. Leto (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) and OCUC advisors (BRG and W&C) to discuss cash management motion and proposed edits
Sciametta, Joe	3/14/2023	0.2	Call with A. Chan (GGH) to discuss cash management motion and proposed changes to the order
Smith, Ryan	3/14/2023	0.8	Prepare current listing of debtor bank accounts to be included in Cash Management Exhibit.
Leto, Michael	3/16/2023	0.3	Review bar data motion; send comments to P. Kinealy (A&M) for review
Leto, Michael	3/16/2023	0.5	Meeting with Cleary related to Genesis Asia Pacific related to motions
Kinealy, Paul	3/17/2023	0.4	Analyze updated bar date motion and proposed claims form.
Leto, Michael	3/28/2023	0.5	Discussion with client related to outstanding severance amounts for GAP employees; evaluating
Leto, Michael	3/29/2023	0.7	Summarize current GAP shortfall on severance by person; discussion with A. Chan on next steps
Leto, Michael	3/29/2023	0.4	Review and provide comments to Cash Management Order
Kinealy, Paul	3/30/2023	0.4	Research various motion datapoints ahead of court hearing.
<b>Subtotal</b>		<b>13.1</b>	

**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/2/2023	0.4	Responses to Moelis related to questions on Recovery analysis
Leto, Michael	3/2/2023	3.0	Advisor Meeting to discuss Term Sheets with Professional Advisors (Cleary, HL, Proskauer, Moelis, BRG and others)
Leto, Michael	3/3/2023	0.3	Provide to Moelis revised estimates for operating expenses (recovery model)
Leto, Michael	3/3/2023	0.2	Respond to e-mails from BRG related to plan term sheets and independent accountants

***Genesis Global Holdco, LLC, et al.,  
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**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/3/2023	0.5	E-mail correspondence with Genesis Legal Counsel related to outstanding litigation matters; review summary schedule provided by Genesis
Leto, Michael	3/4/2023	1.1	Review Genesis recovery model prepared by Moelis; provide comments related to balance sheet and liability line items
Leto, Michael	3/4/2023	0.4	Review and analyze gross and net positions by counterparty related to plan term sheet
Leto, Michael	3/4/2023	0.5	Meeting with Moelis on recovery analysis
Leto, Michael	3/4/2023	0.6	review draft plan agreements; answer questions to Cleary related to open questions
Leto, Michael	3/5/2023	0.6	Review revised recovery estimates provide by Moelis; provide comments
Leto, Michael	3/5/2023	0.4	Prepare schedule of outstanding recovery items to Moelis; detail current situation and estimated recoveries (per Genesis)
Leto, Michael	3/5/2023	0.5	Review accounting items related to plan term sheet - summarize certain accounting matters to A. Chan related to Plan Term Sheet
Leto, Michael	3/6/2023	2.0	Meeting with Cleary, Moelis and Genesis related to recoveries and other items
Leto, Michael	3/8/2023	0.1	respond to e-mail from Cleary related to payments made prior to bankruptcy
Leto, Michael	3/13/2023	0.4	Review transactional detail related to a specific counterparty to identify potential preference items
Leto, Michael	3/15/2023	0.1	e-mail correspondence with A. Chan on GGT / GGM review per Term Sheet
Leto, Michael	3/15/2023	0.7	re: Plan Term Sheet: review claims analysis related to Ad-Hoc Committee; provide summary to Cleary and Moelis
Leto, Michael	3/15/2023	0.1	Response to Moelis related to coin pricing
Leto, Michael	3/16/2023	0.4	Review GGML formation documents, intercompany agreements; e-mail A. Chan for approval to post to data room
Leto, Michael	3/16/2023	0.5	Prepare and review Ad-Hoc Committee Claims relates to the Plan Term Sheet; draft e-mail to Moelis, Cleary summarizing the claims and potential discrepancies
Leto, Michael	3/21/2023	0.8	Re: Plan Term Sheet: Discussion with A. Chan on GGM supporting documents; GGT audited financial statements and audit changes
Petty, David	3/21/2023	1.7	Discuss with P. Weidler (Genesis) about gathering contracts for all entities
Petty, David	3/21/2023	1.2	Review balance sheet details for preparation of a best interest test
Leto, Michael	3/22/2023	0.5	Meeting with D. Petty on BIT assumptions
Leto, Michael	3/22/2023	0.8	Review materials prepared by Moelis for Round 1 of the Sales Process; to be posted to the data room; provide comments to Moelis for review

***Genesis Global Holdco, LLC, et al.,  
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**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Petty, David	3/22/2023	0.5	Meeting with M. Leto on BIT assumptions
Smith, Ryan	3/22/2023	1.4	Prepare list of assumptions for recovery analysis to be discussed with and provided to Moelis and Cleary.
Leto, Michael	3/23/2023	0.5	Hypothetical Liquidation Analysis - meeting with Moelis, A&M and Cleary to review assumptions
Leto, Michael	3/23/2023	0.4	Review GGT audited financials; review bridge between audited financials and internal financials; provide summary to Moelis
Petty, David	3/23/2023	1.1	Build out BIT assumption framework based on call with advisors
Petty, David	3/24/2023	1.3	Review contracts loaded into VDR for BIT analysis
Petty, David	3/28/2023	1.1	Create BIT wind-down assumptions
Petty, David	3/31/2023	0.7	Reviewed updated BIT assumptions
<b>Subtotal</b>		<b>24.8</b>	

**STATEMENTS/SCHEDULES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
David, Sam	3/1/2023	2.5	Update Schedule AB77 for data received from company.
David, Sam	3/1/2023	2.4	Prepare summary of SOFAs and Schedules.
Fitts, Michael	3/1/2023	2.4	Reconciling the cash disbursement file and gathering questions to the question on what is outstanding
Fitts, Michael	3/1/2023	1.8	Changes to the reconciliation of the cash disbursement file
Kinealy, Paul	3/1/2023	0.3	Call with schedules team re formatting of intercompany and loan receivables for AB77.
Kinealy, Paul	3/1/2023	0.3	Review team task tracker and follow up re status.
Kinealy, Paul	3/1/2023	0.4	Analyze open issues and data tracker and follow up with company re same.
Kinealy, Paul	3/1/2023	1.3	Analyze supplemental data regarding liquidated collateral and default notices and follow up with Genesis legal and B. Hammer (Cleary) re same.
Kinealy, Paul	3/1/2023	0.6	Analyze updated balance sheet mapping for remaining potential liabilities.
Kinealy, Paul	3/1/2023	0.8	Research proposed approach re individual insiders and related data and follow up with R. Minott (Cleary) re same.
Kinealy, Paul	3/1/2023	1.2	Analyze updated disbursement data for the SOFAs and instruct team re processing of same.
Kinealy, Paul	3/1/2023	1.4	Review and revise global notes.

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**STATEMENTS/SCHEDULES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Petty, David	3/1/2023	1.1	Call with R. Smith (A&M) to discuss upcoming Statements & Schedules deliverables and outstanding diligence requests.
Pogorzelski, Jon	3/1/2023	1.4	Analyze updates in outstanding amounts for counterparties in loan book for Schedule F disclosure
Pogorzelski, Jon	3/1/2023	1.3	Prepare analysis of assets related to collateral in loan book to prepare for statements and schedules
Pogorzelski, Jon	3/1/2023	0.2	Internal call with P. Wirtz (A&M) re: updates to loan book for schedule F disclosure
Sciametta, Joe	3/1/2023	0.8	Review draft notes to the statements and schedules and open items
Smith, Ryan	3/1/2023	1.1	Call with D. Petty (A&M) to discuss upcoming Statements & Schedules deliverables and outstanding diligence requests.
Smith, Ryan	3/1/2023	2.1	Incorporate feedback to third party 90 day cash disbursement summary schedule.
Smith, Ryan	3/1/2023	0.4	Prepare list of remaining open items related to third party 90 day cash disbursement data.
Smith, Ryan	3/1/2023	1.3	Analyze and incorporate company responses regarding third party 90 day cash disbursement data.
Wirtz, Paul	3/1/2023	1.4	Analyze USD loans payable in company provided loan book in order to prepare data for schedule of assets
Wirtz, Paul	3/1/2023	0.2	Internal call with J. Pogorzelski (A&M) re: updates to loan book for schedule F disclosure
Wirtz, Paul	3/1/2023	1.9	Analyze digital currency collateral receivable in company provided loan book in order to prepare data for schedule of assets
Wirtz, Paul	3/1/2023	2.3	Analyze USD collateral payable in company provided loan book in order to prepare data for schedule of assets
Wirtz, Paul	3/1/2023	2.2	Analyze digital currency collateral payable in company provided loan book in order to prepare data for schedule of liabilities
Wirtz, Paul	3/1/2023	1.3	Analyze USD collateral payable in company provided loan book in order to prepare data for schedule of liabilities
David, Sam	3/2/2023	2.4	Continue with preparation of SOFAs and Schedules.
David, Sam	3/2/2023	1.8	Continue with preparation of Statements and Schedules.
Fitts, Michael	3/2/2023	0.4	Call with Ryan Smith (A&M) and the Company to reconcile coin balances.
Kinealy, Paul	3/2/2023	1.8	Analyze current summary and presentation of assets and liabilities against source data and instruct team on updates to same.
Kinealy, Paul	3/2/2023	1.3	Analyze SOFA 7 source data and instruct team re processing of same.
Kinealy, Paul	3/2/2023	0.4	Analyze supplemental SOFA responses from Genesis and instruct team re processing of same.
Kinealy, Paul	3/2/2023	0.3	Review status of team tasks.

***Genesis Global Holdco, LLC, et al.,  
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**STATEMENTS/SCHEDULES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	3/2/2023	0.4	Research status of open data issues and instruct team re handling of same.
Kinealy, Paul	3/2/2023	0.3	Call with team re SOFA 3 disbursement data and related presentation.
Kinealy, Paul	3/2/2023	0.6	Research issues related to updated interest and late fee calculations and follow up with Genesis loan team re same.
Kinealy, Paul	3/2/2023	1.6	Analyze the source data and presentation of various asset categories for Schedule AB and instruct team re processing of same.
Leto, Michael	3/2/2023	0.3	Statements and Schedules - review intercompany details related to SOFA 4
Petty, David	3/2/2023	0.6	Prepare for statement and schedules discussion with Company
Pogorzelski, Jon	3/2/2023	0.4	Internal call with P. Wirtz (All A&M) re: late fee updates related to outstanding loan for statements and schedules
Pogorzelski, Jon	3/2/2023	0.7	Verify balances related to late fee receivables for Schedule A/B
Pogorzelski, Jon	3/2/2023	0.3	Internal working session with P. Wirtz (All A&M) re: updates to loan book for schedule F
Pogorzelski, Jon	3/2/2023	0.9	Analyze outstanding balances related to late fee payables for statement and schedules disclosure
Smith, Ryan	3/2/2023	2.8	Prepare summary schedules detailing monthly intercompany balances and month-over-month movements.
Smith, Ryan	3/2/2023	0.4	Call with M. Fitts (A&M) and the Company to reconcile coin balances.
Smith, Ryan	3/2/2023	0.4	Call with Company's corporate finance employee to walk through intercompany general ledger detail.
Smith, Ryan	3/2/2023	2.9	Analyze monthly intercompany general ledger detail.
Westner, Jack	3/2/2023	2.1	Clean SOFA 7 data to prepare for upload to court form software
Wirtz, Paul	3/2/2023	1.4	Draft schedule of interest payable per client based on updated interest numbers
Wirtz, Paul	3/2/2023	2.1	Draft schedule of liabilities master file in accordance with schedules of assets and liabilities
Wirtz, Paul	3/2/2023	0.4	Internal call with J. Pogorzelski (A&M) re: late fee updates related to outstanding loan for statements and schedules
Wirtz, Paul	3/2/2023	0.3	Internal working session with J. Pogorzelski (A&M) re: updates to loan book for schedule F
Wirtz, Paul	3/2/2023	1.2	Prepare draft of digital asset inventory based on company provided balance sheet
Wirtz, Paul	3/2/2023	2.4	Analyze company provided disbursement history in order to prepare 90 day payment summary
David, Sam	3/3/2023	2.7	Update Statement of Financial Affairs questions for data received.



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**STATEMENTS/SCHEDULES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
David, Sam	3/3/2023	2.4	Prepare Schedule AB77 exhibit with updated data received.
David, Sam	3/3/2023	2.9	Continue with updates to AB77 exhibit.
Kinealy, Paul	3/3/2023	1.3	Analyze remaining open issues and research items related to same.
Kinealy, Paul	3/3/2023	2.3	Analyze additional SOFA responses from Genesis and instruct team re processing of same.
Kinealy, Paul	3/3/2023	0.4	Call with schedules team re task status and weekend workplan.
Kinealy, Paul	3/3/2023	0.7	Analyze updated master contracts tracker against source and follow up with Genesis legal re same.
Pogorzelski, Jon	3/3/2023	0.8	Analyze assets related to interest receivable for schedules disclosure
Pogorzelski, Jon	3/3/2023	1.1	Analyze outstanding liabilities to counterparties with setoffs to reflect proper balances for schedule F preparation
Pogorzelski, Jon	3/3/2023	1.3	Analyze outstanding collateral payable for statement and schedules preparation
Smith, Ryan	3/3/2023	1.7	Reconcile intercompany GL detail to loan book and back-to-back transaction data.
Westner, Jack	3/3/2023	0.5	Confirm that all debtor contracts are in tracker file for Schedule G court form upload
Westner, Jack	3/3/2023	0.4	Call with P. Wirtz (A&M) discussing workstreams for preparing Schedule G and Schedule F
Wirtz, Paul	3/3/2023	0.4	Call with J. Westner (A&M) discussing workstreams for preparing Schedule G and Schedule F
Wirtz, Paul	3/3/2023	1.3	Draft intercompany contract tracker for the debtor entities in accordance with schedules of assets and liabilities
Wirtz, Paul	3/3/2023	1.7	Draft master borrow agreement contract tracker for the debtor entities in accordance with schedules of assets and liabilities
Wirtz, Paul	3/3/2023	2.6	Update company provided income statement in accordance with statements of financial affairs
Wirtz, Paul	3/3/2023	2.4	Update company provided revenue figures in accordance with statements of financial affairs
Kinealy, Paul	3/4/2023	0.8	Analyze updated drafts for upcoming distribution.
Smith, Ryan	3/4/2023	2.3	Reconcile intercompany GL detail to loan book and back-to-back transaction data.
Wirtz, Paul	3/4/2023	2.3	Draft accounts payable schedule in accordance with schedule of liabilities
Wirtz, Paul	3/4/2023	2.4	Draft balance sheet mapping support to schedules of assets and liabilities for company review
Wirtz, Paul	3/4/2023	1.8	Analyze schedule of assets and liabilities drafts in preparation for company review

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Wirtz, Paul	3/4/2023	2.8	Prepare master loan agreement contract tracker for the debtor entities in accordance with schedules of assets and liabilities
Wirtz, Paul	3/4/2023	1.9	Analyze company provided accounts payable history in order to determine scheduled amounts
Bixler, Holden	3/5/2023	0.9	Review draft S&S summary files forwarded by P. Wirtz (A&M).
Kinealy, Paul	3/5/2023	0.7	Review and revise global notes.
Wirtz, Paul	3/5/2023	1.2	Prepare schedule of collateral setoff clients in preparation for company review
Wirtz, Paul	3/5/2023	2.8	Analyze statements of financial affairs drafts in preparation for company review
Wirtz, Paul	3/5/2023	2.1	Prepare list of insider payments in preparation for company review of statements of financial affairs
David, Sam	3/6/2023	2.8	Continue with preparation of SOFA 3 exhibits.
David, Sam	3/6/2023	2.9	Review data received for SOFA 3 purposes.
David, Sam	3/6/2023	2.8	Prepare SOFA 3 exhibits from 90 day disbursements data.
Fitts, Michael	3/6/2023	0.8	Updating the coin disbursements file for use in the statements and schedules
Kinealy, Paul	3/6/2023	1.8	Analyze SOFA data outputs against source data to ensure accuracy and completeness.
Kinealy, Paul	3/6/2023	0.8	Analyze updated loan book calculations for inclusion in schedule F.
Kinealy, Paul	3/6/2023	1.2	Analyze additional SOFA datasets from Genesis and instruct team re processing of same.
Kinealy, Paul	3/6/2023	1.6	Analyze schedule data outputs against source data to ensure accuracy and completeness.
Kinealy, Paul	3/6/2023	0.3	Call with schedules team to review plan for draft finalization and circulation.
Kinealy, Paul	3/6/2023	0.4	Call with schedules team and company to review balance sheet mapping and remaining open items.
Kinealy, Paul	3/6/2023	0.3	Call with R. Minott (Cleary) re status of schedules and global notes.
Kinealy, Paul	3/6/2023	1.9	Analyze updated SOFA and Schedule drafts and summary excels and advise team re updates to same.
Kinealy, Paul	3/6/2023	0.4	Review and revise updated open issues list and data tracker.
Leto, Michael	3/6/2023	0.6	Review and provide comments to the preparation of the coin balance sheet as of 1/19/23
Pogorzelski, Jon	3/6/2023	1.3	Prepare analysis of mapping assets in loan book data provided by company to balance sheet

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Pogorzelski, Jon	3/6/2023	0.3	Internal call with P. Wirtz (All A&M) re: updates to for schedule A/B 77 and verification to balance sheet
Pogorzelski, Jon	3/6/2023	1.1	Reconcile variances between balance sheet and source data to ensure proper disclosure of assets on the statements and schedules
Smith, Ryan	3/6/2023	2.3	Incorporate back to back transactions not previously included in 90 day coin disbursement analysis.
Wirtz, Paul	3/6/2023	1.9	Analyze company provided balance sheet support schedules for the digital asset lending portfolio
Wirtz, Paul	3/6/2023	2.3	Prepare coin pricing list based on petition date digital asset USD value
Wirtz, Paul	3/6/2023	2.3	Analyze company provided balance sheet support schedules for the late fee payable schedules
Wirtz, Paul	3/6/2023	2.8	Analyze company provided coin pricing list in order to convert digital assets to USD value as of petition date
Wirtz, Paul	3/6/2023	0.3	Internal call with J. Pogorzelski (A&M) re: updates to for schedule A/B 77 and verification to balance sheet
David, Sam	3/7/2023	2.7	Update SOFA 4 for data received from company.
David, Sam	3/7/2023	2.8	Update SOFA 3 for comments received from internal team.
David, Sam	3/7/2023	2.5	Update Schedule AB for data received from company.
Erlach, Nicole	3/7/2023	1.8	Perform review of Statements of Financial Affairs to prepare drafts for Company's review
Erlach, Nicole	3/7/2023	1.9	Analyze coin transaction data to identify insider transactions to be disclosed on SOFA 4
Erlach, Nicole	3/7/2023	1.6	Perform review of Statements of Financial Affairs to prepare drafts for Company's review
Erlach, Nicole	3/7/2023	1.1	Analyze coin transaction data to identify insider transactions to be disclosed on SOFA 4
Erlach, Nicole	3/7/2023	1.6	Analyze historical disbursements data to identify insider payments for SOFA 4
Kinealy, Paul	3/7/2023	0.7	Research options re insider presentation and follow up with Cleary team re same.
Kinealy, Paul	3/7/2023	1.3	Analyze supplemental subledger detail and follow up with Genesis finance re same.
Kinealy, Paul	3/7/2023	0.8	Research approach re redactions and ensure accuracy in drafts.
Kinealy, Paul	3/7/2023	1.1	Research data extraction issues re contracts and follow up with schedules team and Genesis legal re same.
Kinealy, Paul	3/7/2023	0.4	Analyze current claims register against loan book.
Kinealy, Paul	3/7/2023	0.6	Research insufficient and missing noticing data and follow up with Genesis re same.

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Kinealy, Paul	3/7/2023	1.2	Analyze updated data and related SOFA responses and instruct team re updates to same.
Leto, Michael	3/7/2023	0.5	Review schedules and statements with A. Chan (Genesis)
Petty, David	3/7/2023	1.4	Review transaction information needed for SOFA 4
Wadzita, Brent	3/7/2023	0.9	Review executory contracts and results of contract data extraction.
Westner, Jack	3/7/2023	0.7	Analyze contract data for Schedule G preparation
Wirtz, Paul	3/7/2023	2.8	Analyze USD loans receivable in company balance sheet in order to schedule as part of schedule of assets
Wirtz, Paul	3/7/2023	1.9	Analyze master loan agreements in order to determine noticing information
Wirtz, Paul	3/7/2023	1.4	Review drafts of the schedules of liabilities in order to determine proper redactions
Wirtz, Paul	3/7/2023	2.3	Analyze master borrow agreements in order to determine noticing information
Erlach, Nicole	3/8/2023	1.1	Revise Schedule AB based on newly received bank information
Erlach, Nicole	3/8/2023	1.8	Review historical disbursements to identify insider payments for SOFA 4 disclosures
Erlach, Nicole	3/8/2023	1.7	Analyze the latest balance sheet to identify prepaid assets to be listed on Schedule AB
Erlach, Nicole	3/8/2023	0.3	Call with P. Kinealy, P. Wirtz, and J. Westner (All A&M) discussing gathering contract data for Schedule G template
Erlach, Nicole	3/8/2023	2.3	Review historical disbursements to identify insider payments for SOFA 4 disclosures
Hertzberg, Julie	3/8/2023	0.7	Review status tracker re: schedules and statements preparation
Kinealy, Paul	3/8/2023	0.4	Review and revise open issues list and data tracker.
Kinealy, Paul	3/8/2023	0.3	Call with P. Wirtz, N. Erlach, and J. Westner (All A&M) discussing gathering contract data for Schedule G template
Kinealy, Paul	3/8/2023	0.9	Analyze additional asset subledger detail for inclusion in schedule AB.
Kinealy, Paul	3/8/2023	0.6	Revise global notes according to updated Cleary instructions and data items.
Kinealy, Paul	3/8/2023	1.1	Analyze intercompany data for inclusion in the schedules and SOFA and instruct team re processing of same.
Kinealy, Paul	3/8/2023	1.6	Analyze updated disbursement data for the SOFAs and instruct team re processing of same.
Kinealy, Paul	3/8/2023	0.3	Review draft SOFA 4 presentation with Cleary team and update processing according to Cleary instruction.

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Kinealy, Paul	3/8/2023	1.3	Analyze updated contracts master tracker and review various source documents to resolve open issues.
Leto, Michael	3/8/2023	0.5	Further discussion with A. Chan on Statements and schedules; questions and draft answers
Leto, Michael	3/8/2023	0.2	Review counsel e-mails related to redaction and committee discussions
Petty, David	3/8/2023	0.4	Analyze proposed insider payments
Petty, David	3/8/2023	1.6	Discuss SOFA 4 reporting requirements with Cleary
Pogorzelski, Jon	3/8/2023	1.3	Verify borrows balances in loan book are tied to balance sheet for schedule F disclosure of outstanding liabilities
Pogorzelski, Jon	3/8/2023	1.6	Analyze variances between provided data related to loan book liabilities and prepared balance sheet to verify all data is accurately reflected
Smith, Ryan	3/8/2023	0.7	Prepare list of follow-up questions for company regarding debtor cash transactions with affiliates.
Smith, Ryan	3/8/2023	2.3	Analyze journal entries for debtor cash transactions with affiliates.
Smith, Ryan	3/8/2023	1.8	Analyze spot trading activity for transactions with affiliates.
Westner, Jack	3/8/2023	0.3	Call with P. Kinealy, P. Wirtz, and N. Erlach (All A&M) discussing gathering contract data for Schedule G template
Westner, Jack	3/8/2023	2.8	Populate tri-party contract addresses in Sch G template from supplied contract data
Westner, Jack	3/8/2023	2.9	Reconcile multiple contract files with master Schedule G file to confirm all contracts are included in template
Westner, Jack	3/8/2023	2.9	Analyze which contracts require name and address redaction for Schedule G
Wirtz, Paul	3/8/2023	2.7	Analyze 90 day coin transaction history in order to draft 90 day digital asset outflow schedule
Wirtz, Paul	3/8/2023	1.7	Analyze 90 day lending book USD transaction history in order to draft 90 day USD outflow schedule
Wirtz, Paul	3/8/2023	0.3	Call with P. Kinealy, N. Erlach, and J. Westner (All A&M) discussing gathering contract data for Schedule G template
Wirtz, Paul	3/8/2023	2.6	Draft intercompany payment schedule in accordance with statements of financial affairs reporting
Wirtz, Paul	3/8/2023	1.8	Prepare initial draft of global notes for company review
Wirtz, Paul	3/8/2023	2.3	Analyze company provided intercompany payment data in order to prepare matrix schedule
Erlach, Nicole	3/9/2023	2.3	Analyze litigation data to prepare SOFA 7
Erlach, Nicole	3/9/2023	1.1	Analyze litigation data to identify Schedule F unsecured liabilities

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Erlach, Nicole	3/9/2023	1.1	Update SOFA 11 to include newly identified payments related to the bankruptcy
Erlach, Nicole	3/9/2023	1.1	Verify company entity structure to identify previous businesses owned by the Debtors
Erlach, Nicole	3/9/2023	2.1	Verify company entity structure to identify previous businesses owned by the Debtors
Erlach, Nicole	3/9/2023	0.5	Prepare SOFA 31 based on tax consolidation data
Kinealy, Paul	3/9/2023	2.4	Analyze supplemental asset and liability data for inclusion in the schedules and advise team re handling of same.
Kinealy, Paul	3/9/2023	0.4	Call with P. Wirtz (A&M) to review final proposed setoffs for the schedules and SOFAs.
Kinealy, Paul	3/9/2023	0.3	Follow up with Genesis and Cleary to determine if additional parties needed to be added to SOFA 4.
Kinealy, Paul	3/9/2023	0.6	Analyze schedules database against source data to ensure accuracy and completeness
Kinealy, Paul	3/9/2023	0.3	Research contracts data mining issue.
Kinealy, Paul	3/9/2023	1.2	Analyze supplemental datasets from Genesis and follow up re same for inclusion in the SOFAs.
Kinealy, Paul	3/9/2023	0.6	Analyze updated loan book calculations for schedule F.
Kinealy, Paul	3/9/2023	0.8	Analyze updated balance sheet support schedules and follow up with Genesis finance team.
Kinealy, Paul	3/9/2023	0.8	Research supplemental loan book issues and follow up with Genesis legal and loan teams.
Kinealy, Paul	3/9/2023	0.3	Review status of team tasks.
Pogorzelski, Jon	3/9/2023	1.2	Reconcile variances due to set offs between scheduled liabilities and liabilities reflected on balance sheet
Pogorzelski, Jon	3/9/2023	0.7	Internal working session with P. Wirtz (All A&M) re: reconciliation of schedule F liabilities to balance sheet
Pogorzelski, Jon	3/9/2023	1.7	Analyze variances in Gemini account between scheduled liabilities and liabilities in balance sheet source data to ensure proper disclosure
Pogorzelski, Jon	3/9/2023	1.1	Analyze updates to late fee payables to ensure changes are properly reflected on schedules
Smith, Ryan	3/9/2023	1.4	Examine new detail added to intercompany schedules by the Company.
Smith, Ryan	3/9/2023	1.3	Reconcile spot trading affiliate activity to bank statements provided by the Company.
Smith, Ryan	3/9/2023	0.8	Reconcile affiliate cash transaction activity to bank statements provided by the Company.
Westner, Jack	3/9/2023	2.9	Analyze which contracts are to be excluded from Schedule G due to not having an active loan or borrow

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Westner, Jack	3/9/2023	2.3	Research loan late fee percentages in respective Master Loan Agreements
Westner, Jack	3/9/2023	2.4	Match tri-party contracts with associated Master Loan Agreements and Master Borrow Agreements
Wirtz, Paul	3/9/2023	1.5	Prepare detailed schedule of interest payable by debtor in accordance with schedules of liabilities reporting
Wirtz, Paul	3/9/2023	0.4	Call with P. Kinealy (A&M) to review final proposed setoffs for the schedules and SOFAs.
Wirtz, Paul	3/9/2023	0.7	Internal working session with J. Pogorzelski (A&M) re: reconciliation of schedule F liabilities to balance sheet
Wirtz, Paul	3/9/2023	2.2	Prepare schedule of setoffs by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	3/9/2023	2.3	Prepare schedule of business interests by debtor in accordance with statements of financial affairs reporting
Erlach, Nicole	3/10/2023	1.2	Review litigation data to prepare unsecured Schedule F claims
Erlach, Nicole	3/10/2023	1.9	Analyze company contracts to revise contracts to list on Schedule G
Erlach, Nicole	3/10/2023	2.1	Review litigation data to prepare SOFA 7
Erlach, Nicole	3/10/2023	0.7	Perform review of the creditor matrix to redact sensitive information in advance of filing the Statements and Schedules
Erlach, Nicole	3/10/2023	1.6	Prepare schedule of coin price listing as of the Petition Date to append to Statements and Schedules
Kinealy, Paul	3/10/2023	0.3	Review status of team tasks.
Kinealy, Paul	3/10/2023	0.3	Review and revise open issues list and data tracker.
Kinealy, Paul	3/10/2023	0.9	Analyze updated processing of various SOFA datasets and instruct team re updates to same.
Kinealy, Paul	3/10/2023	0.8	Prepare insider payment review documents for Genesis management team.
Kinealy, Paul	3/10/2023	1.4	Research additional schedule G additions and instruct team re processing of same.
Kinealy, Paul	3/10/2023	0.3	Follow up with Cleary and UST re proposed redaction protocols for filing versions of schedules.
Kinealy, Paul	3/10/2023	0.4	Call with Cleary and Genesis legal teams to finalize approach re proposed setoffs for final loan book.
Kinealy, Paul	3/10/2023	0.7	Review updated drafts to ensure proper redaction of loan book counterparties.
Kinealy, Paul	3/10/2023	0.4	Follow up with Genesis legal re accuracy of proposed insider list.
Kinealy, Paul	3/10/2023	0.5	Call with P. Wirtz (A&M) to review updated global notes to ensure proper handling of data issues.

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Leto, Michael	3/10/2023	0.5	Meeting with S. Lynch (Genesis) to discuss collateral offsets and accounting
Petty, David	3/10/2023	1.8	Call with R. Smith (A&M) to discuss intercompany and cash transaction supporting detail to be used in Statements & Schedules.
Pogorzelski, Jon	3/10/2023	1.1	Evaluate exhibits related to cryptocurrency assets in loan book for the schedule of assets and liabilities
Pogorzelski, Jon	3/10/2023	0.9	Analyze variances between loan book and balance sheet to help prepare the statements and schedules
Pogorzelski, Jon	3/10/2023	1.3	Prepare exhibits related to cryptocurrency assets in loan book for disclosure in the statements and schedules
Pogorzelski, Jon	3/10/2023	0.8	Reconcile exhibits of loan book liabilities to balance sheet for the schedule of assets and liabilities
Pogorzelski, Jon	3/10/2023	1.2	Evaluate collateral receivable from loan book for proper disclosure in the schedule of liabilities and assets
Pogorzelski, Jon	3/10/2023	0.9	Verify assets related to collateral to help prepare the statements and schedules
Pogorzelski, Jon	3/10/2023	1.1	Verify assets related to collateral to prepare the schedules
Pogorzelski, Jon	3/10/2023	1.3	Verify updates to setoffs related to loan book to complete the schedule of liabilities and assets
Smith, Ryan	3/10/2023	1.2	Examine and prepare internal file summarizing affiliate loan transactions in the past year.
Smith, Ryan	3/10/2023	1.1	Analyze updated intercompany matrix sent from Company to be used in Statements & Schedules.
Smith, Ryan	3/10/2023	1.8	Call with D. Petty (A&M) to discuss intercompany and cash transaction supporting detail to be used in Statements & Schedules.
Westner, Jack	3/10/2023	2.9	Analyze contracts to populate missing data in Schedule G template to prepare for court form upload
Westner, Jack	3/10/2023	2.4	Conduct analysis that confirms all parties with an active borrow have a Master Borrow Agreement in Schedule G data
Westner, Jack	3/10/2023	2.8	Conduct analysis that confirms all parties with an active loan have a Master Loan Agreement in Schedule G data
Wirtz, Paul	3/10/2023	0.8	Draft redaction tracker in order to redact loan book parties from all schedules data
Wirtz, Paul	3/10/2023	0.5	Call with P. Kinealy (A&M) to review updated global notes to ensure proper handling of data issues.
Wirtz, Paul	3/10/2023	2.3	Review tax documents provided by the company in order to schedule liabilities per debtor
Wirtz, Paul	3/10/2023	2.1	Incorporate daily interest accruals from company provided data into schedule of liabilities
Wirtz, Paul	3/10/2023	2.4	Analyze company provided noticing information in order to properly redact loan book parties
Erlach, Nicole	3/11/2023	2.6	Review and revise Schedule G contract information to finalize final draft to be circulated for Company sign-off



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Erlach, Nicole	3/11/2023	0.4	Analyze income statements to identify gross revenue to report on SOFA 1
Erlach, Nicole	3/11/2023	0.3	Analyze income statements to identify non-business revenue to disclose on SOFA 2
Erlach, Nicole	3/11/2023	0.6	Call with J. Westner (A&M) discussing updates with workstreams to prepare for filing Statements and Schedules
Kinealy, Paul	3/11/2023	1.4	Prepare updated insider payment detail and overview for Genesis management.
Kinealy, Paul	3/11/2023	0.8	Analyze updated intercompany data for the SOFAs and schedules.
Leto, Michael	3/11/2023	0.5	Review latest drafts of Statements and Schedules
Westner, Jack	3/11/2023	1.7	Clean data in Schedule G load file for Schedule G upload to court form software
Westner, Jack	3/11/2023	0.6	Call with N. Erlach (A&M) discussing updates with workstreams to prepare for filing Statements and Schedules
Wirtz, Paul	3/11/2023	2.4	Incorporate setoffs prior to filing from creditors in the schedules of assets based on default notice emails
Wirtz, Paul	3/11/2023	2.6	Draft redaction tracker in order to redact loan book parties from all statements of financial affairs data
Wirtz, Paul	3/11/2023	2.2	Incorporate company provided edits to the 90 day payment summary based on company review of draft
Erlach, Nicole	3/12/2023	1.9	Analyze income statement data to identify annual gross revenue for disclosure on SOFA 1
Erlach, Nicole	3/12/2023	0.5	Call with P. Wirtz and J. Westner (All A&M) discussing updates with Schedule G and SOFA workstreams to prepare for filing Statements and Schedules
Erlach, Nicole	3/12/2023	0.6	Confirm schedule of coin prices to append to Global Notes of Statements and Schedules
Kinealy, Paul	3/12/2023	2.3	Analyze current SOFA and schedule database against source data to ensure accuracy and completeness.
Kinealy, Paul	3/12/2023	1.6	Analyze various court filings and historical financials to ensure all potential datasets are captured and accurately represented.
Kinealy, Paul	3/12/2023	0.4	Review and revise open issues list and data tracker.
Leto, Michael	3/12/2023	0.2	Review draft of stipulation related to redaction
Pogorzelski, Jon	3/12/2023	0.7	Analyze exhibits related to inventories for the schedule of assets and liabilities
Pogorzelski, Jon	3/12/2023	1.3	Verify USD values of cryptocurrency assets for the statements and schedules
Pogorzelski, Jon	3/12/2023	0.7	Reconcile exhibits related to cryptocurrency assets in loan book to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/12/2023	0.9	Prepare analysis of assets related to interest on loans to help prepare the statements and schedules

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Pogorzelski, Jon	3/12/2023	1.2	Prepare exhibits of loan book liabilities related to counterparties on platform to complete the schedule of liabilities and assets
Pogorzelski, Jon	3/12/2023	0.8	Identify assets related to collateral to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/12/2023	1.1	Internal call with P. Wirtz (All A&M) re: preparation of final drafts of schedules related to loan book liabilities and assets
Westner, Jack	3/12/2023	0.6	Upload Schedule G to court form software after appropriate edits
Westner, Jack	3/12/2023	0.5	Call with P. Wirtz and N. Erlach (Both A&M) discussing updates with Schedule G and SOFA workstreams to prepare for filing Statements and Schedules
Wirtz, Paul	3/12/2023	1.3	Update master coin pricing list based on company provided changes
Wirtz, Paul	3/12/2023	1.1	Internal call with J. Pogorzelski (A&M) re: preparation of final drafts of schedules related to loan book liabilities and assets
Wirtz, Paul	3/12/2023	2.8	Analyze master borrow agreements in order to determine inactive agreements
Wirtz, Paul	3/12/2023	2.3	Incorporate coin pricing list changes into the coin inventory schedule of assets
Wirtz, Paul	3/12/2023	1.2	Incorporate coin pricing list changes into the schedule of liabilities for schedule F creditors
Wirtz, Paul	3/12/2023	0.5	Call with N. Erlach and J. Westner (All A&M) discussing updates with Schedule G and SOFA workstreams to prepare for filing Statements and Schedules
Wirtz, Paul	3/12/2023	1.9	Analyze master loan agreements in order to determine inactive agreements
Bixler, Holden	3/13/2023	0.5	Attend schedules walkthrough session with A&M team.
Bixler, Holden	3/13/2023	0.8	Confer and correspond with A&M team re: S&S status and updates.
Bixler, Holden	3/13/2023	1.6	Review draft SOFAs and Schedules and correspondence re: same.
Erlach, Nicole	3/13/2023	1.7	Reconcile SOFA 1 revenue figures against the Debtor's income statements to confirm data
Erlach, Nicole	3/13/2023	1.6	Prepare schedule of final SOFA data for counsel's review
Erlach, Nicole	3/13/2023	2.2	Analyze Debtors' schedules of assets to finalize drafts for Company sign-off
Erlach, Nicole	3/13/2023	1.5	Analyze Debtors' schedules of liabilities to finalize drafts for Company sign-off
Erlach, Nicole	3/13/2023	0.7	Perform analysis of historical disbursements to verify SOFA 3 data
Erlach, Nicole	3/13/2023	2.1	Reconcile insider payments against the Company's disbursement data to confirm SOFA 4 payments
Erlach, Nicole	3/13/2023	1.8	Reconcile revenue figures against the Debtor's income statements to confirm SOFA 1 data

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Erlach, Nicole	3/13/2023	1.2	Verify individuals who have maintained the Debtors' books and records to revise SOFA 26 data
Fitts, Michael	3/13/2023	2.7	Creation of the intercompany balances SOFA file including 1/19 balances
Hertzberg, Julie	3/13/2023	2.1	Review Draft Schedules an Statements
Kinealy, Paul	3/13/2023	0.7	Analyze updated master contracts tracker against source and follow up with schedules team re same.
Kinealy, Paul	3/13/2023	0.6	Analyze updated asset subledger detail and instruct team re processing of same.
Kinealy, Paul	3/13/2023	1.7	Analyze updated presentation of various liability categories to ensure proper handling and accuracy.
Kinealy, Paul	3/13/2023	1.8	Analyze updated SOFA and Schedule drafts and summary excels and advise team re updates to same.
Kinealy, Paul	3/13/2023	0.5	Call with schedules team, Genesis legal and Cleary re final loan book positions and allowed setoffs.
Kinealy, Paul	3/13/2023	1.2	Research remaining open issues re loan book and analyze updated presentation.
Kinealy, Paul	3/13/2023	0.3	Review status of team tasks.
Kinealy, Paul	3/13/2023	1.3	Revise global notes with updated data limitations and final coin pricing.
Kinealy, Paul	3/13/2023	1.2	Analyze schedule variance analysis and follow up with schedules team and Genesis finance team re same.
Leto, Michael	3/13/2023	0.4	Draft e-mail to D. Islim related to statements and schedules, next steps and open items
Leto, Michael	3/13/2023	0.6	Review and edit Global Notes for Statements and Schedules; including coin pricing
Leto, Michael	3/13/2023	0.5	GGC / GAP offset meeting with Cleary related to Statements and Schedules
Pogorzelski, Jon	3/13/2023	1.4	Analyze exhibits related to cryptocurrency assets in loan book for the statements and schedules
Pogorzelski, Jon	3/13/2023	1.1	Analyze payments to insiders related to prepare exhibits for the statement of financial affairs
Pogorzelski, Jon	3/13/2023	1.6	Analyze exhibits related to inventories to fulfill disclosures of the statements and schedules
Pogorzelski, Jon	3/13/2023	1.7	Analyze variances between already filed claims and proposed scheduled amounts to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/13/2023	0.9	Analyze variances between loan book and balance sheet to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/13/2023	1.2	Evaluate collateral receivable from loan book to complete required disclosures related to the schedule of assets and liabilities
Pogorzelski, Jon	3/13/2023	1.1	Process collateral receivable from loan book for the statements and schedules

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	3/13/2023	1.3	Reconcile exhibits related to inventories to help prepare the statements and schedules
Pogorzelski, Jon	3/13/2023	0.8	Verify assets related to interest on loans to fulfill are properly disclosed in the draft statements and schedules
Pogorzelski, Jon	3/13/2023	1.4	Verify variances between loan book and balance sheet to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/13/2023	0.8	Verify updates to schedules and statements are properly reflected in drafts
Smith, Ryan	3/13/2023	2.7	Examine debtor entity bank transactions in the past year for intercompany and affiliate cash transfers.
Smith, Ryan	3/13/2023	2.8	Rollforward all Genesis Global Capital bank transactions for the past year and compare to general ledger cash account balances.
Smith, Ryan	3/13/2023	1.9	Reconcile general ledger detail to latest historical intercompany balances provided by the Company for Statements & Schedules.
Westner, Jack	3/13/2023	2.1	Analyze Schedule drafts in preparation for filing Statements and Schedules
Westner, Jack	3/13/2023	2.7	Analyze SOFA drafts in preparation for filing Statements and Schedules
Westner, Jack	3/13/2023	2.8	Edit data on Schedule drafts to reflect updated data
Westner, Jack	3/13/2023	2.1	Edit formatting on Schedule drafts to prepare for filing
Westner, Jack	3/13/2023	2.2	Edit SOFA manual riders to correct formatting in preparation for filing Statements and Schedules
Wirtz, Paul	3/13/2023	2.3	Draft schedule of clients who issued default notices via email with corresponding collateral positions
Wirtz, Paul	3/13/2023	1.9	Draft statements of financial affairs tracker in preparation of company review
Wirtz, Paul	3/13/2023	2.2	Draft schedule of clients who issued default notices via email with corresponding loan and borrow positions
Wirtz, Paul	3/13/2023	2.7	Analyze company provided litigation matters in order to incorporate information into the statements of financial affairs reporting
Wirtz, Paul	3/13/2023	2.8	Analyze draft of prepaid schedule in preparation for review with company
Wirtz, Paul	3/13/2023	2.4	Update draft of global notes based on changes circulated from review
Bixler, Holden	3/14/2023	0.3	Review redaction order and correspondence with A&M team re: same.
Bixler, Holden	3/14/2023	0.8	Correspond and confer with A&M team re: strategy re: insider disclosures.
Erlach, Nicole	3/14/2023	1.8	Analyze organizational chart to identify controlling members of each Debtor entity
Erlach, Nicole	3/14/2023	1.6	Analyze intercompany data to identify intercompany receivables for SOFA 4

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Erlach, Nicole	3/14/2023	2.3	Analyze historical disbursement data to identify insider payments for SOFA 4 disclosures
Erlach, Nicole	3/14/2023	1.8	Analyze historical disbursement data to identify insider payments for SOFA 4 disclosures
Fitts, Michael	3/14/2023	1.6	Updates to the SOFA schedule for the intercompany balances
Hertzberg, Julie	3/14/2023	0.6	Provide comments to draft Schedules and Statements to P. Kinealy
Hertzberg, Julie	3/14/2023	1.8	Review Draft Schedules an Statements
Kinealy, Paul	3/14/2023	0.9	Analyze comments and additional datasets for updates to draft SOFAs
Kinealy, Paul	3/14/2023	0.3	Revise issue and comments tracker.
Kinealy, Paul	3/14/2023	0.8	Review updated drafts to ensure proper redaction of loan book counterparties.
Kinealy, Paul	3/14/2023	0.5	Call with A&M team and A. Chan and D. Islim (Genesis) to review loan book presentation in upcoming schedules.
Kinealy, Paul	3/14/2023	0.9	Review and revise the global notes to reflect comments and edits.
Kinealy, Paul	3/14/2023	0.6	Analyze comments and additional datasets for updates to draft schedules.
Kinealy, Paul	3/14/2023	1.4	Analyze supplemental disbursement data for inclusion in the SOFAs and instruct team re processing of same.
Kinealy, Paul	3/14/2023	1.4	Analyze schedules and SOFA database against source data to ensure accuracy and follow up with schedules team re updates to same.
Kinealy, Paul	3/14/2023	0.2	Review status of team tasks.
Leto, Michael	3/14/2023	1.1	Review drafts of Statements and Schedules; including support tabs; riders and other items; provide comments to A&M (P. Wirtz)
Petty, David	3/14/2023	0.8	Call with R. Smith (A&M) to catch up on progress being made on Statements & Schedules workstreams.
Pogorzelski, Jon	3/14/2023	0.6	Analyze exhibits related to loan book to ensure accurate representation on the schedules
Pogorzelski, Jon	3/14/2023	1.4	Analyze variances between already filed claims and proposed scheduled amounts to help prepare the statements and schedules
Pogorzelski, Jon	3/14/2023	0.8	Analyze exhibits of loan book liabilities for the statements and schedules
Pogorzelski, Jon	3/14/2023	1.2	Evaluate USD values of cryptocurrency assets to verify adequate disclosures of in kind cryptocurrency amounts in the statements and schedules
Pogorzelski, Jon	3/14/2023	1.4	Reconcile collateral receivable from loan book to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/14/2023	1.1	Identify variances between loan book and balance sheet to complete the schedule of liabilities and assets

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Pogorzelski, Jon	3/14/2023	1.3	Reconcile exhibits related to inventories to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/14/2023	1.3	Reconcile variances between loan book and balance sheet to help prepare the statements and schedules
Pogorzelski, Jon	3/14/2023	0.7	Analyze USD values of cryptocurrency assets for the schedule of assets and liabilities
Pogorzelski, Jon	3/14/2023	0.9	Process collateral receivable from loan book to help prepare the statements and schedules
Smith, Ryan	3/14/2023	0.9	Call with Company's corporate finance employee to discuss changes to historical intercompany schedule sent over by the Company.
Smith, Ryan	3/14/2023	0.8	Call with D. Petty (A&M) to catch up on progress being made on Statements & Schedules workstreams.
Westner, Jack	3/14/2023	2.4	Analyze asset totals based on appropriate pricing and quantity to confirm data represented on SOFAs
Westner, Jack	3/14/2023	2.1	Analyze Schedule drafts for subsequent round of review after edits
Westner, Jack	3/14/2023	1.8	Analyze SOFA drafts for subsequent round of review after edits
Wirtz, Paul	3/14/2023	2.1	Draft debtor investments in subsidiaries in accordance with schedules of assets
Wirtz, Paul	3/14/2023	2.4	Incorporate USD value of insider coin payment exhibits using company provided pricing
Wirtz, Paul	3/14/2023	2.3	Update schedule of active contracts with redacted counterparty information
Wirtz, Paul	3/14/2023	1.9	Update statements of financial affairs reporting with redaction parties
Wirtz, Paul	3/14/2023	2.8	Incorporate USD value of 90 day payment exhibits using company provided pricing
Erlach, Nicole	3/15/2023	1.8	Perform analysis of non-operational cash disbursements to verify SOFA 3 data
Erlach, Nicole	3/15/2023	1.6	Confirm accuracy of scheduled litigation claims to prepare for the filing of Statements and Schedules
Erlach, Nicole	3/15/2023	1.3	Reconcile intercompany transactions to prepare SOFA 4 affiliate payment disclosures
Erlach, Nicole	3/15/2023	2.6	Perform analysis of operational cash disbursements to verify SOFA 3 data
Erlach, Nicole	3/15/2023	2.4	Perform reconciliation of intercompany transactions to prepare for the Debtors' schedules of assets
Erlach, Nicole	3/15/2023	0.9	Verify payments made within 90 days to finalize SOFA 3 exhibits
Fitts, Michael	3/15/2023	1.9	Updates to the intercompany balances SOFA analysis
Fitts, Michael	3/15/2023	2.3	Updates to the intercompany balances GL analysis following a conversation with the Company's finance team

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Hertzberg, Julie	3/15/2023	0.5	Provide comments to draft Schedules and Statements to P. Kinealy
Kinealy, Paul	3/15/2023	0.5	Call with A. Chan (Genesis) and A&M team to review current SOFA and schedules drafts.
Kinealy, Paul	3/15/2023	1.4	Analyze various creditor claims against loan book and follow up with Genesis re variances.
Kinealy, Paul	3/15/2023	0.4	Research schedules data transfer with Kroll team.
Kinealy, Paul	3/15/2023	0.3	Review status of team tasks.
Kinealy, Paul	3/15/2023	0.4	Revise issues and comments tracker.
Kinealy, Paul	3/15/2023	0.8	Analyze intangible asset data for inclusion in the schedules and instruct team re same.
Kinealy, Paul	3/15/2023	2.7	Revise various SOFAs and schedules with comments from Genesis and Cleary teams.
Kinealy, Paul	3/15/2023	0.9	Analyze additional liability datasets for inclusion in the schedules.
Kinealy, Paul	3/15/2023	0.5	Call with Cleary and A&M teams to review current SOFA and schedules drafts.
Leto, Michael	3/15/2023	0.2	Prepare responses related to SOFA, specifically payment to Insiders
Leto, Michael	3/15/2023	0.5	Walk-through the Statements and Schedules with A. Chan (CFO)
Leto, Michael	3/15/2023	0.5	Discussion with A. Chan on Statements and Schedules; questions and next steps
Leto, Michael	3/15/2023	0.5	Statements and Schedules - walk-through with Cleary
Leto, Michael	3/15/2023	0.1	Review e-mails related to Statements and Schedules; exhibits
Leto, Michael	3/15/2023	0.5	Review and edit Global Notes to Statements and Schedules
Leto, Michael	3/15/2023	0.4	Review documentation related to questions for the Statements and Schedules
Petty, David	3/15/2023	2.2	Call with R. Smith (A&M) to discuss finalizing intercompany matrix and providing supporting general ledger detail.
Petty, David	3/15/2023	0.8	Call with R. Smith (A&M) and the Company to discuss methodology to identify affiliate transactions in bank statement detail.
Pogorzelski, Jon	3/15/2023	1.4	Prepare analysis of variances between already filed claims and proposed scheduled amounts for the schedule of assets and liabilities
Pogorzelski, Jon	3/15/2023	1.3	Verify updates to loan book activities are accurately reflected on the schedule of assets and liabilities
Pogorzelski, Jon	3/15/2023	1.2	Analyze cash disbursements to ensure proper disclosure on exhibits for statement of financial affairs

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	3/15/2023	0.8	Evaluate exhibits related to cryptocurrency assets in loan book to complete required disclosures related to the schedule of assets
Pogorzelski, Jon	3/15/2023	0.7	Identify assets related to interest on loans to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/15/2023	0.8	Reconcile variances between already filed claims and proposed scheduled amounts to help prepare the statements and schedules
Pogorzelski, Jon	3/15/2023	1.1	Reconcile variances between already filed claims and proposed scheduled amounts for the statements and schedules
Pogorzelski, Jon	3/15/2023	0.8	Reconcile variances between loan book and balance sheet for the statements and schedules
Pogorzelski, Jon	3/15/2023	1.2	Process variances between loan book and balance sheet to prepare the schedules
Pogorzelski, Jon	3/15/2023	0.9	Analyze late fee payables from loan book to ensure proper disclosure for the schedules of assets and liabilities
Pogorzelski, Jon	3/15/2023	1.2	Reconcile exhibits related to loan book activities to the balance sheet to ensure proper disclosure on the schedules
Smith, Ryan	3/15/2023	2.2	Call with D. Petty (A&M) to discuss finalizing intercompany matrix and providing supporting general ledger detail.
Smith, Ryan	3/15/2023	2.2	Group affiliate cash transactions for the past year at debtor entities based on loan book, interest, and other cash activity.
Smith, Ryan	3/15/2023	0.8	Call with D. Petty (A&M) and the Company to discuss methodology to identify affiliate transactions in bank statement detail.
Smith, Ryan	3/15/2023	2.7	Refine listing of affiliate cash transactions for the past year at debtor entities.
Westner, Jack	3/15/2023	2.3	Analyze contracts to extract email addresses for use in Schedule G data
Westner, Jack	3/15/2023	2.9	Conduct cryptocurrency asset variance analysis for Question 77 on Schedule AB
Westner, Jack	3/15/2023	1.7	Edit SOFA manual riders to reflect updated data in preparation for filing Statements and Schedules
Westner, Jack	3/15/2023	1.2	Organize data for Question 61 on Schedule AB to prepare for upload to court form software
Westner, Jack	3/15/2023	0.8	Redact names on Schedule G data to prepare to file redacted Statements and Schedules
Westner, Jack	3/15/2023	1.1	Redact addresses on Schedule G data to prepare to file redacted Statements and Schedules
Wirtz, Paul	3/15/2023	2.2	Analyze master borrow agreements in order to determine associated late fees by counterparty
Wirtz, Paul	3/15/2023	2.6	Update schedule of open accounts payable parties to exclude parties who were paid prior to filing date
Wirtz, Paul	3/15/2023	2.7	Update schedule of assets to incorporate changes to cash and coin report as of 1/19/2023
Wirtz, Paul	3/15/2023	1.1	Prepare schedule of domain names owned by the debtors in accordance with the schedule of assets reporting



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Wirtz, Paul	3/15/2023	1.9	Analyze master loan agreements in order to determine associated late fees by counterparty
Wirtz, Paul	3/15/2023	2.3	Analyze company provided disbursement history in order to prepare insider payments schedule
Cascante, Sam	3/16/2023	0.3	Review all detail in schedule F and reconcile to companies financials.
Erlach, Nicole	3/16/2023	1.3	Perform analysis of accounts payable data to determine outstanding trade liabilities to be scheduled
Erlach, Nicole	3/16/2023	1.8	Prepare summary of the Debtors' statements of assets for final Company review and sign-off
Erlach, Nicole	3/16/2023	2.1	Reconcile coin transactions made within the 90 day period prior to filing against Company records to verify SOFA 3 data
Erlach, Nicole	3/16/2023	2.4	Reconcile Schedule AB77 intercompany receivables against SOFA 4 intercompany transfers as of the Petition date to verify statement and schedules data
Erlach, Nicole	3/16/2023	1.9	Analyze historical disbursements to confirm reasons for payments made to insiders
Fitts, Michael	3/16/2023	2.1	Analyzed the interest paid/received for third party payments for use in the statements and schedules
Fitts, Michael	3/16/2023	1.3	Changes to the SOFA intercompany balance schedule following updated 1/19 balances
Fitts, Michael	3/16/2023	1.8	Updates to the third party coin disbursement file following a conversation with the Company's ops team
Hertzberg, Julie	3/16/2023	0.7	Review Draft Schedules an Statements
Kinealy, Paul	3/16/2023	0.3	Review and revise issues and comments tracker.
Kinealy, Paul	3/16/2023	1.4	Analyze updated disbursement data for the SOFAs and instruct team re processing of same.
Kinealy, Paul	3/16/2023	0.4	Analyze final balance sheet mapping and follow up with schedules team re same.
Kinealy, Paul	3/16/2023	0.7	Analyze transaction detail for certain counterparties and follow up with Genesis loan team re same.
Kinealy, Paul	3/16/2023	2.9	Review updated drafts of SOFAs and Schedules to ensure proper data presentation and accuracy.
Kinealy, Paul	3/16/2023	2.3	Prepare various SOFA and schedule review drafts and overview documents for Genesis management team.
Leto, Michael	3/16/2023	0.2	Statements and schedules: review question on taxes
Leto, Michael	3/16/2023	0.4	Review statements and schedules: re Intercompany balances as of 1/19 compared to 1/31
Leto, Michael	3/16/2023	0.1	Follow up e-mail to Cleary related to statements and schedules
Leto, Michael	3/16/2023	0.4	Call with P. Wirtz (A&M) discussing next steps on claim estimates

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Petty, David	3/16/2023	0.4	Call with R. Smith (A&M) to discuss update to 90 day coin disbursement data for interest activity.
Petty, David	3/16/2023	0.5	Updated transaction detail for SOFA 4 formatting
Pogorzelski, Jon	3/16/2023	1.2	Analyze assets related to bitcoin loans are properly disclosed of the statements and schedules
Pogorzelski, Jon	3/16/2023	1.3	Reconcile variances between loan book and balance sheet for the schedule of assets and liabilities
Pogorzelski, Jon	3/16/2023	0.7	Prepare analysis of liabilities related to outstanding loans to prepare the statements and schedules
Pogorzelski, Jon	3/16/2023	1.1	Verify exhibits of loan book liabilities have updates properly reflected to ensure accurate disclosure on the schedules
Pogorzelski, Jon	3/16/2023	1.3	Verify updates to specific loan counterparties are reflected in statements and schedules
Pogorzelski, Jon	3/16/2023	1.2	Verify USD values of cryptocurrency assets tie to balance sheet USD amounts to ensure accurate disclosure related to the schedule of assets and liabilities
Pogorzelski, Jon	3/16/2023	1.4	Prepare analysis of variances between filed claims and proposed schedule amounts
Pogorzelski, Jon	3/16/2023	1.1	Prepare updates to exhibits related to loan book cryptocurrency loans for the schedule of assets and liabilities
Smith, Ryan	3/16/2023	0.4	Call with D. Petty (A&M) to discuss update to 90 day coin disbursement data for interest activity.
Smith, Ryan	3/16/2023	2.3	Examine cash interest data sent by the Company to be included in Statements & Schedules.
Smith, Ryan	3/16/2023	2.6	Reconcile cash interest activity found in loan book and bank account detail.
Westner, Jack	3/16/2023	1.7	Update SOFA 6 manual rider to include new data
Westner, Jack	3/16/2023	1.3	Redact names and addresses on SOFA 7 data template for redacted Statements and Schedules filing
Westner, Jack	3/16/2023	2.8	Analyze redactions on Schedule G to confirm they reconcile with redactions in creditor matrix
Westner, Jack	3/16/2023	1.6	Gather Schedule AB Question 14 data to upload to court form software
Westner, Jack	3/16/2023	2.9	Edit creditor matrix to flag parties that should have names and addresses redacted for redacted Statements and Schedules
Wirtz, Paul	3/16/2023	0.4	Call with M. Leto (A&M) discussing next steps on claim estimates
Wirtz, Paul	3/16/2023	2.4	Update statements of financial affairs tracker in order for company to review 90 day payment summary
Wirtz, Paul	3/16/2023	2.6	Analyze drafts of schedules of assets and liabilities reporting in order to determine proper redaction of clients
Wirtz, Paul	3/16/2023	1.9	Analyze drafts of statements of financial affairs reporting in order to determine proper redaction of clients

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Wirtz, Paul	3/16/2023	2.3	Update schedule of liabilities and assets mapping to balance sheet for company review
Wirtz, Paul	3/16/2023	1.8	Analyze disbursement history in order to prepare schedule of payments to bankruptcy advisors
Bixler, Holden	3/17/2023	1.2	Review updated global notes and revised SOFAs and Schedules
Bixler, Holden	3/17/2023	0.5	Attend schedules walkthrough session with A&M team.
Erlach, Nicole	3/17/2023	1.6	Reconcile intercompany payments as of the Petition date against Schedule F intercompany payables to verify statement and schedules data
Erlach, Nicole	3/17/2023	2.2	Perform analysis of intercompany transfers to confirm intercompany receivables asserted on Schedule AB77
Erlach, Nicole	3/17/2023	1.2	Analyze intercompany and affiliate transfers to confirm receivables asserted on Schedule AB are reported accurately
Erlach, Nicole	3/17/2023	1.9	Analyze coin transactional data to compile 90-day history for SOFA 3 reporting
Erlach, Nicole	3/17/2023	2.1	Reconcile payments made within the 90 day period prior to filing against Company records to verify SOFA 3 data
Hertzberg, Julie	3/17/2023	0.4	Provide comments to draft Schedules and Statements to P. Kinealy
Kinealy, Paul	3/17/2023	1.3	Analyze proposed final draft SOFAs for accuracy and completeness.
Kinealy, Paul	3/17/2023	0.4	Call with schedules team to review proposed final drafts.
Kinealy, Paul	3/17/2023	1.2	Analyze proposed final draft schedules for accuracy and completeness.
Kinealy, Paul	3/17/2023	0.5	Prepare overview and summary materials for draft circulation.
Kinealy, Paul	3/17/2023	0.6	Review and revise proposed final global notes.
Kinealy, Paul	3/17/2023	1.6	Analyze updated datasets and comments to various SOFA responses.
Leto, Michael	3/17/2023	1.3	Review, comment and edit statements and schedules; review and edit global notes;
Leto, Michael	3/17/2023	0.3	Review SOFA 4 disclosure; provide comments and edit
Leto, Michael	3/17/2023	0.1	Provide comments to Cleary related to coin prices and schedule in statements and schedules
Petty, David	3/17/2023	1.6	Call with R. Smith (A&M) to discuss updates made to affiliate cash transaction listing.
Pogorzelski, Jon	3/17/2023	0.7	Analyze drafts of statement of financial affairs to ensure updates are properly reflected
Pogorzelski, Jon	3/17/2023	1.6	Analyze balance sheet mapping to schedule exhibits to ensure data is aligned and all variances are explained

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Pogorzelski, Jon	3/17/2023	1.2	Analyze drafts of schedule of liabilities to ensure proper disclosure of data
Pogorzelski, Jon	3/17/2023	1.3	Analyze exhibits of loan book liabilities to ensure data is properly reflected from source
Pogorzelski, Jon	3/17/2023	1.1	Analyze updated drafts of statement of financial affairs to ensure accurate representation of data
Pogorzelski, Jon	3/17/2023	0.9	Verify updates to schedule of assets are properly reflected in drafts
Pogorzelski, Jon	3/17/2023	1.3	Analyze variances between proposed liabilities in Schedule F and filed claims
Pogorzelski, Jon	3/17/2023	1.4	Analyze updates to statement of financial affairs related to insiders to ensure data is properly reflected in SOFAs
Sciametta, Joe	3/17/2023	0.4	Review SOFA items based on comments from management and provide feedback
Smith, Ryan	3/17/2023	2.1	Trace Genesis Asia Pacific affiliate cash transaction detail back to spot trading data for the past year.
Smith, Ryan	3/17/2023	1.6	Call with D. Petty (A&M) to discuss updates made to affiliate cash transaction listing.
Westner, Jack	3/17/2023	2.1	Analyze SOFA drafts to confirm all individual and institutional names are redacted
Westner, Jack	3/17/2023	2.8	Edit Schedule G data to include new contracts
Westner, Jack	3/17/2023	2.6	Analyze Schedule drafts to confirm all individual and institutional names are redacted
Westner, Jack	3/17/2023	1.7	Redact names and addresses on SOFA 3 data template for redacted Statements and Schedules
Wirtz, Paul	3/17/2023	2.8	Analyze 90 day operational cash disbursement history for company review
Wirtz, Paul	3/17/2023	2.4	Prepare draft of scheduled claim amounts by in-kind digital assets for company review
Wirtz, Paul	3/17/2023	1.9	Review drafts of schedules of assets and liabilities in order to ensure accuracy
Wirtz, Paul	3/17/2023	1.8	Review drafts of statements of financial affairs in order to ensure accuracy
Bixler, Holden	3/18/2023	0.4	Review correspondence re: statements and schedules and comments to global notes re: same.
Hertzberg, Julie	3/18/2023	1.2	Provide comments to draft Schedules and Statements to P. Kinealy
Kinealy, Paul	3/18/2023	2.8	Analyze SOFA and schedules database and various reports against source data to ensure accuracy and completeness.
Kinealy, Paul	3/18/2023	0.7	Analyze final balance sheet mapping and subledger detail.
Kinealy, Paul	3/18/2023	2.3	Review SOFA and schedules comments and advise team processing of same.

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Kinealy, Paul	3/18/2023	0.4	Call with schedules team to discuss remaining open items for Statements & Schedules.
Kinealy, Paul	3/18/2023	0.8	Prepare process and data overview for management review.
Kinealy, Paul	3/18/2023	0.3	Review final data and comments tracker.
Leto, Michael	3/18/2023	0.3	Review e-mail from P. Kinealy on footnotes for Statements and Schedule; provide comments
Leto, Michael	3/18/2023	0.5	Draft comprehensive e-mail to D. Islim (Genesis) related to open items on the Statements and Schedules and summary
Leto, Michael	3/18/2023	0.5	Provide additional comments to P. Kinealy (A&M) on statements and schedules
Pogorzelski, Jon	3/18/2023	0.7	Analyze drafts of schedules to ensure all updates are properly reflected
Smith, Ryan	3/18/2023	0.4	Call with P. Wirtz (A&M) to discuss remaining open items for Statements & Schedules.
Wirtz, Paul	3/18/2023	2.3	Draft schedule of interest payable in order to map to balance sheet
Wirtz, Paul	3/18/2023	1.7	Draft schedule of interest receivable in order to map to balance sheet
Wirtz, Paul	3/18/2023	0.4	Call with R. Smith (A&M) to discuss remaining open items for Statements & Schedules.
Wirtz, Paul	3/18/2023	1.4	Draft schedule of principal borrows in order to map to schedule of liabilities and balance sheet
Wirtz, Paul	3/18/2023	1.9	Prepare analysis of scheduled late fee payables in order to map to balance sheet
Wirtz, Paul	3/18/2023	2.2	Prepare analysis of scheduled late fee receivables in order to map to balance sheet
Bixler, Holden	3/19/2023	0.2	Correspond with A&M team re: potential insider updates.
Erlach, Nicole	3/19/2023	1.6	Verify intercompany transfers to finalize SOFA 4
Erlach, Nicole	3/19/2023	1.9	Verify intercompany transfers to finalize Schedule AB77
Erlach, Nicole	3/19/2023	1.1	Analyze Debtors' investments in digital currencies to confirm final coin price listing to be referenced in the Global Notes
Erlach, Nicole	3/19/2023	1.4	Analyze Debtors' investments in digital currencies to verify reported assets on Schedule AB77
Hertzberg, Julie	3/19/2023	0.8	Review updated Statements disclosures
Hertzberg, Julie	3/19/2023	1.4	Communications with P. Kinealy re: revisions to Schedules and Statements
Kinealy, Paul	3/19/2023	2.7	Review and analyze comments to SOFAs and instruct team re same.

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Kinealy, Paul	3/19/2023	2.3	Review drafts and database to ensure all comments are captured and presented properly and follow up with schedules team re same.
Kinealy, Paul	3/19/2023	0.7	Revise global notes according to updated Cleary comments and data items.
Kinealy, Paul	3/19/2023	0.6	Revise supplemental data and comments tracker.
Kinealy, Paul	3/19/2023	0.8	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), Cleary and A&M teams to review draft of statements and schedules
Kinealy, Paul	3/19/2023	2.2	Review and analyze comments to schedules and instruct team re same.
Leto, Michael	3/19/2023	0.6	Review detailed supporting schedules for the Statements and Schedules, including Balance Sheet, detail claim support by counterparty
Leto, Michael	3/19/2023	1.0	Status update meeting with A&M, Cleary and Genesis on Statements and Schedules
Leto, Michael	3/19/2023	0.2	Review schedules prepared by P. Wirtz related to liability summaries as of 1/19/23
Leto, Michael	3/19/2023	0.3	Review Intercompany matrix as of 1/19/23; provide comments and questions to D. Petty (A&M)
Leto, Michael	3/19/2023	0.5	Discussion with A. Chan (Genesis) comments on the Statements and Schedules; next steps and priority items
Leto, Michael	3/19/2023	0.8	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), CGSH and A&M to review draft of statements and schedules
Leto, Michael	3/19/2023	0.5	Review rollforward of intercompany balances to be provided in the statements and schedules
Pogorzelski, Jon	3/19/2023	1.2	Analyze exhibits related to loan book to ensure updates are accurately reflected for the statements and schedules
Pogorzelski, Jon	3/19/2023	1.1	Analyze exhibits related to cash disbursements to verify adequate disclosures of pre-petition payments leading up to the filing are accurately reflected
Sciametta, Joe	3/19/2023	0.8	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), and A&M to review draft of statements and schedules
Westner, Jack	3/19/2023	1.6	Conduct redaction analysis on SOFAs and Schedules for all debtors to confirm that everything is properly redacted
Wirtz, Paul	3/19/2023	2.2	Analyze redactions across schedule of assets in order to ensure proper redactions
Wirtz, Paul	3/19/2023	2.7	Update 2022 revenue figured in accordance with statements of financial affairs reporting
Wirtz, Paul	3/19/2023	2.3	Prepare schedule of institutional creditors for company review
Wirtz, Paul	3/19/2023	2.4	Prepare schedule of individual creditors for company review
Wirtz, Paul	3/19/2023	2.1	Analyze redactions across schedule of liabilities in order to ensure proper redactions
Wirtz, Paul	3/19/2023	1.8	Analyze redactions across schedule of active contracts to ensure proper redactions

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Wirtz, Paul	3/19/2023	0.8	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), CGSH and A&M to review draft of statements and schedules
Bixler, Holden	3/20/2023	0.4	Review correspondence with A&M team re: filing versions of Statements and Schedules.
Cascante, Sam	3/20/2023	2.9	Create coin balance sheet for GAP reconciling to scheduled balance sheet.
Cascante, Sam	3/20/2023	2.1	Summarize statements and schedules GAP balance sheet and footnote mapping to coin balance sheet.
Cascante, Sam	3/20/2023	1.4	Review statements and schedules for reconciliation with previously reported financial data.
Cascante, Sam	3/20/2023	2.9	Finalization of the coin balance sheet for GGC
Cascante, Sam	3/20/2023	2.6	Create coin balance sheet for GGH reconciling to scheduled balance sheet.
Cascante, Sam	3/20/2023	1.9	Summarize statements and schedules GGC balance sheet and footnote mapping to coin balance sheet.
Erlach, Nicole	3/20/2023	0.6	Perform review of operational cash transactions to prepare SOFA 3
Erlach, Nicole	3/20/2023	2.5	Reconcile company comments against revised Statements and Schedules to finalize for filing
Erlach, Nicole	3/20/2023	1.9	Verify schedules of liabilities to finalize documents in advance of filing
Erlach, Nicole	3/20/2023	2.1	Verify statements of assets to finalize documents in advance of filing
Erlach, Nicole	3/20/2023	2.1	Analyze coin transactions to update final SOFA 3 payments made within 90 days prior to filing
Erlach, Nicole	3/20/2023	1.1	Analyze historical revenue data to update and revise SOFA 1 figures
Erlach, Nicole	3/20/2023	2.1	Analyze historical transactions to revise SOFA 4 insider payments
Erlach, Nicole	3/20/2023	1.4	Confirm 90 day transactions are listed accurately to finalize SOFA 3
Erlach, Nicole	3/20/2023	1.7	Perform review of Company's comments to the statements of assets to prepare final documents for filing
Fitts, Michael	3/20/2023	2.3	Changes to the DCG outflow analysis
Fitts, Michael	3/20/2023	2.8	Creation of a DCG outflow in the statement and schedules format using updated numbers
Fitts, Michael	3/20/2023	1.6	DCG inflow analysis for use in the statements and schedules
Hertzberg, Julie	3/20/2023	2.1	Communications with P. Kinealy re: revisions to Schedules and Statements
Hertzberg, Julie	3/20/2023	0.4	Review updated Statements disclosures

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Kinealy, Paul	3/20/2023	0.6	Review final data and comments tracker to ensure all issues closed out.
Kinealy, Paul	3/20/2023	1.4	Review proposed final unredacted SOFA responses to ensure comments are processing and presentation ties to source data.
Kinealy, Paul	3/20/2023	0.8	Review and revise global notes based on comments from Genesis and Cleary teams.
Kinealy, Paul	3/20/2023	0.7	Prepare proposed final response tables for insider payments for Genesis and Cleary review and sign-off.
Kinealy, Paul	3/20/2023	1.3	Prepare final SOFA and schedule documents for filing and confirm redactions properly applied.
Kinealy, Paul	3/20/2023	0.4	Discuss and confirm filing logistics with Cleary team.
Kinealy, Paul	3/20/2023	0.8	Analyze final SOFAs and Schedules against source data and final comments list to ensure accuracy.
Kinealy, Paul	3/20/2023	1.7	Analyze final SOFA 4 datasets and confirm processing and presentation of same with Genesis legal and Cleary teams.
Kinealy, Paul	3/20/2023	2.7	Analyze additional comments to SOFAs and instruct team re processing of same.
Kinealy, Paul	3/20/2023	1.8	Analyze additional comments to schedules and instruct team re processing of same.
Kinealy, Paul	3/20/2023	0.3	Confirm signoff with Cleary and Genesis teams and authorization to transmit for filing.
Kinealy, Paul	3/20/2023	1.8	Review proposed final unredacted schedules to ensure comments are processing and presentation ties to source data.
Leto, Michael	3/20/2023	0.3	Various e-mail correspondence with BRG related to statements and schedules, including 90 day transfers
Leto, Michael	3/20/2023	0.6	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), CGSH and J. Sciametta (A&M) to review updates to statements and schedules
Leto, Michael	3/20/2023	0.1	E-mail to R. Smith (A&M) related to cash transfers
Leto, Michael	3/20/2023	0.5	Draft comprehensive e-mail to D. Islim (Genesis), A. Pretto (Genesis) summarizing 90 day transfers; provide summary schedule for review
Leto, Michael	3/20/2023	1.5	Final review of related schedules, footnotes and statements prior to filing
Leto, Michael	3/20/2023	0.3	Revise footnotes on statements and schedules related to insider payments
Leto, Michael	3/20/2023	0.2	Review edits to Statements; question 3
Leto, Michael	3/20/2023	0.3	Prepare schedule for D Isllim (Genesis) related to 90 day transfers with certain counterparties
Leto, Michael	3/20/2023	0.2	Further comments to Statements and Schedules; e-mail questions to P. Kinealy (A&M)
Leto, Michael	3/20/2023	0.3	Various e-mail correspondence with D. Islim related to final changes to the schedules



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Leto, Michael	3/20/2023	0.7	Review detail analysis of DCG transfers 1 year prior to petition date; provide comments and questions to Company
Leto, Michael	3/20/2023	0.5	Prepare summary schedule for Cleary related to DCG transfers; propose footnote to be included in the Statements and Schedules
Leto, Michael	3/20/2023	0.3	Provide information to Cleary related to statements and schedules
Leto, Michael	3/20/2023	0.3	Review A. Pretto-Sakmann comments to Statements and Schedules; discuss with A&M
Leto, Michael	3/20/2023	0.3	Review and edit disclosures related to SOFA 4
Leto, Michael	3/20/2023	0.6	Review and make final changes to the Global Notes
Petty, David	3/20/2023	0.4	Call with R. Smith (A&M), P. Wirtz (A&M), and the Company to discuss updates to intercompany balances included in Statements & Schedules.
Petty, David	3/20/2023	0.6	Review Statements and Schedules for accuracy
Petty, David	3/20/2023	1.3	Call with R. Smith (A&M) to discuss open items remaining to finalizing Statements & Schedules deliverables.
Petty, David	3/20/2023	1.4	Discuss statements and schedules with R. McMahon (Genesis)
Petty, David	3/20/2023	1.5	Discuss with Cleary need for affiliate transactions details for SOFA 4
Petty, David	3/20/2023	1.7	Review potential insider payments for the statements and schedules
Petty, David	3/20/2023	1.8	Reviewed details on affiliate transactions for SOFA 4
Petty, David	3/20/2023	0.3	Analyzed 1/19 bank balances for SOFAs
Pogorzelski, Jon	3/20/2023	1.7	Analyze updates related to loan book liabilities to ensure accurate representation in statements and schedules
Pogorzelski, Jon	3/20/2023	1.4	Analyze updates related to exhibits in the schedule of assets to ensure updates are properly reflected
Pogorzelski, Jon	3/20/2023	1.4	Analyze updates to insider listing to ensure proper disclosure of payments in statement of financial affairs
Pogorzelski, Jon	3/20/2023	1.4	Verify exhibits of payments to insiders have all relevant updates reflected for SOFAs
Pogorzelski, Jon	3/20/2023	1.6	Prepare exhibits of outstanding liabilities in crypto currency, in kind, for disclosure in statements and schedules
Pogorzelski, Jon	3/20/2023	1.3	Analyze schedule of liabilities to ensure accurate representation of data across all debtors
Pogorzelski, Jon	3/20/2023	1.1	Analyze redactions across statements and schedules to verify proper disclosure
Pogorzelski, Jon	3/20/2023	0.7	Analyze final drafts of statements of financial affairs to ensure all data is accurately represented

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Pogorzelski, Jon	3/20/2023	0.8	Analyze final drafts of statement of financial affairs to ensure updates are properly reflected
Pogorzelski, Jon	3/20/2023	0.9	Analyze final drafts of schedule of liabilities across all debtors to ensure accurate representation of updates
Pogorzelski, Jon	3/20/2023	0.9	Analyze exhibits attached to schedules to ensure data is properly presented
Pogorzelski, Jon	3/20/2023	1.1	Analyze cash disbursements leading up to petition date to ensure all data is properly disclosed on the statement of financial affairs
Pogorzelski, Jon	3/20/2023	1.1	Analyze schedule of assets for each debtor to verify data is accurately represented
Pogorzelski, Jon	3/20/2023	1.3	Verify individual creditors are redacted for statements and schedules
Sciametta, Joe	3/20/2023	0.7	Review updated comments related to statements and schedules in advance of filing
Sciametta, Joe	3/20/2023	0.6	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), CGSH and M. Leto (A&M) to review updates to statements and schedules
Smith, Ryan	3/20/2023	2.8	Consolidate all affiliate transaction activity into format required for Statements & Schedules.
Smith, Ryan	3/20/2023	1.3	Reconcile spot trading affiliate activity to bank statements provided by the Company.
Smith, Ryan	3/20/2023	2.9	Incorporate feedback to affiliate transaction activity detail to be included in Statements & Schedules.
Smith, Ryan	3/20/2023	0.4	Call with D. Petty (A&M), P. Wirtz (A&M), and the Company to discuss updates to intercompany balances included in Statements & Schedules.
Smith, Ryan	3/20/2023	1.3	Call with D. Petty (A&M) to discuss open items remaining to finalizing Statements & Schedules deliverables.
Smith, Ryan	3/20/2023	2.2	Analyze loan book data for activity in the past year associated with individuals identified as insiders.
Westner, Jack	3/20/2023	2.1	Add data to SOFA Question 28 template to upload to court form software
Westner, Jack	3/20/2023	1.8	Prepare final unredacted list of all contracts on Schedule G
Westner, Jack	3/20/2023	1.7	Edit SOFA Question 26 with updated data
Westner, Jack	3/20/2023	2.9	Conduct thorough quality control on final Statements and Schedules before filing
Westner, Jack	3/20/2023	2.9	Analyze SOFA drafts after edits to prepare for filing
Westner, Jack	3/20/2023	2.9	Analyze Schedule drafts after edits to prepare for filing
Westner, Jack	3/20/2023	1.7	Prepare new SOFA Question 29 data for court form software upload
Wirtz, Paul	3/20/2023	0.4	Call with D. Petty (A&M), R. Smith (A&M), and the Company to discuss updates to intercompany balances included in Statements & Schedules.

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Wirtz, Paul	3/20/2023	2.3	Analyze coin inventory listing to ensure it maps to 1/19/2023 coin and cash report
Wirtz, Paul	3/20/2023	1.6	Review final drafts of schedules of assets and liabilities to ensure all company provided comments have been incorporated
Wirtz, Paul	3/20/2023	1.7	Review final drafts of statements of financial affairs to ensure all company provided comments have been incorporated
Wirtz, Paul	3/20/2023	2.7	Update global notes with edits provided by Cleary
Wirtz, Paul	3/20/2023	1.9	Update intercompany matrix based on company provided data
Wirtz, Paul	3/20/2023	1.8	Update intercompany payment history based on company provided data
Wirtz, Paul	3/20/2023	2.6	Update list of insider payments based on disbursement history provided by company
Wirtz, Paul	3/20/2023	2.1	Update list of 90 day payments based on edits provided by company
Cascante, Sam	3/21/2023	2.6	Update GGC coin balance sheet for latest digital asset prices by coin and quantities.
Cascante, Sam	3/21/2023	1.9	Update GAP coin balance sheet for latest digital asset prices by coin and quantities.
Erlach, Nicole	3/21/2023	0.7	Prepare unredacted schedule of SOFA 3 as requested by the US Trustee
Fitts, Michael	3/21/2023	0.9	Changes to the intercompany balance file to incorporate transactions from HQ
Kinealy, Paul	3/21/2023	1.3	Analyze schedule data exports for UCC and claims agents and advise team re
Kinealy, Paul	3/21/2023	1.2	Aggregate and summarize all support documents, source data and loan book notices for management review.
Petty, David	3/21/2023	0.8	Prepare support schedules for statement and schedules
Pogorzelski, Jon	3/21/2023	1.3	Prepare unredacted exhibits related to schedule F loan book activities to prepare for turnover to UCC
Pogorzelski, Jon	3/21/2023	0.8	Prepare analysis of unredacted exhibits related to statement of financial affairs for turnover to the UCC
Pogorzelski, Jon	3/21/2023	1.4	Analyze redactions related to the schedule of assets for turnover to the UCC
Westner, Jack	3/21/2023	1.1	Add email addresses associated with contracts to list of Schedule G contracts
Erlach, Nicole	3/22/2023	1.5	Prepare unredacted statements of financial affairs for the US Trustee review
Kinealy, Paul	3/22/2023	0.7	Analyze mapping of loan book liabilities to coin report and advise team re updates to same.
Kinealy, Paul	3/22/2023	0.6	Prepare updated transfer file for Kroll team per Kroll request.

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Kinealy, Paul	3/22/2023	0.4	Analyze unredacted SOFA and Schedules data for transfer to UST to ensure accuracy.
Wirtz, Paul	3/22/2023	2.3	Prepare bridge of schedule of assets and liabilities to company balance sheet
Kinealy, Paul	3/23/2023	0.4	Research asset inquiries from H. Kim (Cleary) and advise re same.
Kinealy, Paul	3/23/2023	0.8	Call with M. Leto (A&M), P. Wirtz (A&M) and various UCC advisors discussing Statements & Schedules reporting
Kinealy, Paul	3/23/2023	0.6	Analyze and confirm aggregated support schedules for various requestors.
Kinealy, Paul	3/23/2023	0.3	Call with J. Westner (A&M) discussing prep materials for upcoming 341 meeting.
Leto, Michael	3/23/2023	0.4	Discussion with Cleary related to redaction / unredacted versions of Schedules / Statements to be provided
Leto, Michael	3/23/2023	0.8	Call with P. Wirtz (A&M), P. Kinealy (A&M), P. Wirtz (A&M) and various UCC advisors discussing Statements & Schedules reporting
Pogorzelski, Jon	3/23/2023	1.6	Prepare analysis of reflected schedule F liabilities related to loan book parties
Pogorzelski, Jon	3/23/2023	0.8	Internal working session with P. Wirtz (All A&M) re: analysis of variances between balance sheet and scheduled loan book liabilities
Pogorzelski, Jon	3/23/2023	1.3	Reconcile variances between outstanding loan book balances and third-parties analysis to ensure proper representation of liabilities
Westner, Jack	3/23/2023	0.3	Call with P. Kinealy (A&M) discussing prep deck for upcoming 341 meeting
Wirtz, Paul	3/23/2023	0.8	Internal working session with J. Pogorzelski (A&M) re: analysis of variances between balance sheet and scheduled loan book liabilities
Wirtz, Paul	3/23/2023	0.8	Call with M. Leto (A&M) and P. Kinealy (A&M) and various UCC advisors discussing Statements & Schedules reporting
Petty, David	3/24/2023	0.4	Review of statements and schedules balances related to UCC questions
Westner, Jack	3/24/2023	2.9	Format each SOFA question's data into charts to represent in 341 prep slide deck
Westner, Jack	3/24/2023	2.4	Create slides for SOFA prep deck in preparation for 341 meeting
Westner, Jack	3/24/2023	0.2	Call with P. Wirtz (A&M) discussing formatting and extracting data for 341 meeting prep deck
Westner, Jack	3/24/2023	0.8	Analyze data on SOFA 341 prep deck to confirm accuracy with filed SOFA data
Wirtz, Paul	3/24/2023	0.2	Call with J. Westner (A&M) discussing formatting and extracting data for 341 meeting prep deck
Wirtz, Paul	3/25/2023	1.1	Update collateral schedule setoff per review of default notices
Wirtz, Paul	3/26/2023	1.1	Analyze company provided master loan agreements in order to prepare request around certain disbursements

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Westner, Jack	3/27/2023	0.3	Call with P. Wirtz (A&M) discussing edits for SOFA 341 meeting prep deck
Westner, Jack	3/27/2023	2.3	Create slides for Schedules preliminary slide deck in preparation for 341 meeting
Westner, Jack	3/27/2023	1.2	Analyze data on Schedules 341 preliminary slide deck to confirm accuracy with filed SOFA data
Westner, Jack	3/27/2023	2.8	Format data on filed Schedules into charts to represent in 341 preliminary slide deck
Westner, Jack	3/27/2023	2.7	Reconcile data charts on SOFA 341 preliminary slide deck with data on filed SOFA documents
Wirtz, Paul	3/27/2023	0.3	Call with J. Westner (A&M) discussing edits for SOFA 341 meeting prep deck
Kinealy, Paul	3/28/2023	0.3	Review and revise 341 prep materials for management team.
Leto, Michael	3/28/2023	0.5	Update call with Cleary (A. Weaver) on Statements and Schedules
Westner, Jack	3/28/2023	0.3	Call with P. Wirtz (A&M) discussing edits for Schedules 341 meeting prep deck
Westner, Jack	3/28/2023	1.8	Edit data charts on Schedules 341 preliminary slide deck to better represent filed Schedules data
Kinealy, Paul	3/29/2023	0.2	Call with schedules team re possible schedule amendment to unredacted pursuant upcoming hearing.
Pogorzelski, Jon	3/29/2023	0.9	Analyze redacted parties in the creditor matrix to identify individuals versus entities for proper disclosure requirements
Pogorzelski, Jon	3/29/2023	1.3	Analyze counterparties listed in the schedule of assets to apply proper unredacted versions of the schedules exhibits
Pogorzelski, Jon	3/29/2023	1.1	Analyze unredacted riders in statement of financial affairs to ensure proper redactions are applied
Pogorzelski, Jon	3/29/2023	1.2	Prepare analysis of unredacted exhibits in schedule of liabilities to verify proper redactions are applied
Pogorzelski, Jon	3/29/2023	1.7	Verify redactions of creditors as individuals versus entities for disclosures of statements and schedules
<b>Subtotal</b>		<b>916.5</b>	

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/1/2023	0.8	Putting together PMO deck and incorporating information
Leto, Michael	3/1/2023	0.2	Review PMO deck for 3/2/23 Meeting; provide comments
Leto, Michael	3/1/2023	1.1	Update call with the Special Committee
Sciametta, Joe	3/1/2023	1.1	Update call with the Special Committee

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/2/2023	0.3	Review case update slide with next steps prior to distribution
Smith, Ryan	3/2/2023	0.4	Call with A&M team to go over current workstreams and outstanding deliverables.
Wirtz, Paul	3/2/2023	0.4	Call with A&M team to go over current workstreams and outstanding deliverables
Kinealy, Paul	3/3/2023	0.3	Bi-weekly call with A&M and Cleary teams re case updates and workstream status.
Leto, Michael	3/6/2023	0.3	Review and edit PMO deck for Senior Management meeting
Kinealy, Paul	3/7/2023	0.3	Bi-weekly call with A&M and Cleary teams re case updates and workstream status.
Leto, Michael	3/7/2023	0.4	Meeting with J. Sciametta (A&M), D. Islim (GGH) and A. Chan (GGH) to discuss open items and next steps
Leto, Michael	3/7/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/7/2023	0.4	Meeting with M. Leto (A&M), D. Islim (GGH) and A. Chan (GGH) to discuss open items and next steps
Sciametta, Joe	3/7/2023	0.8	Meeting with A. Chan (GGH) to discuss employee items, other items and next steps
Sciametta, Joe	3/7/2023	0.5	Update call with CGSH to discuss open items and next steps
Sciametta, Joe	3/7/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	3/8/2023	0.6	Update call with the Special Committee
Leto, Michael	3/8/2023	0.3	Review and update deck to Senior Management
Sciametta, Joe	3/8/2023	1.1	Meeting with A. Chan (GGH) to discuss schedules and open items
Sciametta, Joe	3/8/2023	0.6	Update call with the Special Committee
Leto, Michael	3/9/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/9/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Bixler, Holden	3/10/2023	1.0	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Cascante, Sam	3/10/2023	1.0	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations..
Kinealy, Paul	3/10/2023	0.4	Bi-weekly call with A&M ad Cleary teams re case updates and workstream status.
Sciametta, Joe	3/10/2023	1.3	Review comments to special committee deck, make relevant changes and distribute

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	3/10/2023	1.0	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Sciametta, Joe	3/12/2023	0.2	Correspond with A. Chan (GGH) regarding action items for the day
Sciametta, Joe	3/12/2023	0.6	Call with A. Chan (GGH) regarding cash management and investments
Leto, Michael	3/13/2023	0.3	Updated changes to the PMO deck for upcoming Senior Leadership meeting
Sciametta, Joe	3/13/2023	0.3	Call with T. Conheaney (GGH) regarding cash management and other items
Kinealy, Paul	3/14/2023	0.7	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Leto, Michael	3/14/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/14/2023	0.8	Meeting with A. Chan (GGH) to discuss cash management motion, banking relationships, investments and other items for the day
Sciametta, Joe	3/14/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/14/2023	0.7	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Sciametta, Joe	3/14/2023	0.2	Call with P. Aronzon (GGH) to discuss items for the upcoming Special Committee call
Smith, Ryan	3/14/2023	0.7	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Wirtz, Paul	3/14/2023	0.7	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Fitts, Michael	3/15/2023	0.6	Putting together PMO deck and incorporating information
Leto, Michael	3/15/2023	0.3	Review and update PMO deck for Senior Management
Leto, Michael	3/15/2023	0.6	Update call with the Special Committee
Sciametta, Joe	3/15/2023	0.6	Update call with the Special Committee
Sciametta, Joe	3/15/2023	0.7	Meeting with A. Chan (GGH) to review action items for the day
Leto, Michael	3/16/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/16/2023	0.5	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	3/17/2023	0.4	Call with A&M team and Cleary team to discuss case updates.
Sciametta, Joe	3/20/2023	0.8	Meeting with A. Chan (GGH) to discuss updates to statements and schedules, liquidity and other matters related to work for the week

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/21/2023	0.5	Status update meeting with All advisors
Leto, Michael	3/21/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/21/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Fitts, Michael	3/22/2023	0.7	Putting together PMO deck and incorporating information
Leto, Michael	3/23/2023	0.5	Update call with Cleary related to the UCC open items and diligence lists
Leto, Michael	3/23/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/23/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	3/24/2023	0.3	Bi-weekly call with A&M ad Cleary teams re case updates and workstream status.
Leto, Michael	3/24/2023	0.3	Prepare e-mail and status update to D. Islim (Genesis) on current open items for AHG; related diligence information and next steps
Fitts, Michael	3/25/2023	0.8	Created a creditor response summary for use in the ad hoc presentation on 3/27
Fitts, Michael	3/27/2023	0.8	Putting together PMO deck and incorporating information
Cascante, Sam	3/28/2023	0.6	Call with the A&M and Cleary team to discuss outstanding items and case updates .
Fitts, Michael	3/28/2023	0.6	Call with the A&M and Cleary team to discuss outstanding items and case updates
Kinealy, Paul	3/28/2023	0.3	Bi-weekly call with A&M ad Cleary teams re case updates and workstream status.
Leto, Michael	3/28/2023	0.4	Coordination call with J.Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/28/2023	0.6	Call with the A&M and Cleary team to discuss outstanding items and case updates
Sciametta, Joe	3/28/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/28/2023	0.6	Meeting with A. Chan (GGH) to discuss open items and next steps
Smith, Ryan	3/28/2023	0.6	Call with the A&M and Cleary team to discuss outstanding items and case updates.
Fitts, Michael	3/29/2023	0.7	Putting together PMO deck and incorporating information
Leto, Michael	3/29/2023	0.3	Review PMO deck; make edits for Thursday 3/30 meeting
Leto, Michael	3/29/2023	0.6	Update meeting with A. Chan (Genesis) on outstanding items and next steps



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/30/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/30/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	3/31/2023	0.3	Bi-weekly call with A&M and Cleary teams re case updates and workstream status.
<b>Subtotal</b>		<b>39.8</b>	

**TAX**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Leto, Michael	3/1/2023	0.6	Call with R. Smith (A&M) and Company to discuss historical borrow data for purposes of tax analysis.
Petty, David	3/1/2023	1.8	Discussion with Genesis (A. Chan, R. McMahon) on tax analysis around counterparties
Smith, Ryan	3/1/2023	0.6	Call with M. Leto (A&M) and Company to discuss historical borrow data for purposes of tax analysis.
Leto, Michael	3/2/2023	0.5	Tax update call with Cleary related to NOLs and Tax returns
Leto, Michael	3/6/2023	0.5	Tax discussion with A. Chan and A&M
Leto, Michael	3/13/2023	0.3	Discussion with A. Chan (GGH) related to selection of tax advisors
Leto, Michael	3/14/2023	0.2	Sent tax proposal to S. Cleary at Cleary
Leto, Michael	3/16/2023	0.1	Respond to Cleary e-mail related to assets and liability by coin for tax purposes
Leto, Michael	3/16/2023	0.2	Review historical tax payments between Genesis and DCG
Leto, Michael	3/20/2023	0.5	Tax Update: Call with Cleary, Moelis, UCC advisors and Ducera related to taxes
Leto, Michael	3/22/2023	0.3	Review questions from Cleary related to tax open items; provide coin balance sheet for their review
Leto, Michael	3/22/2023	0.4	Prepare balance sheet by coin and summary balance sheet for Cleary related to tax questions
<b>Subtotal</b>		<b>6.0</b>	

**TRAVEL**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	3/2/2023	1.2	Travel one-way New York, NY / Chicago, IL
Wirtz, Paul	3/7/2023	1.2	Travel one-way Chicago, IL / New York, NY

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2023 through March 31, 2023***

**TRAVEL**

Professional	Date	Hours	Activity
Wirtz, Paul	3/9/2023	1.2	Travel one-way New York, NY / Chicago, IL
<b>Subtotal</b>		<b>3.6</b>	

**VENDOR**

Professional	Date	Hours	Activity
Petty, David	3/1/2023	0.9	Review OCP requirements for vendors to file for payments
Petty, David	3/3/2023	0.2	Call with Cleary to discuss OCP motion and requirements to for vendors to receive compensation
Petty, David	3/6/2023	0.5	Review standard OCP email received from Cleary
Petty, David	3/15/2023	1.1	Draft OCP email to send to vendors
Petty, David	3/20/2023	0.6	Send OCP emails to vendors with designated status
<b>Subtotal</b>		<b>3.3</b>	

***Grand Total***

**2,083.3**

*Exhibit E*

***Genesis Global Holdco, LLC, et al.,  
Summary of Expense Detail by Category  
March 1, 2023 through March 31, 2023***

<b><i>Expense Category</i></b>	<b><i>Sum of Expenses</i></b>
Airfare	\$1,025.51
Lodging	\$822.54
Meals	\$410.30
Miscellaneous	\$33,231.79
Transportation	\$734.63
<hr/>	
<b><i>Total</i></b>	<b><i>\$36,224.77</i></b>

*Exhibit F*

***Genesis Global Holdco, LLC, et al.,  
Expense Detail by Category  
March 1, 2023 through March 31, 2023***

***Airfare***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Wirtz, Paul	3/2/2023	\$367.54	Airfare: NY to CHI Flight
Wirtz, Paul	3/7/2023	\$292.17	Airfare: CHI to NY Flight
Wirtz, Paul	3/9/2023	\$365.80	Airfare: NY to Chi Flight
<b>Expense Category Total</b>		<b>\$1,025.51</b>	

***Lodging***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Wirtz, Paul	3/1/2023	\$246.36	Hotel: Marriott Hotel Stay
Wirtz, Paul	3/7/2023	\$295.18	Hotel: Marriott Hotel Stay
Wirtz, Paul	3/8/2023	\$281.00	Hotel: Marriott Hotel Stay
<b>Expense Category Total</b>		<b>\$822.54</b>	

***Meals***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Wirtz, Paul	3/7/2023	\$100.00	Business Meals (Attendees): 3/7 Dinner (P. Wirtz and D. Petty)
Wirtz, Paul	3/8/2023	\$100.00	Business Meals (Attendees): 3/8 Dinner (P. Wirtz and D. Petty)
Wirtz, Paul	3/8/2023	\$6.15	Individual Meals: 3-8 Breakfast
Erlach, Nicole	3/20/2023	\$10.98	Individual Meals: Individual meal during late group meeting in-office
Fitts, Michael	3/20/2023	\$117.05	Business Meals (Attendees): Dinner (M. Fitts, S. Cascante, M. Leto, and R. Smith)
Kinealy, Paul	3/21/2023	\$76.12	Business Meals (Attendees): Dinner for P. Kinealy, P. Wirtz, N. Erlach, J. Westner and J. Pogo
<b>Expense Category Total</b>		<b>\$410.30</b>	

*Exhibit F*

***Genesis Global Holdco, LLC, et al.,  
Expense Detail by Category  
March 1, 2023 through March 31, 2023***

***Miscellaneous***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
David, Sam	3/1/2023	\$0.75	01/18/2023 - 02/17/2023 Wireless Usage Charges
Pogorzelski, Jon	3/1/2023	\$1.66	01/18/2023 - 02/17/2023 Wireless Usage Charges
Smith, Ryan	3/1/2023	\$46.02	01/18/2023 - 02/17/2023 Wireless Usage Charges
Westner, Jack	3/1/2023	\$14.07	01/18/2023 - 02/17/2023 Wireless Usage Charges
Wirtz, Paul	3/1/2023	\$17.05	01/18/2023 - 02/17/2023 Wireless Usage Charges
Smith, Ryan	3/9/2023	\$9.95	Internet/Online Fees: Airline Wi Fi
Bixler, Holden	3/12/2023	\$1.65	02/13/2023 - 03/12/2023 Wireless Usage Charges
Cascante, Sam	3/12/2023	\$47.86	02/13/2023 - 03/12/2023 Wireless Usage Charges
Kinealy, Paul	3/12/2023	\$38.68	02/13/2023 - 03/12/2023 Wireless Usage Charges
Leto, Michael	3/12/2023	\$47.42	02/13/2023 - 03/12/2023 Wireless Usage Charges
Petty, David	3/12/2023	\$36.73	02/13/2023 - 03/12/2023 Wireless Usage Charges
Smith, Ryan	3/13/2023	\$10.00	Internet/Online Fees: Airline Wi Fi
Smith, Ryan	3/17/2023	\$9.95	Internet/Online Fees: Airline Wi Fi
	3/31/2023	\$32,950.00	Legal services Re: regulatory and law enforcement requests
<b>Expense Category Total</b>		<b>\$33,231.79</b>	

***Transportation***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Wirtz, Paul	3/1/2023	\$31.92	Taxi: Uber
Wirtz, Paul	3/2/2023	\$120.00	Parking: 3-2 Parking
Wirtz, Paul	3/2/2023	\$60.96	Taxi: Uber
Wirtz, Paul	3/7/2023	\$26.81	Taxi: Uber
Wirtz, Paul	3/7/2023	\$54.98	Taxi: Uber
Wirtz, Paul	3/8/2023	\$28.92	Taxi: Uber
Wirtz, Paul	3/8/2023	\$15.96	Taxi: Uber
Wirtz, Paul	3/9/2023	\$59.89	Taxi: Uber
Wirtz, Paul	3/9/2023	\$120.00	Parking: 3-9 Parking
Erlach, Nicole	3/13/2023	\$17.88	Taxi: Lyft home from office

*Exhibit F*

***Genesis Global Holdco, LLC, et al.,  
Expense Detail by Category  
March 1, 2023 through March 31, 2023***

***Transportation***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Erlach, Nicole	3/15/2023	\$13.85	Taxi: Lyft home from office
Erlach, Nicole	3/16/2023	\$26.27	Taxi: Uber home from office
Erlach, Nicole	3/20/2023	\$10.99	Taxi: Lyft home after late group meeting in-office
Leto, Michael	3/20/2023	\$91.29	Taxi: Uber home - finalize SOFA
Kinealy, Paul	3/21/2023	\$54.91	Taxi: Uber home from office after midnight
<b>Expense Category Total</b>		<b>\$734.63</b>	
<b><i>Grand Total</i></b>		<b><u><u>\$36,224.77</u></u></b>	